

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. September 25, 2024  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 170957 3. BIR Tax Identification No. 000-533-224
4. FILINVEST LAND, INC.  
Exact name of issuer as specified in its charter
5. Philippines Province, country or other jurisdiction  
of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. No. 79 EDSA, Highway Hills, Mandaluyong City, Metro Manila 1550  
Address of principal office Postal Code
8. (632) 7918-8188  
Issuer's telephone number, including area code
9. Not applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the  
RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	24,249,759,506
Preferred	8,000,000,000

11. Indicate the item numbers reported herein: 9

Please be informed that at its meeting today, 25 September 2024, the Board of Directors (“BOD”) of Filinvest Land, Inc. (“FLI”) approved the proposed voluntary tender offer to purchase or reacquire up to One Billion Eight Hundred Sixty-Six Million (1,866,000,000) common shares with a par value of One Peso (Php1.00) per share, equivalent to approximately Seven and 69/100 Percent (7.69%) of the outstanding and listed shares of stock of FLI in exchange of Filinvest REIT Corp. (“FILRT”) shares owned by FLI, at an exchange ratio of 0.32 FILRT shares for every 1 FLI share tendered.

The Board of Directors also approved the appropriation of such amount of unrestricted retained earnings to cover the total value of the tender offer.

FLI shall submit its Reinvestment Plan on settlement date of the Voluntary Tender Offer (“TO”), for the total value of FILRT shares that will be exchanged pursuant to such TO. The cash equivalent of the total value of FILRT shares shall be allotted by FLI for reinvestment for real estate projects in the Philippines.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FILINVEST LAND, INC.

Issuer

Date September 25, 2024

  
**KATRINA O. CLEMENTE-LUA**  
Corporate Secretary and  
Corporate Information Officer

# FILINVEST LAND, INC.

79 EDSA, Highway Hills  
Mandaluyong City, Metro Manila  
Trunk line: (632) 918-8188  
Customer hotline: (632) 588-1688  
Fax number: (632) 918-8189  
www.filinvestland.com

25 September 2024

## **SECURITIES AND EXCHANGE COMMISSION**

The SEC Headquarters, 7907 Makati Ave.  
Salcedo Village, Bel-Air, Makati City 1209

Attention: **MR. OLIVER O. LEONARDO**

Director, Markets and Securities Regulation Department

Attention: **ATTY. RACHEL ESTHER J. GUMTANG-REMALANTE**

Director, Corporate Governance and Finance Department

## **THE PHILIPPINE STOCK EXCHANGE**

6<sup>th</sup> to 10<sup>th</sup> Floors, PSE Tower  
5<sup>th</sup> Avenue corner 28th Street  
Bonifacio Global City, Taguig City 1634

Attention: **ATTY. STEFANIE ANN B. GO**

Officer-in-Charge, Disclosure Department

## **PHILIPPINE DEALING & EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City 1226

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**

Head - Issuer Compliance and Disclosure Department

### **Gentlemen/Ladies:**

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Very Truly Yours,

  
**KATRINA O. CLEMENTE-LUA**  
Corporate Secretary and  
Corporate Information Officer

**FILINVEST**