



27 September 2024

Philippine Dealing & Exchange Corp.  
29<sup>th</sup> Floor BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: Atty. Suzy Claire R. Selleza  
Head - Issuer Compliance and Disclosure Department (ICDD)

Re: BPI SEED Bonds due 2026

Dear Atty. Selleza:

We refer to the Issuer Disclosures Operating Guidelines which requires Bank of the Philippine Islands (the "Company"), as issuer of the above-captioned fixed rate bonds listed with PDEX, to submit, among others, a written declaration of the Record Date to PDEX at least seven (7) business days prior to Record Date.

Record Date as used herein shall have the meaning under the Offering Circular dated on or about 05 January 2023 and the Registry and Paying Agency Agreement dated on or about 05 January 2023 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of all the Record Dates of the fixed rate bonds issued by the Company.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'M. Lukban', is written over a horizontal line.

Maria Consuelo A. Lukban  
Chief Information Officer

**BANK OF THE PHILIPPINE ISLANDS**

Ayala Triangle Gardens Tower 2, Paseo de Roxas corner Makati Avenue, Makati City 1226  
Phone Banking: +632 889-10000 • www.bpi.com.ph

**List of Record Dates and Interest Payment Dates**

<b>Interest Payment Date</b>	<b>Record Date</b>
Monday, November 11, 2024	Thursday, November 7, 2024
Monday, February 10, 2025	Thursday, February 6, 2025
Friday, May 9, 2025	Wednesday, May 7, 2025
Monday, August 11, 2025	Thursday, August 7, 2025
Monday, November 10, 2025	Thursday, November 6, 2025
Monday, February 9, 2026	Thursday, February 5, 2026

Important notes:

1. Dates above have been adjusted for regular non-business days, i.e. Saturdays and Sundays.
2. If the Interest Payment Date falls on a day which is a non-business day, the Interest Payment Date shall be the next succeeding Business Day.
3. If the Record Date falls on a day which is a non-business day, the Record Date shall be the immediately preceding Business Day.