



October 9, 2024

via electronic mail

SECURITIES AND EXCHANGE COMMISSION

SEC Headquarters, 7907 Makati Avenue,
Salcedo Village, Bel-Air, Makati City

ATTENTION : **DIR. OLIVER O. LEONARDO**
Markets and Securities Regulation Department

via PSE EDGE

PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, 28th Street, cor. 5th Avenue,
Bonifacio Global City, Taguig City

ATTENTION : **ATTY. STEFANIE ANN B. GO**
Officer-in-Charge, Disclosure Department

via electronic mail

PHILIPPINE DEALING & EXCHANGE CORP.

Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City

ATTENTION : **ATTY. SUZY CLAIRE R. SELLEZA**
Head, Issuer Compliance and Disclosures Department

Gentlemen:

Attached is the Press Release of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEX).

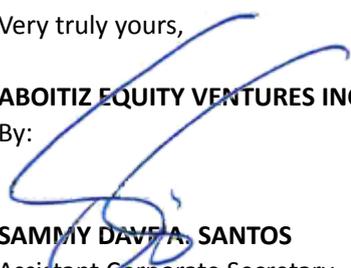
Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.

By:


SAMMY DAVE A. SANTOS
Assistant Corporate Secretary

COVER SHEET

C E O 2 5 3 6

S.E.C. Registration Number

A B O I T I Z E Q U I T Y V E N T U R E S I N C .

(Company's Full Name)

3 2 N D S T R E E T , B O N I F A C I O G L O B A L

C I T Y , T A G U I G C I T Y , M E T R O M A N I L A

P H I L I P P I N E S

(Business Address: No. Street City / Town / Province)

CONNIE G. CHU

Contact Person

(02) 8 886-2800

Company Telephone Number

1 2 3 1

Month Day Fiscal Year

1 7 - C

FORM TYPE

4th Monday of April

0 4 2 2

Month Day Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

Total No. of Stockholders

x

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = Pls. use black ink for scanning purposes

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.

By:


Sammy Dave A. Santos
Assistant Corporate Secretary

Date: October 9, 2024

PRESS RELEASE

9 October 2024

Aboitiz InfraCapital and House of Investments Set to Expand TARI Estate with Mixed-Use Development in Central Luzon



HOUSE OF INVESTMENTS, ABOITIZ INFRACAPITAL PARTNER FOR TARLAC MIXED-USE PROJECT. In an agreement signed last Oct. 9, 2024, in Makati City, the Yuchengco Group's non-bank holding company House of Investments, Inc. (HI) and Aboitiz InfraCapital, Inc., the infrastructure arm of the Aboitiz Group, will be incorporating HI's 184-hectare property as part of AIC's expanded TARI Estate in Tarlac, adding mixed-use components that will complement TARI Estate's industrial and business offerings. Leading the signing were Lorenzo V. Tan, HI President & CEO and Cosette V. Canilao, AIC President & CEO. They were joined by Gema O. Cheng, House of Investments EVP-COO, CFO, & Treasurer and Rafael Fernandez de Mesa, LIMA Land, Inc. President & Aboitiz InfraCapital Economic Estates Head.

Aboitiz InfraCapital (AIC), the infrastructure arm of the Aboitiz Group, and House of Investments (HI), the non-bank holding company of the Yuchengco Group of Companies, announced today plans for a strategic partnership for the joint development of an expanded Economic Estate in Tarlac through Tarlac Terra Ventures, Inc. (TTVI).

Subject to finalization of the Definitive Agreement and corporate and regulatory approvals, this collaboration will expand AIC's TARI Estate by incorporating HI's 184-hectare adjacent property

into the estate's ongoing development, adding mixed-use components that will complement its industrial and business offerings.

Real estate company TTVI, owner of the 184-hectare property, is 100% owned by HI. Under the terms of the agreement, HI will hold a 51% stake, while AIC will maintain 49%. Together, the two companies plan to develop and market the land for various mixed-use purposes, enhancing the overall ecosystem within the expanded TARI Estate. The project is aligned with AIC's long-term vision of creating a smart and sustainable community hub in Central Luzon. Through this partnership, AIC and HI are set to boost the regional economy by creating jobs and attracting local and foreign investments, ultimately driving sustainable progress in the locality.

"This will be our first major venture into Economic Estates. We anticipate with pleasure the partnership with AIC, one of the leading industrial estate developers in the country. This joint venture will be an expansion of HI's business interests into land development, diversifying our property portfolio. We aim to provide long term value through flexible, sustainable, and forward-thinking real estate solutions," said Lorenzo Tan, President of House of Investments.

AIC's TARI Estate, which broke ground in May 2024, is poised to become a key economic driver in the region, with its initial 200-hectare development expected to generate 60,000 jobs. The integration of HI's 184-hectare mixed-use property will complement TARI Estate's industrial core, offering a broader range of opportunities for industrial, commercial, and business activities within the estate.



Artist's rendering of TARI Estate in Tarlac, an expansive 200-hectare development expected to generate 60,000 jobs.

"This partnership builds on the strong momentum we've already achieved, further enhancing investor interest and confidence in TARI Estate. By leveraging our combined expertise, we are well-positioned to deliver a development that not only addresses the needs of businesses and communities but also strengthens the estate's status as a premier destination for investment in Central Luzon," said Rafael Fernandez de Mesa, Aboitiz InfraCapital Head of Economic Estates.

Strategically located in Central Luzon, TARI Estate benefits from the region's robust economic development and growing infrastructure network, making it an ideal location for businesses and residents alike. Through this collaboration, Aboitiz InfraCapital and House of Investments are working together to drive inclusive and sustainable progress in the Philippines.

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About House of Investments

House of Investments is an investment holding and management company with a diversified portfolio and one of the major flagship corporations of the Yuchengco Group of Companies (YGC). The company undertook a portfolio realignment with a bias for recurring income and growth in 2023. As a result, the core business focus of the company is organized into four segments, namely: Financial Services, Property and Property Services, Education, and Automotive. The Company's portfolio investments are in Energy, Healthcare, Deathcare, and Construction.

About Aboitiz InfraCapital

Aboitiz InfraCapital, Inc., the infrastructure arm of the Aboitiz Group, is committed to building transformative infrastructure ecosystems that enable businesses and uplift communities as a catalyst for nationwide economic growth. Its strategic operations are in diverse yet interconnected businesses spanning Economic Estates, Water, Digital Infrastructure, and Transport and Mobility.

Aboitiz InfraCapital's current business units include TARI Estate in Tarlac; LIMA Estate and LIMA Water Corporation in Batangas; Mactan Economic Zone 2 (MEZ2) Estate, West Cebu Estate, and Mactan-Cebu International Airport in Cebu; Apo Agua Infraestructura, Inc. in Davao City,

and Unity Digital Infrastructure. The company also has a minority stake in Balibago Waterworks System, Inc., the country's fourth-largest private water utility distributor.

Contact Information

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