## **COVER SHEET**

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(Business Address: No. Street City / Town / Province)																			l.										
	ATTY. WILLIAM S. PAMINTUAN																		86	532	-80								
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Dept. Requiring this Doc.																Amended Articles Number/Section													
To														Toto	al Amount of Borrowings														
40,690																													
Total No. of Stockholders											Domestic												Foreign						
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### SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report: September 13, 2024

2. SEC Identification Number: PW-102

3. BIR Tax Identification Code: 000-101-528-000

4. Name of Issuer as specified in its Charter: Manila Electric Company

5. Country of Incorporation: Philippines

**6. Industry Classification:** (SEC use only)

7. Address of principal office: Lopez Building, Ortigas Avenue, Barangay Ugong, Pasig City

Postal Code: 1605

- 8. Issuer's telephone numbers including area code: (02) 8632-8014
- **9. Former name, former address and former fiscal year, if changed since last report:** Not Applicable
- 10. Securities registered pursuant to Sections 18 and 12 of the SRC or Sections 4 and 8 of the RSA:

Number of Shares of Common Stock Outstanding

1,127,092,509

**Debt Securities** PhP2.868 Billion

11. Item Number reported: Item 9 (Other Events)

Further to our disclosures on February 7, 2024 and June 13, 2024, we would like to inform the Philippine Stock Exchange and the investing public that MIESCOR Infrastructure Development

Corporation ("MIDC), an affiliate of Manila Electric Company ("Meralco") through Meralco Industrial Engineering Services Corporation ("MIESCOR"), and PhilTower Consortium Inc. ("PhilTower") have completed a transaction today to form one of the largest independent tower companies in the Philippines.

The parties have secured the necessary regulatory approvals from the Securities and Exchange Commission and the Philippine Competition Commission.

#### **SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MANILA ELECTRIC COMPANY
Issuer

WILLIAM S. PAMINTUAN
Senior Vice President
Assistant Corporate Secretary and
Information Disclosure Officer

Date: September 13, 2024

Cc: Disclosure Department
Listings and Disclosure Group
Philippine Stock Exchange

Issuer Compliance and Disclosure Department Philippine Dealing & Exchange Corp.