

25 October 2024

**PHILIPPINE DEALING AND  
EXCHANGE CORPORATION**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**  
*Head – Issuer Compliance and Disclosure Department*

Re: **Amendment of Articles of Incorporation**

Dear Atty. Selleza,

In compliance with the disclosure requirements of the Philippine Dealing and Exchange Corporation, please find attached Megawide Construction Corporation's Report on the Amendment of Article Seven of its Articles of Incorporation.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Melissa', written over a horizontal line.

**MELISSA ESTER E. CHAVEZ-DEE**

*Corporate Secretary, Assistant Compliance Officer, and  
Corporate Information Officer*

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Oct 25, 2024

2. SEC Identification Number

CS200411461

3. BIR Tax Identification No.

232-715-069-000

4. Exact name of issuer as specified in its charter

Megawide Construction Corporation

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

No. 20 N. Domingo Street, Barangay Valencia, Quezon City

Postal Code

1112

8. Issuer's telephone number, including area code

(02) 8655-1111

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|-----------------------------------------------------------------------------|
| Common              | 2,013,409,717                                                               |
| Preferred           | 101,405,880                                                                 |

11. Indicate the item numbers reported herein

Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Megawide Construction Corporation

## MWIDE

**PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation**  
***References: SRC Rule 17 (SEC Form 17-C) and***  
***Section 4.4 of the Revised Disclosure Rules***

### Subject of the Disclosure

Amendment of Article Seventh of the Articles of Incorporation of Megawide Construction Corporation (the Company")

### Background/Description of the Disclosure

On 25 October 2024, the Board of Directors approved the increase of the Company's authorized capital stock of preferred shares by sixty-four million (64,000,000) shares, to a total of two hundred fifty million (250,000,000) cumulative, non-voting, non-participating, non-convertible, perpetual preferred shares; thereby increasing the Company's total authorized capital stock to Five Billion One Hundred Eighty Million Pesos (PhP 5,180,000,000.00), and amending Article Seventh of its Articles of Incorporation

|                                                               |                |
|---------------------------------------------------------------|----------------|
| Date of Approval by Board of Directors                        | Oct 25, 2024   |
| Date of Approval by Stockholders                              | TBA            |
| Other Relevant Regulatory Agency, if applicable               | Not Applicable |
| Date of Approval by Relevant Regulatory Agency, if applicable | N/A            |
| Date of Approval by Securities and Exchange Commission        | TBA            |
| Date of Receipt of SEC approval                               | TBA            |

### Amendment(s)

| Article No. | From                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | To                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|-------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Seventh     | That the authorized capital stock of the corporation is FIVE BILLION ONE HUNDRED SIXTEEN MILLION PESOS (Php5,116,000,000.00) in lawful money of the Philippines, divided into the following classes: 1. FOUR BILLION NINE HUNDRED THIRTY MILLION (4,930,000,000) voting common shares with the par value of ONE PESO (P1.00) per share; and 2. ONE HUNDRED EIGHTY-SIX MILLION (186,000,000) cumulative, non-voting, non-participating, non-convertible, perpetual preferred shares with the par value of ONE PESO (P1.00) per share. | That the authorized capital stock of the corporation is FIVE BILLION ONE HUNDRED EIGHTY MILLION PESOS (P5,180,000,000.00) in lawful money of the Philippines, divided into the following classes: 1. FOUR BILLION NINE HUNDRED THIRTY MILLION (4,930,000,000) voting common shares with the par value of ONE PESO (P1.00) peso per share; and 2. TWO HUNDRED FIFTY MILLION (250,000,000) cumulative, non-voting, non-participating, non-convertible, perpetual preferred shares with the par value of ONE PESO (P1.00) per share. |

**Rationale for the amendment(s)**

The increase in authorized capital stock will allow the Company to issue an additional sixty four million (64,000,000) cumulative, non-voting, non-participating, non-convertible, perpetual preferred shares with the par value of One Peso (PhP 1.00) per share.

**The timetable for the effectivity of the amendment(s)**

Expected date of filing the amendments to the Articles of Incorporation with the SEC

TBA

Expected date of SEC approval of the Amended Articles of Incorporation

TBA

**Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any**

The total authorized capital stock of the Company will increase to Five Billion One Hundred Eighty Million Pesos (PhP 5,180,000,000.00), while the authorized capital stock of preferred shares will increase to two hundred fifty million (250,000,000).

**Other Relevant Information**

None.

**Filed on behalf by:**

Name

Melissa Ester Chavez-Dee

Designation

Corporate Secretary/Corporate Information Officer