

## COVERSHEET

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S. E. C. Registration Number

[illegible]

(Company's Full Name)

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M	I	G	U	E	L		A	V	E		M	A	N	D	A	L	U	Y	O	N	G		C	I	T	Y			

( Business Address: No. Street City / Town / Province )

ATTY. JHOANNA JASMINE M. JAVIER-ELACIO

Contact Person

8884-9200

Company Telephone Number

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Month                      Day  
 Fiscal Year

SEC FORM 17-C

FORM TYPE

05  
Month

21  
Day

Annual Meeting  
(for 2024)

Annual Meeting  
(for 2024)

Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021, 2023 and 2024  
Secondary License Type, if Applicable

Dept. Requiring this Doc.

N/A
Amended Articles Number/Section

Amended Articles Number/Section

143,889 (as of June 30, 2024)
<b>Total No. of Stockholders</b>

Total No. of Stockholders

Total Amount of Debt Outstanding: P245,390 Million (as of June 30, 2024 - CONSO)

\_\_\_\_\_

Domestic

\_\_\_\_\_

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

Fiscal Numer

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **September 23, 2024**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **31171** 3. BIR Tax Identification No. **000-168-801**
4. **PETRON CORPORATION**  
Exact name of issuer as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City** **1550**  
Address of principal office Postal Code
8. **(63 2) 8884-9200**  
Issuer's telephone number, including area code
9. **(None)**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common Stock</b>	<b>9,375,104,497 Shares</b>
<b>Preferred Stock Series 3A</b>	<b>13,403,000 Shares</b>
<b>Preferred Stock Series 3B</b>	<b>6,597,000 Shares</b>
<b>Preferred Stock Series 4A</b>	<b>5,000,000 Shares</b>
<b>Preferred Stock Series 4B</b>	<b>2,995,000 Shares</b>
<b>Preferred Stock Series 4C</b>	<b>6,005,000 Shares</b>
<b>PCOR Series D Bonds Due 2025</b>	<b>P 6.8 billion</b>
<b>PCOR Series E Bonds Due 2025</b>	<b>P 9.0 billion</b>
<b>PCOR Series F Bonds Due 2027</b>	<b>P 9.0 billion</b>
<b>Total Debt</b>	<b>P 245,390 Million</b> (Consolidated as of June 30, 2024)

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11. Indicate the item numbers reported herein: **Item 9**

**Item 9 (Other Events).**


Please see attached media release entitled **“Petron raises nearly P17 billion in new preferred shares offering”**.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PETRON CORPORATION**  
Issuer

**September 23, 2024**  
Date

  
**JOANNA JASMINE M. JAVIER-ELACIO,**  
Vice President – General Counsel  
and Corporate Secretary





**September 23, 2024  
MEDIA RELEASE  
FOR PUBLICATION & BROADCAST**

### **Petron raises nearly P17 billion in new preferred shares offering**

Oil industry leader Petron Corporation has raised P16.83 billion from its latest preferred shares offering listed today, September 23, at the Philippine Stock Exchange (PSE).

The total amount raised reflects a 1.3x oversubscription over the P13 billion base offer, leading to an additional oversubscription of P3.83 billion. Such numbers underscore the strong demand for Petron's preferred shares.

"We thank the investment community for their strong response and continued confidence in our company. Through their support, Petron remains a viable investment option and we are committed to making sure that we continue to grow and succeed, while being a partner in nation-building," said Petron President and CEO, Ramon S. Ang.

The preferred shares were offered to the public from September 5 to 13. Dividend rates for Series 4D (PRF4D) and 4E (PRF4E) are 6.8364% p.a. and 7.1032% p.a., respectively, and were priced on the low end of the marketing range.

The offer marks the second tranche of the company's 50 million shelf-registered Peso-denominated preferred shares. The proceeds from the Offer will be used to redeem the company's Series 3A Preferred Shares and fund general corporate purposes, among others.

The oil company partnered with BDO Capital & Investment Corp. as its Sole Issue Manager, and together with Bank of Commerce, China Bank Capital Corporation, Philippine Commercial Capital, Inc., PNB Capital and Investment Corporation, and SB Capital Investment Corporation, as Joint Lead Underwriters and Bookrunners for the Offer.

East West Banking Corporation, First Metro Investment Corporation, RCBC Capital Corporation, and trading participants of the PSE also acted as selling agents.

#### **About Petron Corporation**

Petron Corporation is the largest oil refining and marketing company in the Philippines and is a leading player in the Malaysian market. It has a combined refining capacity of 268,000 barrels-per-day and produces a full range of world-class fuels and petrochemicals. It operates about 50 terminals in the region and has around 2,700 service stations where it retails world-class gasoline and diesel. Petron is dedicated

and passionate about its vision to be the leading provider of total customer solutions in the energy sector and its derivative businesses. Please visit us at [www.petron.com](http://www.petron.com) for more information.