

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **November 7, 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **A199701451** 3. BIR Tax Identification No. **004-984-946-000**
4. **NLEX CORPORATION**
Exact name of issuer as specified in its charter
5. **PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **NLEX Compound, Balintawak, Caloocan City, Metro Manila**
Address of principal office
8. **(632) 8-580-8900**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

1400
Postal Code

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Series A Bonds Due 2025	Php 4.0 Billion
Series B Bonds Due 2028	Php 2.0 Billion

11. Indicate the item numbers reported herein:

Item 9 - Other Items

NLEX Corporation ("NLEX Corp") entered into a term loan facility agreement with Chinabank Corporation for a 10-year fixed-rate term loan facility with an aggregate principal amount of up to Ten Billion Philippine Pesos (Php10,000,000,000.00). The proceeds of the term loan facility will be used by NLEX Corp. to partially fund its capital expenditure program and refinance its maturing debt.

A copy of the press release is attached hereto as Annex "A".



PRESS RELEASE

NLEX, Chinabank enter Php 10B loan agreement

To support lined-up expansion and enhancement projects that aim to elevate the travel experience of motorists, NLEX Corporation entered into a 10-year term loan facility agreement with China Banking Corporation amounting to Ten Billion Pesos (Php10,000,000,000.00).



The said agreement was signed by (from left to right) Ms. Maria Theresa O. Wells, NLEX Corp. Chief Finance Officer, Mr. Manolet Moreno, China Bank's First Vice President and Team Head, Ms. Lilian Yu, China Bank's Executive Vice President and Head of Institutional Banking Segment, Mr. J. Luigi L. Bautista, NLEX Corp President and General Manager, Mr. Rogelio S. Singson, MPTC President and CEO and Mr. Christopher C. Lizo, MPTC Chief Finance Officer.

“The loan proceeds will fund NLEX Corporation’s capital expenditure program and refinance its maturing debt. This will help us accomplish our targets – to provide better infrastructure and improve the travel experience of our motorists,” said Singson.

Portion of the proceeds will also be used for the remaining funding requirement of Candaba 3rd viaduct. Now 95% complete, the tollway company targets delivering it before the Christmas rush. Currently, the areas covering Pulilan to some parts of Apalit are now being utilized by Manila-bound motorists, and only 1.2 km of the bridge remains under construction. Once completed, the Candaba 3rd Viaduct will provide safer, faster, and more convenient travel to motorists.

“The Candaba 3rd Viaduct also aims to boost socio-economic growth as it facilitates more efficient transport of goods and services. We have always been committed to seeking innovative ways to continuously improve our services, because the end goal is to contribute to our country’s economy and help improve the quality of life of every Filipino,” Singson added.

NLEX Corporation is a subsidiary of the Metro Pacific Tollways Corporation (MPTC), the toll road arm of the Metro Pacific Investments Corporation (MPIC).

###

SIGNATURES

Pursuant to the requirements of Securities Regulation Code, this report is signed on behalf of the issuer by the undersigned, thereunto duly authorized, in the City of Makati on November 8, 2024.

By:



Maria Theresa O. Wells
Chief Finance Officer