

COVERSHEET

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S. E. C. Registration Number

[illegible]

(Company's Full Name)

S	M	C		H	E	A	D		O	F	F	I	C	E		C	O	M	P	L	E	X		4	0		S	A	N
M	I	G	U	E	L		A	V	E		M	A	N	D	A	L	U	Y	O	N	G		C	I	T	Y			

(Business Address: No. Street City / Town / Province)

ATTY. JHOANNA JASMINE M. JAVIER-ELACIO

Contact Person

8884-9200

Company Telephone Number

1	2	3	1
Month		Day	
Fiscal Year			

SEC FORM 17-C

FORM TYPE

05
Month

21
Day

Annual Meeting
(for 2024)

Annual Meeting
(for 2024)

Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021, 2023 and 2024
Secondary License Type, if Applicable

Dept. Requiring this Doc.

	N/A
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N/A
Amended Articles Number/Section

143,811 (as of September 30, 2024)
Total No. of Stockholders

Total No. of Stockholders

Total Amount of Debt Outstanding: P247,776 Million (as of September 30, 2024 - CONSO)

[illegible]

Domestic

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Foreign

To be accomplished by SEC Personnel concerned

[illegible]

Fiscal Numer

LCU

LCU

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. **November 19, 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **31171** 3. BIR Tax Identification No. **000-168-801**
4. **PETRON CORPORATION**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City** **1550**
Address of principal office Postal Code
8. **(63 2) 8884-9200**
Issuer's telephone number, including area code
9. **(None)**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	9,375,104,497 Shares
Preferred Stock Series 3A	13,403,000 Shares
Preferred Stock Series 3B	6,597,000 Shares
Preferred Stock Series 4A	5,000,000 Shares
Preferred Stock Series 4B	2,995,000 Shares
Preferred Stock Series 4C	6,005,000 Shares
Preferred Stock Series 4D	8,500,000 Shares
Preferred Stock Series 4E	8,330,000 Shares
PCOR Series D Bonds Due 2025	P 6.8 billion
PCOR Series E Bonds Due 2025	P 9.0 billion
PCOR Series F Bonds Due 2027	P 9.0 billion
Total Debt	P 247,776 Million (Consolidated as of September 30, 2024)

11. Indicate the item numbers reported herein: **Item 9**

Item 9 (Other Events).

The net proceeds of the Company's offering of Series 4D and 4E preferred shares (the "Offering") were partially disbursed as follows:

Date of Disbursement	Use of Proceeds	Amount in Php
19 November 2024	Refinancing of existing indebtedness	250,000,000.00
TOTAL DISBURSEMENT IN THIS REPORT		250,000,000.00
TOTAL DISBURSEMENTS TO DATE		2,700,000,000.00
BALANCE OF NET PROCEEDS		Php 14,028,000,000.00

The net proceeds of the Offering are computed as follows:

Gross Proceeds	Php 16,830,000,000.00
Expenses related to the Offering ¹	Php 102,000,000.00
Net Proceeds	Php 16,728,000,000.00

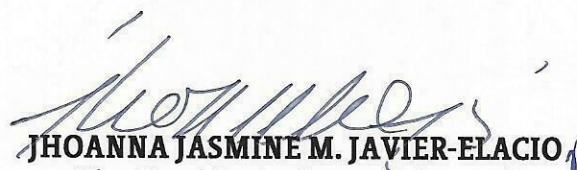
¹ Expenses related to the Offering include: (i) underwriting, selling, registry, stock transfer and receiving agency, legal, and other professional fees and other miscellaneous expenses, (ii) taxes paid to the Bureau of Internal Revenue, and (iii) fees paid to the Securities and Exchange Commission and The Philippine Stock Exchange.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETRON CORPORATION
Issuer

November 19, 2024
Date


JOHANNA JASMINE M. JAVIER-ELACIO
Vice President – General Counsel
and Corporate Secretary