

04 November 2024

**MR. ANTONINO A. NAKPIL**

President & CEO

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower,

8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**  
Head - Issuer Compliance and Disclosure Department  
Philippine Dealing & Exchange Corp.

Subject: Material Information/Transaction/Corporate Actions

Gentlemen:

San Miguel Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 04 November 2024, the Board approved the following matters, among others:

- a. the approval of the Financial Performance and Financial Position of the Corporation as of 30 September 2024, the details of which shall be reported to the Securities and Exchange Commission ("SEC") and the Philippine Dealing & Exchange Corp. under SEC Form 17-Q to be filed on or before 14 November 2024;
- b. the capital security distribution to holders of the USD750 Million Senior Perpetual Capital Securities which the Corporation issued on 09 June 2021, amounting to USD18,626,683, plus applicable taxes, payable on 09 December 2024;
- c. the capital security distribution to holders of the USD800 Million Redeemable Perpetual Capital Securities which the Corporation issued on 19 April 2024, amounting to USD17,000,000.00, plus applicable taxes, payable on 12 January 2025;
- d. the capital security distribution to holders of the USD600 Million Senior Perpetual Capital Securities which the Corporation issued on 21 January 2020, amounting to USD16,910,104.50, plus applicable taxes, payable on 21 January 2025;
- e. the authority of the Corporation to act as the Sponsor and Shares Security Grantor under a term loan facility to be obtained by Mariveles Power Generation Corporation (the "Borrower"), a subsidiary of the Corporation; the creation of a security interest in favor of the senior term lenders of the term loan facility over: (i) the shares of the Corporation in the Borrower, and (ii) the subordinated shareholder loans extended by the Corporation to the Borrower, and

f. the designation of the authorized signatories of the Corporation for the implementation of the transactions and agreements referred to above.

Thank you.

Very truly yours,

**SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

By:



**ELENITA D. GO**  
Corporate Information Officer  
Senior Vice President and General Manager

# COVER SHEET

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 S. E. C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo
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 Contact Person

(02) 5317-1000
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 Company Telephone Number

1	2
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 Month

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 Day

Fiscal Year

SEC Form 17-C
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 FORM TYPE

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1 <sup>st</sup>	Tues
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 Day

Annual Meeting

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 Secondary License Type, If Applicable

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 Amended Articles Number/Section

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 Total No. of Stockholders

Total Amount of Borrowings

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 Domestic

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 Foreign

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 To be accomplished by SEC Personnel concerned

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 Cashier

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**STAMPS**

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11. Indicate the item numbers reported herein: **Item 9**

San Miguel Global Power Holdings Corp. (the "Corporation") hereby reports that during the Regular Meeting of the Board of Directors of the Corporation held on 04 November 2024, the Board approved the following matters, among others:

a. the approval of the Financial Performance and Financial Position of the Corporation as of 30 September 2024, the details of which shall be reported to the Securities and Exchange Commission ("SEC") and the Philippine Dealing & Exchange Corp. under SEC Form 17-Q to be filed on or before 14 November 2024;

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f. the designation of the authorized signatories of the Corporation for the implementation of the transactions and agreements referred to above.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 04 November 2024.

**SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

By:



**Virgilio S. Jacinto**

Corporate Secretary and Compliance Officer