



**San Miguel
Global Power**
Giving You the Power to Celebrate Life

**San Miguel Global Power
Holdings Corp.**

 5th Floor C5 Office Bldg. Complex, 100 E. Rodriguez Jr. Ave., C5 Road, Ugong, Pasig City, 1604

 (02) 5317 1000

30 September 2024

MR. ANTONINO A. NAKPIL

President & CEO

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower,

8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

Subject: Material Information/Transaction/Corporate Actions

Gentlemen:

Further to the disclosures of San Miguel Global Power Holdings Corp. (the "Corporation") on 27 August 2024, 29 August 2024, 5 September 2024, 6 September 2024, 16 September 2024, and 23 September 2024, we advise that on 30 September 2024, the Corporation issued the additional securities with an aggregate principal amount of USD100 Million (the "Additional Securities"), to be consolidated into and form a single series with the Securities.

Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited (the "SGX-ST") for the listing and quotation of the Additional Securities. The Additional Securities are expected to be admitted to the Official List of the SGX-ST on 1 October 2024.

Thank you.

Very truly yours,

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



ELENITA D. GO

Corporate Information Officer

Senior Vice President and General Manager

This communication is neither an offer to purchase nor a solicitation of an offer to sell securities. This communication is not for release, publication or distribution in or into, or to any person resident and/or located in the United States or in any jurisdiction where such release, publication or distribution is unlawful.



San Miguel Global Power Holdings Corp.
(formerly known as SMC Global Power Holdings Corp.)
(Incorporated with limited liability in the Republic of the Philippines)
(the “Company”)

ISSUANCE OF U.S.\$100,000,000 SENIOR PERPETUAL CAPITAL SECURITIES (TO BE CONSOLIDATED INTO AND FORM A SINGLE SERIES WITH THE U.S.\$800,000,000 SENIOR PERPETUAL CAPITAL SECURITIES ISSUED ON SEPTEMBER 12, 2024)

Further to the announcement dated September 12, 2024, the Company is pleased to announce that it has today issued U.S.\$100,000,000 senior perpetual capital securities (the “**Additional Securities**”) to be consolidated into and form a single series with the Company’s existing U.S.\$800,000,000 senior perpetual capital securities issued on September 12, 2024 (the “**Original Securities**”) and together with the Additional Securities, the “**Securities**”), and accordingly, the aggregate principal amount of the Securities outstanding is U.S.\$900,000,000.

Standard Chartered Bank is the sole lead manager for the Additional Securities.

Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Additional Securities and the Additional Securities are expected to be admitted to the Official List of the SGX-ST on October 1, 2024. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Additional Securities on, the SGX-ST are not to be taken as an indication of the merits of the Company and its subsidiaries or the Securities.

This announcement is not an offer to purchase, a solicitation of an offer to purchase, an offer to sell or a solicitation of an offer to sell, securities in the United States or elsewhere. No securities of the Company or any of its subsidiaries are being, or will be, registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or the securities laws of any state of the United States or other jurisdiction and no such securities may be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable state or local securities laws.

The Additional Securities being offered or sold herein have not been, and will not be, registered with the Philippine Securities and Exchange Commission under the Philippine Securities Regulation Code (“Philippine SRC”). Any offer or sale of the Additional Securities is subject to the registration requirements under the Philippine SRC unless such offer or sale qualifies as an exempt transaction under the Philippine SRC.

Announcement dated September 30, 2024

COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S A N M I G U E L G L O B A L

P O W E R H O L D I N G S C O R P .

(Company's Full Name)

5 t h F l o o r , C 5 O f f i c e

B u i l d i n g C o m p l e x ,

1 0 0 E . R o d r i g u e z

J r . A v e . , C 5 R o a d ,

B o . U g o n g , P a s i g

C i t y 1 6 0 4 , M e t r o ,

M a n i l a

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo
Contact Person

(02) 5317-1000
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

SEC Form 17-C
FORM TYPE

0 6 1st
Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 30 September 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
4. SAN MIGUEL GLOBAL POWER HOLDINGS CORP.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila
Address of principal office
1604
Postal Code
8. (02) 5317-1000
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 30 June 2024)
Common Shares	2,823,604,000
Consolidated Total Liabilities (in Thousands)	₱459,562,676

11. Indicate the item numbers reported herein: **Item 9**

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SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Corporation duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 30 September 2024.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto

Corporate Secretary and Compliance Officer

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The Additional Securities being offered or sold herein have not been, and will not be, registered with the Philippine Securities and Exchange Commission under the Philippine Securities Regulation Code (“Philippine SRC**”). Any offer or sale of the Additional Securities is subject to the registration requirements under the Philippine SRC unless such offer or sale qualifies as an exempt transaction under the Philippine SRC.**

Announcement dated September 30, 2024