

COVER SHEET

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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

ATTY. MARIA FRANCHETTE M. ACOSTA

Contact Person

7908-3346

Company Telephone Number

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| 1 | 2 |
|---|---|

Month

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| 3 | 1 |
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Day

Fiscal Year

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Day

Annual Meeting

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Secondary License Type, if Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

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Total No. Of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

LCU

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Document I.D.

Cashier


Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **October 4, 2024**
Date of Report (Date of earliest event reported)
2. **34218**
SEC Identification Number
3. **000-153-610-000**
BIR Tax Identification Number
4. **AYALA CORPORATION**
Exact Name of registrant as specified in its charter
5. **PHILIPPINES**
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)
Industry Classification Code
7. **37F to 39F, Ayala Triangle Gardens Tower 2, Paseo de Roxas
cor Makati Avenue, Makati City**
Address of principal office
- 1226**
Postal code
8. **(02)7908-3000**
Registrant's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|------------------------------------|--|
| Common Shares | 623,596,775 shares |
| Preferred A Series 1 Shares | 5,244,515 shares |
| Preferred B Series 2 Shares | 30,000,000 shares |
| Voting Preferred Shares | 200,000,000 shares |

: **Item 9- Other Events**

Re: [Amend] Material Transactions

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA CORPORATION

Registrant

Date : **October 4, 2024**


Jose Martin C. Lopez

Head – Investor Relations

* Print name and title of the signing officer under the signature.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 4, 2024
2. SEC Identification Number
34218
3. BIR Tax Identification No.
000-153-610-000
4. Exact name of issuer as specified in its charter
AYALA CORPORATION
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas Corner Makati Avenue,
Makati City
Postal Code
1226
8. Issuer's telephone number, including area code
(02)7908-3000
9. Former name or former address, if changed since last report
N.A.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|----------------------------------|---|
| Common Shares | 623,596,775 |
| Preferred A Shares (Reissued) | 5,244,515 |
| Preferred B Series 2 Shares | 30,000,000 |
| Voting Preferred Shares | 200,000,000 |

11. Indicate the item numbers reported herein
Item 9 - Other Matters

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Ayala Corporation
AC

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

PSE approval of change of ticker symbol of Preferred "B" Shares from "APB3R" to "ACPB3"

Background/Description of the Disclosure

Further to our disclosures on June 27, 2024, July 25, 2024, and September 30, 2024, please be informed that Ayala Corporation ("the Company") has secured PSE approval for the Company's request for the change of the ticker symbol of said Preferred "B" Shares from "APB3R" to "ACPB3".

Other Relevant Information

Please see attached document for more information.

October 4, 2024

SECURITIES AND EXCHANGE COMMISSION

7907 Makati Avenue, Salcedo Village
Barangay Bel-Air, Makati City, 1209

Attention: Director Oliver O. Leonardo
Markets and Securities Regulation Department

Re: Up to ₱15 Billion Preferred “B” Shares of Ayala Corporation

Mesmadames / Gentlemen:

In connection with the offer and sale by way of re-issuance of ₱10,000,000,000 worth of 5,000,000 cumulative, non-convertible, non-voting, non-participating, redeemable, Philippine denominated perpetual preferred “B” shares of Ayala Corporation with an oversubscription option of up to ₱5,000,000,000.00 worth of up to 2,500,000 preferred “B” shares (the “Offer Shares”), the PSE has approved the Company’s request for the change of the ticker symbol from “APB3R” to “**ACPB3**”. Upon the issuance and listing of the Offer Shares on October 15, 2024, the Company will begin using the new ticker symbol. Accordingly, the PSE has issued an Amended Listing Notice, attached for reference, indicating the ticker symbol ACPB3 having been assigned to the Offer Shares. Thank you.

[Signature page follows]

Sincerely,

AYALA CORPORATION

By:

A handwritten signature in dark ink, appearing to read 'A. M. de Larrazabal', written over a horizontal line.

ALBERTO M. DE LARRAZABAL

Chief Finance Officer and Attorney-in-fact

A handwritten signature in dark ink, appearing to read 'E. C. Biacora', written over a horizontal line.

ESTELITO C. BIACORA

Treasurer and Attorney-in-fact