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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

ATTY. MARIA FRANCHETTE M. ACOSTA

Contact Person

Month

Day

Fiscal Year

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0	4	2	6
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Month

Day

Annual Meeting

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Secondary License Type, if Applicable

C	F	D
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Dept. Requiring this Doc.

Amended Articles Number/Section

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Total No. Of Stockholders

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Domestic

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Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

[illegible]

File Number

[illegible]

Document I.D.

STAMPS

STAMPS

LCU


Cashier

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **11 November 2024**
Date of Report (Date of earliest event reported)
2. **34218** 3. **000-153-610-000**
SEC Identification Number BIR Tax Identification Number
4. **AYALA CORPORATION**
Exact Name of registrant as specified in its charter
5. **PHILIPPINES** 6.  (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code
7. **37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas** **1226**
Corner Makati Avenue, Makati City
Address of principal office Postal code
8. **(02)7908-3000**
Registrant's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	623,596,775 shares
Preferred A Shares (Reissued)	5,244,515 shares
Preferred B Series 2 Shares	30,000,000 shares
Preferred B Series 3 Shares	7,500,000 shares
Voting Preferred Shares	200,000,000 shares

: **Item 9- Other Events**

Re: **Notice to APB2R Stockholders**

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA CORPORATION

Registrant

Date : **11 November 2024**


Michelle Marie T. Valbuena
Senior Compliance Manager

* Print name and title of the signing officer under the signature.

NOTICE TO APB2R STOCKHOLDERS

Ayala Corporation has disclosed to the PSE on September 30, 2024 its Executive Committee's approval for the exercise of the option for early redemption of the Preferred "B" Series 2 shares ("APB2R"). The redemption of APB2R shares will be made on November 29, 2024 (the 5th year anniversary from issue date of the shares) by payment in cash of the redemption price equal to 100% of the issue price of ₱500 per share plus all accrued and unpaid dividends up until November 29, 2024 based on the dividend rate of 4.8214% per annum.

Below are the guidelines for the redemption of APB2R shares on November 29, 2024 as disclosed to the PSE on October 30, 2024 per PSE Circular No. C06913-2024:

1. The relevant dates for the final APB2R dividend & redemption payment are as follows:

	Final Dividend	Redemption (Equity)
Ex-date	November 14, 2024	November 14, 2024 (start of trading suspension)
Record date	November 15, 2024	November 15, 2024
Payment date	November 29, 2024	November 29, 2024

2. For clarity, those entitled to the APB2R redemption payment are the shareholders who acquired the shares prior to the dividend ex-date, November 14, 2024, and have not disposed of it will receive the full redemption amount equal to the issue price of ₱500 per share plus the accrued and unpaid dividend for the period beginning August 29, 2024 to November 29, 2024.
3. The redemption amount comprising of the final dividend &/or redemption price will be paid in a manner similar to the quarterly dividend payments.

Depending on the payment mode specified by the shareholders as appearing on the record of the Registrar, the final dividend and equity redemption shall be paid by electronic transfer to stockholders with enrolled accounts. For stockholders with no enrolled accounts, both the dividend checks and the redemption checks shall be made available for pick-up at the Stock Transfer Service, Inc.'s office located at Unit 34-D Rufino Pacific Tower, 6784 Ayala Avenue, Makati City beginning November 29, 2024.

For more information and related inquiries, APB2R stockholders may contact Mr. Joel S. Cortez or Ms. Angelica M. Elcano at (02) 8403-3433, (02) 8403-2414 or 0910-2896581. Alternatively, you may also contact Mr. Nelson A. Mamangun of Ayala Corporation Treasury Division at (02) 7908 3309.

