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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

ATTY. MARIA FRANCHETTE M. ACOSTA

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7908-3346

7908-3346

Contact Person

Month

Day

Fiscal Year

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2	6
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Month

Day

Annual Meeting

Secondary License Type, if Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. Of Stockholders

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Domestic

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Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

[illegible]

File Number

[illegible]

Document I.D.

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Cashier

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **10 October 2024**
Date of Report (Date of earliest event reported)
2. **34218**
SEC Identification Number
3. **000-153-610-000**
BIR Tax Identification Number
4. **AYALA CORPORATION**
Exact Name of registrant as specified in its charter
5. **PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. **[REDACTED]** (SEC Use Only)
Industry Classification Code
7. **37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas
Corner Makati Avenue, Makati City**
Address of principal office
- 1226**
Postal code
8. **(02)7908-3000**
Registrant's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	623,596,775 shares
Preferred A Shares (Reissued)	5,244,515 shares
Preferred B Series 2 Shares	30,000,000 shares
Preferred B Series 3 Shares	7,500,000 shares
Voting Preferred Shares	200,000,000 shares

: **Item 9- Other Events**

Re: Sale of Preferred "B" Series 3 (ACPB3) Shares

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA CORPORATION

Registrant

Date : **10 October 2024**


Michelle Marie T. Valbuena
Senior Compliance Manager

* Print name and title of the signing officer under the signature.

10 October 2024

Securities and Exchange Commission

17th Floor SEC Headquarters, 7907 Makati Avenue
Barangay Bel-Air, Makati City 1209

Attention: Atty. Oliver O. Leonardo
Director, Markets & Securities Regulation Department

The Philippine Stock Exchange, Inc.

6/F, PSE Tower
5th Avenue corner 28th Street,
Bonifacio Global City, Taguig City

Attention: Atty. Stephanie Ann B. Go
Officer-in-Charge, Disclosure Department

Philippine Dealing & Exchange Corp.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Ms. Suzie Claire R. Selleza
Head, Issuer Compliance and Disclosure Department

Dear Sir / Madam:

We refer to the public offering and sale (the "Offer") by Ayala Corporation (the "Company") of its Preferred Class "B" Shares (the "ACPB3 Shares") with an issue price of Php2,000 per share, to be reissued from the Company's treasury shares.

Please be informed that our Company sold 5,000,000 ACPB3 Shares with an aggregate issue price of Php10,000,000,000.00 constituting the base size of the Offer, and, as a result of the Company's exercise of its oversubscription option in order to address the excess demands for the Shares, an additional 2,500,000 ACPB3 Shares with an aggregate issue price of Php5,000,000,000.00 were sold.


A total of 7,500,000 ACPB3 Shares will be available for listing with The Philippine Stock Exchange, Inc. on 15 October 2024.

As a result of the Offer, the total issued and outstanding capital stock of the Company effective 15 October 2024 will be as follows:

Type of Share	Outstanding Shares	Treasury Shares	Total
Common (AC)	623,596,775	12,174,702	635,771,477
Preferred A	-	6,755,485	6,755,485
Preferred A - Reissued (ACPAR)	5,244,515	-	5,244,515
Preferred B	-	20,500,000	20,500,000
Preferred B Series 2 (APB2R)	30,000,000	-	30,000,000
Preferred B Series 3 (ACPB3)	7,500,000	-	7,500,000
Voting Preferred	200,000,000	-	200,000,000
Total	866,341,290	39,430,187	905,771,477

Thank you.

Very truly yours,



Estelito C. Biacora
Executive Director and Treasurer