

28 January 2025

**PHILIPPINE DEALING AND
EXCHANGE CORPORATION**

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head – Issuer Compliance and Disclosure Department

Re: **NOTICE OF RECORD DATE FOR THE INTEREST PAYMENT OF
SERIES A AND B BONDS**

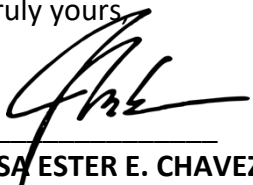
Dear Atty. Selleza,

In compliance with the disclosure requirements of the Philippine Dealing and Exchange Corporation, please find attached Megawide Construction Corporation's Material Information/Transactions Report containing the Notice of Record Date for the Interest Payment of Megawide Construction Corporation's Series A and B bonds.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Thank you and warm regards,

Very truly yours,



MELISSA ESTER E. CHAVEZ-DEE
*Corporate Secretary, Assistant Compliance Officer, and
Corporate Information Officer*

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jan 28, 2025

2. SEC Identification Number

CS200411461

3. BIR Tax Identification No.

232-715-069-000

4. Exact name of issuer as specified in its charter

Megawide Construction Corporation

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

No. 20 N. Domingo Street, Barangay Valencia, Quezon City

Postal Code

1112

8. Issuer's telephone number, including area code

(02) 8655-1111

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,013,409,717
Preferred	117,405,880

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megawide Construction Corporation MWIDE

PSE Disclosure Form 4-30 - Material Information/Transactions
*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Notice of Record Date for the Interest Payment of Series A and B Bonds.

Background/Description of the Disclosure

Please see attached Notice of Record Date for the Interest Payment of Megawide Construction Corporation's Series A and B Bonds.

Other Relevant Information

None.

Filed on behalf by:

Name	Melissa Ester Chavez-Dee
Designation	Corporate Secretary/Corporate Information Officer

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29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head – Issuer Compliance and Disclosure Department

Re: **NOTICE OF RECORD DATE FOR THE INTEREST PAYMENT OF
SERIES A AND B BONDS**

Dear Atty. Selleza,

In compliance with the Issuer Disclosures Operating Guidelines, please be informed of the following Record Date for the Interest Payment for the Series A and B Bonds of Megawide Construction Corporation (“Megawide”), which are listed with the Philippine Dealing & Exchange Corp:

Security	Interest Rate	Record Date	Interest Payment Date
Series A	6.9506%	13 February 2025	17 February 2024
Series B	7.9663%	13 February 2025	17 February 2024

Record Date and Interest Payment Date as used herein for the Megawide Series A and B Bonds shall have the meaning under the Prospectus dated 26 July 2022 and the Registry and Paying Agency Agreement dated 26 July 2022 between Megawide and the Philippine Depository & Trust Corp.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Thank you and warm regards,



MELISSA/ESTER E. CHAVEZ-DEE

*Corporate Secretary, Assistant Compliance Officer, and
Corporate Information Officer*