

SEC Number **7160**
File Number _____

ARTHALAND CORPORATION
(Company's Full Name)

**7/F Arthaland Century Pacific Tower, 5th Avenue corner 30th Street
Bonifacio Global City, Taguig City 1634**
(Company's Address)

(+632) 8403-6910
(Telephone Number)

December 31
(Fiscal Year Ending)
(Month and Day)

FORM 17-C
(Form Type)

(Period Ended Date)

(Secondary License Type and File Number)

cc: Philippine Stock Exchange

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **16 October 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **ASO-94-007160** 3. BIR Tax Identification No. **004-450-721-000**
4. **ARTHALAND CORPORATION**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **7/F Arthaland Century Pacific Tower, 5th Avenue corner 30th Street**
Bonifacio Global City, Taguig City **1634**
Address of Principal Office Postal Code
8. **(+632) 8403-6910**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	5,318,095,199 (₱0.18 par value)
Preferred Shares – Series A	12,500,000 (₱1.00 par value)
Preferred Shares – Series C	10,000,000 (₱1.00 par value)¹
Preferred Shares – Series D	6,000,000 (₱1.00 par value)
Preferred Shares – Series E	14,000,000 (₱1.00 par value)

11. Indicate the item numbers reported herein:

Item 9. Other Events

¹ Now recorded as treasury shares.

Item 9. Other Events

At its recently concluded meeting, the Board of Directors of **Arthaland Corporation (the "Corporation")** APPROVED the subscription by the Corporation to 17,000,000 preferred shares of Pradhana Land, Inc.² (Pradhana) with a par value of ₱1.00 per share at a subscription price of ₱100.00 per share, or the total amount of ₱1,700,000,000.00. The Corporation shall initially pay ₱100,000,000.00 on 18 October 2024 and the balance thereof or the amount of ₱1,600,000,000.00 shall be due upon call of Pradhana's Board of Directors, without prejudice to the Corporation making such payment, in full or in part, at any time before said call.

ARTHALAND CORPORATION

Issuer

By:



RIVA KHRISTINE V. MAALA

Corporate Secretary

16 October 2024

Date

² Pradhana is a wholly-owned subsidiary of the Corporation which was incorporated on 09 September 2019 with the primary purpose of engaging in the realty development business. This is the investment vehicle that will be used by the Corporation for its succeeding project, the details of which will be disclosed at the appropriate time.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 16, 2024
2. SEC Identification Number
ASO-94-007160
3. BIR Tax Identification No.
004-450-721-000
4. Exact name of issuer as specified in its charter
Arthaland Corporation
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
[REDACTED]
7. Address of principal office
7/F Arthaland Century Pacific Tower, 5th Avenue corner 30th Street, Bonifacio Global
City, Taguig City
Postal Code
1634
8. Issuer's telephone number, including area code
(+632) 8403-6910
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	5,318,095,199
Preferred Shares - Series A	12,500,000
Preferred Shares - Series D	6,000,000
Preferred Shares - Series E	14,000,000

11. Indicate the item numbers reported herein

Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Arthaland Corporation

ALCO

PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Acquisition of Shares of Pradhana Land, Inc. ("Pradhana")

Background/Description of the Disclosure

The Corporation will subscribe to 17,000,000 preferred shares of Pradhana from its unissued authorized capital stock at a subscription price of Php100.00 per share.

Date of Approval by Board of Directors

Oct 16, 2024

Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

This is the investment vehicle that will be used by the Corporation for its future project, the details of which will be disclosed at the appropriate time.

Details of the acquisition or disposition

Date

Oct 18, 2024

Manner

The acquisition is by way of subscription to preferred shares.

Description of the company to be acquired or sold

Pradhana is a wholly-owned subsidiary of the Corporation which was incorporated on 09 September 2019 with the primary purpose of engaging in the real estate development business.

The terms and conditions of the transaction

Number of shares to be acquired or disposed

17,000,000

Percentage to the total outstanding shares of the company subject of the transaction	68
Price per share	Php100.00

Nature and amount of consideration given or received

Php1,700,000,000.00 to be paid in cash.

Principle followed in determining the amount of consideration
--

The consideration is based on the agreed subscription price for the preferred shares.

Terms of payment

The Corporation shall initially pay Php100,000,000.00 on 18 October 2024 and the balance thereof or the amount of Php1,600,000,000.00, shall be due upon call of Pradhana's Board of Directors, without prejudice to the Corporation making such payment, in full or in part, at any time before said call.

Conditions precedent to closing of the transaction, if any

None.

Any other salient terms

Preferred shares are voting and have such features as the Pradhana Board of Directors prescribe, but in no case shall such shares be cumulative or redeemable at the option of the holder.

Identity of the person(s) from whom the shares were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
Pradhana Land, Inc.	100% owned by the Corporation

Effect(s) on the business, financial condition and operations of the Issuer, if any
--

The Corporation will remain compliant with all its financial covenants.

Other Relevant Information

Pradhana's preferred shares have a par value of Php1.00 per share.

The disclosure was amended to reflect that the foregoing acquisition of shares closed today.

Filed on behalf by:

Name	Margeline Hidalgo
Designation	Assistant Corporate Secretary and Legal Counsel