

COVER SHEET

P	W	-	1	0	2				
---	---	---	---	---	---	--	--	--	--

S.E.C Registration Number

M	A	N	I	L	A		E	L	E	C	T	R	I	C		C	O	M	P	A	N	Y						
---	---	---	---	---	---	--	---	---	---	---	---	---	---	---	--	---	---	---	---	---	---	---	--	--	--	--	--	--

(Company's Full Name)

L	O	P	E	Z		B	U	I	L	D	I	N	G	,	O	R	T	I	G	A	S		A	V	E	N	U	E	,
---	---	---	---	---	--	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	--	---	---	---	---	---	---	---

B	R	G	Y	.		U	G	O	N	G	,	P	A	S	I	G		C	I	T	Y							
---	---	---	---	---	--	---	---	---	---	---	---	---	---	---	---	---	--	---	---	---	---	--	--	--	--	--	--	--

(Business Address: No. Street City / Town / Province)

ATTY. WILLIAM S. PAMINTUAN
----------------------------

Contact Person

(632) 8632-8014
-----------------

Company Telephone Number

1	2	-	3	1
---	---	---	---	---

Month Day

Fiscal Year

1	7	-	C
---	---	---	---

FORM TYPE

0	5
---	---

Month

2	8
---	---

Day

Annual Meeting

--

Secondary License Type, if Applicable

--	--	--

Dept. Requiring this Doc.

--

Amended Articles Number/Section

40,476 (as of Dec2024)
------------------------

Total No. of Stockholders

Total Amount of Borrowings

--

Domestic

--

Foreign

To be accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--	--	--

File Number

--

LCU

--	--	--	--	--	--	--	--	--	--

Document I.D.

--

Cashier

STAMPS									
--------	--	--	--	--	--	--	--	--	--

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. **Date of Report:** January 27, 2025
2. **SEC Identification Number:** PW-102
3. **BIR Tax Identification Code:** 000-101-528-000
4. **Name of Issuer as specified in its Charter:** Manila Electric Company
5. **Country of Incorporation:** Philippines
6. **Industry Classification:** (SEC use only)
7. **Address of principal office:** Lopez Building, Ortigas Avenue, Barangay Ugong, Pasig City  
Postal Code: 1605
8. **Issuer's telephone numbers including area code:** (02) 8632-8014
9. **Former name, former address and former fiscal year, if changed since last report:** Not Applicable
10. **Securities registered pursuant to Sections 18 and 12 of the SRC or Sections 4 and 8 of the RSA:**

**Number of Shares of Common Stock Outstanding**

1,127,092,509

**Debt Securities**

PhP2.868 Billion

**11. Item Number reported: *Item 9 (Other Events)***

Meralco PowerGen Corporation (MGEN), a wholly owned subsidiary of Manila Electric Company, together with San Miguel Global Power Holdings Corp. (SMGP), and Aboitiz Power Corporation (AP) through its subsidiary, Therma NatGas Power, Inc. (TNGP) have completed the financial close of a US\$3.3 billion partnership which involves the following transactions:

1. The joint investment by MGEN and TNGP, through Chromite Gas Holdings, Inc. (CGHI) in South Premiere Power Corp. (SPPC), Excellent Energy Resources, Inc. (EERI), and Ilijan Primeline Industrial Estate Corp. (IPIEC); and
2. The acquisition by MGEN and TNGP, through CGHI, of the Batangas-based LNG import and regassification terminal owned by Linseed Field Corporation (LFC).


MGEN and TNGP, respectively, have a 60% and 40% stake in CGHI, which, following the completion of these transactions, will own 67% of SPPC, EERI, and IPIEC. SMGP will own a 33% stake in SPPC, EERI, IPIEC, and LFC.

The transaction among the parties was recently approved by the Philippine Competition Commission.

### **SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MANILA ELECTRIC COMPANY**  
Issuer

  
**WILLIAM S. PAMINTUAN**  
Senior Vice President  
Assistant Corporate Secretary and  
Information Disclosure Officer

Date: January 27, 2025

*Cc: Disclosure Department Listings and Disclosure Group Philippine Stock Exchange  
Issuer Compliance and Disclosure Department  
Philippine Dealing & Exchange Corp.*