

COVERSHEET

					S. E. C. Registration Number
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(Company's Full Name)

(Business Address: No. Street City / Town / Province)

8884-9200
Company Telephone Number

05 21
Month Day
Annual Meeting
(for 2024)

Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021, 2023 and 2024
Secondary License Type, if Applicable

N/A
Amended Articles Number/Section

Total Amount of Debt Outstanding: P245,390 Million (as of June 30, 2024 - CONSO)	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

LCU

CashierSTAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. **September 27, 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **31171** 3. BIR Tax Identification No. **000-168-801**
4. **PETRON CORPORATION**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City** **1550**
Address of principal office Postal Code
8. **(63 2) 8884-9200**
Issuer's telephone number, including area code
9. **(None)**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	9,375,104,497 Shares
Preferred Stock Series 3A	13,403,000 Shares
Preferred Stock Series 3B	6,597,000 Shares
Preferred Stock Series 4A	5,000,000 Shares
Preferred Stock Series 4B	2,995,000 Shares
Preferred Stock Series 4C	6,005,000 Shares
Preferred Stock Series 4D	8,500,000 Shares
Preferred Stock Series 4E	8,330,000 Shares
PCOR Series D Bonds Due 2025	P 6.8 billion
PCOR Series E Bonds Due 2025	P 9.0 billion
PCOR Series F Bonds Due 2027	P 9.0 billion
Total Debt	P 245,390 Million (Consolidated as of June 30, 2024)

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11. Indicate the item numbers reported herein: **Item 9**

Item 9 (Other Events).

The net proceeds of the Company's offering of Series 4D and 4E preferred shares (the "Offering") were partially disbursed as follows:

Date of Disbursement	Use of Proceeds	Amount in Php
27 September 2024	Purchase of crude oil	2,450,000,000.00
TOTAL DISBURSEMENT IN THIS REPORT		2,450,000,000.00
TOTAL DISBURSEMENTS TO DATE		2,450,000,000.00
BALANCE OF NET PROCEEDS		Php 14,373,508,588.00

The net proceeds of the Offering are computed as follows:

Gross Proceeds	Php 16,830,000,000.00
Expenses related to the Offering ¹	Php 6,491,412.00
Net Proceeds ²	Php 16,823,508,588.00

¹ Actual expenses of the Offering disbursed and paid to date include payments of filing fees with the Securities and Exchange Commission and The Philippine Stock Exchange, certain professional fees and other miscellaneous fees.

Other fees of the Offering including underwriting, selling, registry, stock transfer and receiving agency, legal, and other professional fees; taxes paid to the Bureau of Internal Revenue; and other miscellaneous expenses will be reported in due course.

² To be adjusted in accordance with Note 1 above.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETRON CORPORATION

Issuer

September 27, 2024

Date


JHOANNA JASMINE M. JAVIER-ELACIO
Vice President – General Counsel
and Corporate Secretary