

COVER SHEET

3	4	2	1	8						
---	---	---	---	---	--	--	--	--	--	--

[illegible]

(Company's Full Name)

3	7	F		T	O		3	9	F		A	Y	A	L	A		T	R	I	A	N	G	L	E		G	A	R	D	E	N	S
T	O	W	E	R		2	,		P	A	S	E	O		D	E		R	O	X	A	S		C	O	R	N	E	R			
M	A	K	A	T	I		A	V	E	N	U	E	,		M	A	K	A	T	I		C	I	T	Y		1	2	2	6		

(Business Address: No. Street City / Town / Province)

ATTY. MARIA FRANCHETTE M. ACOSTA

ATTY. MARIA FRANCHETTE M. ACOSTA

7908-3346

7908-3346

Contact Person

Month

Day

Fiscal Year

	1	7	-	C
--	---	---	---	---

0	4
2	6

Month

Day

Annual Meeting

Secondary License Type, if Applicable

C	F	D
---	---	---

Dept. Requiring this Doc.

--

Amended Articles Number/Section

--	--	--	--	--

Total No. Of Stockholders

--	--	--	--	--	--	--	--

Domestic

--	--	--	--	--	--	--	--

Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--	--

File Number

[illegible]

Document I.D.

STAMPS

STAMPS

LCU


Cashier

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **29 November 2024**
Date of Report (Date of earliest event reported)
2. **34218** 3. **000-153-610-000**
SEC Identification Number BIR Tax Identification Number
4. **AYALA CORPORATION**
Exact Name of registrant as specified in its charter
5. **PHILIPPINES** 6.  (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code
7. **37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas** **1226**
Corner Makati Avenue, Makati City
Address of principal office Postal code
8. **(02)7908-3000**
Registrant's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	623,596,775 shares
Preferred A Shares (Reissued)	5,244,515 shares
Preferred B Series 3 Shares	7,500,000 shares
Voting Preferred Shares	200,000,000 shares

Item 9- Other Events

:


Re: **Redemption of Ayala Corporation Preferred "B" Series 2 shares ("APB2R")**

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA CORPORATION

Registrant

Date : **29 November 2024**


Melody B. Trinidad
Compliance Manager

* Print name and title of the signing officer under the signature.



38F Ayala Triangle Gardens Tower 2
Paseo de Roxas cor. Makati Avenue, Makati City, 1226 Philippines
www.ayala.com.ph

November 29, 2024

Securities and Exchange Commission

17/F SEC Headquarters, 7907 Makati Avenue
Barangay Bel-Air, Makati City

Attention: Atty. Oliver O. Leonardo
Director, Markets & Securities Regulation Department

Philippine Stock Exchange, Inc.

Disclosure Department
6/F, PSE Tower, 5th Avenue corner 28th Street,
Bonifacio Global City, Taguig City

Attention: Atty. Stefanie Ann B. Go
Officer-In-Charge, Disclosure Department

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza
Head, Issuer Compliance and Disclosure Department

Subject: Redemption of Ayala Corporation Preferred "B" Series 2 shares


Gentlemen:

We redeemed today the 30,000,000 Ayala Corporation Preferred "B" Series 2 shares ("APB2R"), representing all of the outstanding APB2R shares, at the redemption price equal to the issue price of ₱500 per share plus all accrued and unpaid dividends until today based on the dividend rate of 4.8214% per annum. The redeemed shares will form part of our treasury shares until re-issued.

Thank you.

Very truly yours,

DocuSigned by:


762594E549FB4F8...

Estelito C. Biacora

Treasurer



