

# COVER SHEET

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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

**ATTY. MARIA FRANCHETTE M. ACOSTA**

Contact Person

7908-3346

Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

	1	7	-	C
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FORM TYPE

0	4
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Month

2	9
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Day

Annual Meeting

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Secondary License Type, if Applicable

C	F	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. Of Stockholders

### Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

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LCU

LCU

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Document I.D.

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Cashier


Cashier

## STAMPS

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **October 18, 2024**  
Date of Report (Date of earliest event reported)
2. **34218**  
SEC Identification Number
3. **000-153-610-000**  
BIR Tax Identification Number
4. **AYALA CORPORATION**  
Exact Name of registrant as specified in its charter
5. **PHILIPPINES**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code
7. **37F to 39F, Ayala Triangle Gardens Tower 2, Paseo de Roxas  
cor Makati Avenue, Makati City**  
Address of principal office
- 1226**  
Postal code
8. **(02)7908-3000**  
Registrant's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common Shares</b>	623,596,775 shares
<b>Preferred A Shares</b>	5,244,515 shares
<b>Preferred B Series 2 Shares</b>	30,000,000 shares
<b>Preferred B Series 3 Shares</b>	7,500,000 shares
<b>Voting Preferred Shares</b>	200,000,000 shares

: **Item 9- Other Events**

#### Re: Material Transaction

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**AYALA CORPORATION**

Registrant



**Jose Martin C. Lopez**

Head – Investor Relations

Date : **October 18, 2024**

\* Print name and title of the signing officer under the signature.

October 18, 2024

**Securities and Exchange Commission**

17/F SEC Headquarters, 7907 Makati Avenue  
Barangay Bel-Air, Makati City

Attention: **Atty. Oliver O. Leonardo**  
Director, Markets and Securities Regulation Department

**The Philippine Stock Exchange, Inc.**

6/F PSE Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street,  
Bonifacio Global City, Taguig City

Attention: **Atty. Stefanie Ann B. Go**  
Officer-In-Charge, Disclosure Department

**Philippine Dealing and Exchange Corporation**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Attention: **Atty. Suzy Claire R. Selleza**  
Head, Issuer Compliance and Disclosure Department

**Mesdames/Gentlemen:**

Please be informed that on October 18, 2024, Ayala Corp. ("AC"), AC Ventures Holding Corp. ("ACV"), and MC signed the binding term sheet for MC's subscription to such number of ACV's common and redeemable preferred shares as would be equivalent to a 50% equity stake in ACV, subject to the execution of definitive agreements and satisfaction of conditions precedent (including regulatory approvals). After the issuance by ACV of shares to MC for the subscription price of at least PhP18.4 Billion, ACV will be a 50:50 joint venture between AC and MC.

ACV, currently a wholly-owned subsidiary of AC, holds around 13% stake in Globe Fintech Innovations, Inc. (Mynt), the parent company of GCash.

Through ACV, AC and MC plan to pursue other investment opportunities.

Very Truly Yours,



Jose Martin C. Lopez  
Head - Investor Relations

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Oct 18, 2024
2. SEC Identification Number  
34218
3. BIR Tax Identification No.  
000-153-610-000
4. Exact name of issuer as specified in its charter  
AYALA CORPORATION
5. Province, country or other jurisdiction of incorporation  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
37F to 39F, Ayala Triangle Gardens Tower 2, Paseo de Roxas cor Makati Avenue, Makati City  
Postal Code  
1226
8. Issuer's telephone number, including area code  
(02) 7908-3000
9. Former name or former address, if changed since last report  
NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common Shares	623,596,775	
Preferred A Shares	5,244,515	
Preferred B Series 2 Shares	30,000,000	
Preferred B Series 3 Shares	7,500,000	
Voting Preferred Shares	200,000,000	

11. Indicate the item numbers reported herein  
Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



## Ayala Corporation AC

### PSE Disclosure Form 4-30 - Material Information/Transactions *References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Ayala Corporation ("AC") and Mitsubishi Corporation ("MC") strengthen strategic partnership

#### Background/Description of the Disclosure

On October 18, 2024, AC, AC Ventures Holding Corp. ("ACV"), and MC signed the binding term sheet for MC's subscription to such number of ACV's common and redeemable preferred shares as would be equivalent to a 50% equity stake in ACV, subject to the execution of definitive agreements and satisfaction of conditions precedent (including regulatory approvals). After the issuance by ACV of shares to MC for the subscription price of at least PhP18.4 Billion, ACV will be a 50:50 joint venture between AC and MC.

ACV, currently a wholly-owned subsidiary of AC, holds around 13% stake in Globe Fintech Innovations, Inc. (Mynt), the parent company of GCash.

Through ACV, AC and MC plan to pursue other investment opportunities.

#### Other Relevant Information

On October 18, 2024, AC amended its initial disclosure dated October 17, 2024 to reflect the execution of the binding term sheet with MC and to provide additional details.