



For The
Greater Good

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October 31, 2024

Philippine Dealing and Exchange Corporation
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzie Claire R. Selleza
Head, Issuer Compliance and Disclosure Department

Gentlemen:

We submit to you herewith our disclosure on the voluntary trading suspension on our APB2R Shares.

Thank you.

Very truly yours, .


ROSARIO CARMELA G. AUSTRIA
Assistant Corporate Secretary

Remarks

C06916-2024

- In the exercise of the Exchange's powers as a self-regulatory organization and pursuant to its mandate to, among others, ensure the conduct of orderly trading in the market, the Exchange approves the request of Ayala Corporation ("AC") for the voluntary trading suspension of its Preferred "B" Series 2 Shares ("APB2R"), effective at 9:00 a.m. on Thursday, November 14, 2024. The Exchange will inform the Trading Participants and the investing public of further developments on the matter.

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Ayala Corporation AC

PSE Disclosure Form 4-34 - Voluntary Trading Suspension

Subject of the Disclosure

Voluntary Trading Suspension on Preferred "B" Series 2 Shares (APB2R)

Background/Description of the Disclosure

Further to our disclosure on September 30, 2024, we wish to remind the holders of our Preferred "B" Series 2 shares (the "Shares" or "APB2R shares") of our exercise of the call option on the said Shares on November 29, 2024, the 5th year anniversary from issue date of the Shares as specified in its Prospectus. The Shares shall be redeemed at the redemption price equal to the issue price of P500 per share plus all accrued and unpaid dividends up until November 29, 2024 based on the dividend rate of 4.8214% per annum.

The registrar for our APB2R shares needs to prepare a certified Redemption Entitlement Report and deliver the same to us and our paying agent no later than 9:00 A.M. of November 19, 2024 or eight (8) banking days immediately prior to the redemption date. In view of the foregoing, the record date for the full redemption of the Shares is set for November 15, 2024, and the trading suspension on our APB2R shares is intended to start on November 14, 2024 until the re-issuance of the Shares.

Stock Symbol(s) of Affected Securities

APB2R

Trading Suspension Details

Execution Date	Nov 14, 2024
Execution Time	9:00AM
Lifting Date	TBA
Lifting Time	TBA

Reason(s) for the request

Redemption of the shares

Other Relevant Information

We are providing below guidelines for the redemption of the APB2R shares on November 29, 2024:

1. The relevant dates for the final APB2R dividend & redemption payment are as follows:

Final Dividend:

Ex-date - November 14, 2024

Record date - November 15, 2024

Payment date - November 29, 2024

Redemption (Equity):

Ex-date - November 14, 2024 (start of trading suspension)

Record date - November 15, 2024

Payment date - November 29, 2024

2. For clarity, those entitled to the APB2R redemption payment are the shareholders who acquired the shares prior to the dividend ex-date, November 14, 2024. They will receive the full redemption amount equal to the issue price plus the accrued and unpaid dividend for the period beginning August 29, 2024 to November 29, 2024.

3. The redemption amount comprising of the final dividend &/or redemption price will be paid in a manner similar to the quarterly dividend payments. Depending on the payment mode specified by the shareholders as appearing on the record of the Registrar, the final dividend and equity redemption shall be paid by electronic transfer to stockholders with enrolled accounts. For stockholders with no enrolled accounts, both the dividend checks and the redemption checks shall be available for pick-up at the Stock Transfer Service, Inc.'s office located at Unit 34-D Rufino Pacific Tower, 6784 Ayala Avenue, Makati City beginning November 29, 2024.

Filed on behalf by:

Name	Maria Franchette Acosta
Designation	Corporate Secretary, Chief Legal Officer, OIC-Compliance Officer and Data Protection Officer