



38F Ayala Triangle Gardens Tower 2
Paseo de Roxas cor. Makati Avenue, Makati City, 1226 Philippines
www.ayala.com.ph

January 27, 2025

Philippine Dealing & Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza
Head – Issuer Compliance and Disclosure Department

Subject: AC's Php10 Billion 4.820% Fixed Rate Bonds Due 2025 Interest Payment

Gentlemen:

Further to our release of Notice of Bond Redemption for Ayala Corporation's Php10.0 Billion 4.820% Bonds due 2025 (the "Bonds") on December 16, 2024 and in accordance with the Trading and Settlement Guidelines for AC's Php10 Billion 4.820% Fixed Rate Bonds due 2025, please be informed of the final interest and redemption payment details:


| | | |
|------------------|---|---------------------------|
| Record Date | : | February 6, 2025 |
| Payment Date | : | February 10, 2025 |
| Rate | : | 4.820% p.a. |
| Redemption Price | : | 100.0% of the Issue Price |

Applicable taxes, including any taxes that may be due as a result of the application of the provisions of Revenue Regulations No. 14-2012 and its related Revenue Memorandum Circulars, will be accordingly deducted or withheld by the Issuer in reliance to the reports of its appointed Registrar and Paying Agent and that should any deficiency taxes be assessed, the same shall be borne by the Issuer.

Thank you.

Very truly yours,

DocuSigned by:


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Estelito C. Biacora
Treasurer

