

COVER SHEET

3	4	2	1	8						
---	---	---	---	---	--	--	--	--	--	--

[illegible]

(Company's Full Name)

3	7	F		T	O		3	9	F		A	Y	A	L	A		T	R	I	A	N	G	L	E		G	A	R	D	E	N	S
T	O	W	E	R		2	,		P	A	S	E	O		D	E		R	O	X	A	S		C	O	R	N	E	R			
M	A	K	A	T	I		A	V	E	N	U	E	,		M	A	K	A	T	I		C	I	T	Y		1	2	2	6		

(Business Address: No. Street City / Town / Province)

ATTY. MARIA FRANCHETTE M. ACOSTA

Contact Person

Month

Day

Fiscal Year

	1	7	-	C
--	---	---	---	---

0	4
---	---

2	6
---	---

Month

Day

Annual Meeting

Secondary License Type, if Applicable

C	F	D
---	---	---

Dept. Requiring this Doc.

Amended Articles Number/Section

--	--	--	--	--

Total No. Of Stockholders

--	--	--	--	--	--	--	--

Domestic

--	--	--	--	--	--	--	--

Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

[illegible]

File Number

[illegible]

Document I.D.

STAMPS

STAMPS

LCU

Cashier

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. 30 October 2024
Date of Report (Date of earliest event reported)
2. 34218 3. 000-153-610-000
SEC Identification Number BIR Tax Identification Number
4. AYALA CORPORATION
Exact Name of registrant as specified in its charter
5. PHILIPPINES 6. [REDACTED] (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code
incorporation
7. 37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas 1226
Corner Makati Avenue, Makati City
Address of principal office Postal code
8. (02)7908-3000
Registrant's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	623,596,775 shares
Preferred A Shares (Reissued)	5,244,515 shares
Preferred B Series 2 Shares	30,000,000 shares
Preferred B Series 3 Shares	7,500,000 shares
Voting Preferred Shares	200,000,000 shares

: Item 9- Other Events

Re: **Reminder and Guidelines on Redemption of Preferred "B" Series 2 (APB2R) Shares**

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA CORPORATION

Registrant

Date : **30 October 2024**


Michelle Marie T. Valbuena
Senior Compliance Manager

* Print name and title of the signing officer under the signature.



38F Ayala Triangle Gardens Tower 2
Paseo de Roxas cor. Makati Avenue, Makati City, 1226 Philippines
www.ayala.com.ph

October 30, 2024

Securities and Exchange Commission

17/F SEC Headquarters, 7907 Makati Avenue
Barangay Bel-Air, Makati City

Attention: Atty. Oliver O. Leonardo
Director, Markets & Securities Regulation Department

Philippine Stock Exchange, Inc.

Disclosure Department
6/F, PSE Tower, 5th Avenue corner 28th Street,
Bonifacio Global City, Taguig City

Attention: Atty. Stefanie Ann B. Go
Officer-In-Charge, Disclosure Department

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza
Head, Issuer Compliance and Disclosure Department

Subject: Exercise of the option for redemption of the Preferred "B" Series 2 shares
Setting of Record Date, Request for Trading Suspension, & Redemption Guidelines

Gentlemen:

Further to our disclosure on September 30, 2024, we wish to remind the holders of our Preferred "B" Series 2 shares (the "Shares" or "APB2R shares") of our exercise of the call option on the said Shares on November 29, 2024, the 5th year anniversary from issue date of the Shares as specified in its Prospectus. The Shares shall be redeemed at the redemption price equal to the issue price of P500 per share plus all accrued and unpaid dividends up until November 29, 2024 based on the dividend rate of 4.8214% per annum.

The registrar for our APB2R shares needs to prepare a certified Redemption Entitlement Report and deliver the same to us and our paying agent no later than 9:00 A.M. of November 19, 2024 or eight (8) banking days immediately prior to the redemption date. In view of the foregoing, the record date for the full redemption of the Shares is set for November 15, 2024, and the trading suspension on our APB2R shares is intended to start on November 14, 2024 until the re-issuance of the Shares.



38F Ayala Triangle Gardens Tower 2
Paseo de Roxas cor. Makati Avenue, Makati City, 1226 Philippines
www.ayala.com.ph

Lastly, we are providing below guidelines for the redemption of the APB2R shares on November 29, 2024:

1. The relevant dates for the final APB2R dividend & redemption payment are as follows:

	Final Dividend	Redemption (Equity)
Ex-date	November 14, 2024	November 14, 2024 (start of trading suspension)
Record date	November 15, 2024	November 15, 2024
Payment date	November 29, 2024	November 29, 2024

2. For clarity, those entitled to the APB2R redemption payment are the shareholders who acquired the shares prior to the dividend ex-date, November 14, 2024. They will receive the full redemption amount equal to the issue price plus the accrued and unpaid dividend for the period beginning August 29, 2024 to November 29, 2024.
3. The redemption amount comprising of the final dividend &/or redemption price will be paid in a manner similar to the quarterly dividend payments.

Depending on the payment mode specified by the shareholders as appearing on the record of the Registrar, the final dividend and equity redemption shall be paid by electronic transfer to stockholders with enrolled accounts. For stockholders with no enrolled accounts, both the dividend checks and the redemption checks shall be available for pick-up at the Stock Transfer Service, Inc.'s office located at Unit 34-D Rufino Pacific Tower, 6784 Ayala Avenue, Makati City beginning November 29, 2024.

Thank you.

Very truly yours,

DocuSigned by:

24A583DCFB514B0...
ALBERTO M. DE LARRAZABAL
Chief Finance Officer

