



November 26, 2024

via electronic mail

SECURITIES AND EXCHANGE COMMISSION

SEC Headquarters, 7907 Makati Avenue,
Salcedo Village, Bel-Air, Makati City

ATTENTION : **DIR. OLIVER O. LEONARDO**
Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : **ATTY. STEFANIE ANN B. GO**
Officer-in-Charge, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City

ATTENTION : **ATTY. SUZY CLAIRE R. SELLEZA**
Head, Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.

By:

SAMMY DAVE A. SANTOS

Assistant Corporate Secretary

COVER SHEET

C E O 2 5 3 6

S.E.C. Registration Number

A B O I T I Z E Q U I T Y V E N T U R E S I N C .

(Company's Full Name)

3 2 N D S T R E E T , B O N I F A C I O G L O B A L

C I T Y , T A G U I G C I T Y , M E T R O M A N I L A

P H I L I P P I N E S

(Business Address: No. Street City / Town / Province)

CONNIE G. CHU

Contact Person

(02) 8 886-2800

Company Telephone Number

1 2 3 1

Month Day Fiscal Year

1 7 - C

FORM TYPE

4th Monday of April

0 4 2 2

Month Day Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

Total No. of Stockholders

x

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

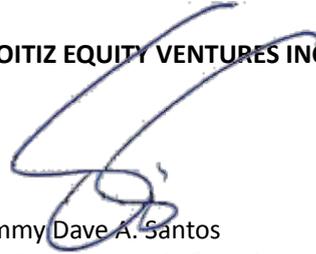
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SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.

By:

A handwritten signature in blue ink, appearing to read 'SDA', is written over the 'By:' text.

Sammy Dave A. Santos
Assistant Corporate Secretary

Date: November 26, 2024

PRESS RELEASE
27 November 2024

Aboitiz InfraCapital Expands Airports Platform with Bohol-Panglao International Airport Bid Win

Official Turnover in 2025 Sets Stage for Planned Upgrades



Artist's render of Bohol-Panglao International Airport in Panglao, Bohol.

Aboitiz InfraCapital, Inc. (AIC), the infrastructure arm of the Aboitiz Group, is broadening its growing Airports platform after it received the notice of award (NOA) to upgrade, operate, and maintain Bohol-Panglao International Airport in Panglao, Bohol, with upgrades seen to take effect beginning 2025.

The NOA was received by AIC from the Department of Transportation and Civil Aviation Authority of the Philippines last November 18, 2024. The concession agreement's official signing is expected to occur by end-2024.

This is the second successful airport PPP project awarded by the government to AIC this year via an unsolicited bid after Laguindingan International Airport.

This further expansion of AIC's Airports portfolio into Visayas, where the Aboitiz Group traces its roots, further solidifies its position as a key player in the Philippine aviation sector. This also marks AIC's third gateway after the award-winning Mactan-Cebu International Airport in Lapu-Lapu City, Cebu; and Laguindingan-International Airport in Laguindingan, Misamis Oriental, whose concession AIC recently signed.

"Our commitment to modernizing the Bohol-Panglao International Airport underscores our vision of creating world-class infrastructure that enables progress in key growth areas of the Philippines. This project is not just about upgrading facilities but also about boosting economic opportunities, enhancing tourism, and improving connectivity in the Visayas region, and we are excited to be a part of this initiative," said Aboitiz InfraCapital President and CEO Cosette V. Canilao.

The proposed P4.53 billion project for Bohol-Panglao International Airport, the country's ninth-busiest gateway, involves expanding the passenger terminal building, installing essential equipment, and modernizing airside and landside facilities within a 30-year concession period.

AIC will begin introducing operational efficiencies and investments to increase the capacity to 2.5 million passengers per annum (mppa) within 1-2 years of operations from the existing 2 mppa. Further capacity expansions, expected to be completed by 2030, will raise the gateway's capacity to 3.9 mppa. These investments will enhance the passenger experience, improve operational efficiency, and elevate the airport's safety and security standards, aligning with AIC's vision of creating globally competitive airports that showcase the best of the Philippines.

Bohol-Panglao International Airport is part of AIC's broader strategy to develop and manage infrastructure assets that enhance connectivity across the Philippines. As a unit of the Aboitiz Group techglomerate, AIC is leveraging its expertise in infrastructure and technology to drive sustainable growth in the country's aviation sector.

"Bohol-Panglao International Airport is a fast-growing gateway to one of the Philippines' most emerging and iconic tourism destinations, and we are honored to play a role in elevating its stature. Through this project, we aim to bring the same level of excellence and innovation that we are demonstrating with Mactan-Cebu International Airport," said AIC Vice President and Head of Airports Business Rafael Aboitiz.

AIC Airports currently consists of MCIA, the country's second-busiest gateway and whose Terminal 2 holds a prestigious 4-star rating from globally renowned aviation consultancy Skytrax, and soon, Laguindingan International Airport, the country's sixth-busiest gateway, when AIC is scheduled to take over by April 2025.

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About Aboitiz InfraCapital

Aboitiz InfraCapital, Inc., the infrastructure arm of the Aboitiz Group, aims to build purpose-driven infrastructure that spurs economic growth and improves lives. It develops Economic Estates as well as Water, Digital Infrastructure, and Transport & Mobility projects that enable businesses and uplift communities.

Aboitiz InfraCapital's current business units include TARI Estate in Tarlac; LIMA Estate and LIMA Water Corporation in Batangas; Mactan Economic Zone 2 Estate, West Cebu Estate, and Mactan-Cebu International Airport in Cebu; Apo Agua Infraestructura, Inc. in Davao City; and Unity Digital Infrastructure, Inc. It also manages the concession to upgrade, operate, and maintain Laguindingan International Airport in Misamis Oriental, the country's sixth-busiest gateway, with the official takeover scheduled for April 2025.

Aboitiz InfraCapital has a minority stake in Balibago Waterworks System, Inc., the fourth-largest private utilities distributor in the country.

For further queries on this Press Release, please contact:

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