

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **September 3, 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **31171** 3. BIR Tax Identification No. **000-168-801**
4. **PETRON CORPORATION**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City** **1550**
Address of principal office Postal Code
8. **(63 2) 8884-9200**
Issuer's telephone number, including area code
9. **(None)**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|-------------------------------------|--|
| Common Stock | 9,375,104,497 Shares |
| Preferred Stock Series 3A | 13,403,000 Shares |
| Preferred Stock Series 3B | 6,597,000 Shares |
| Preferred Stock Series 4A | 5,000,000 Shares |
| Preferred Stock Series 4B | 2,995,000 Shares |
| Preferred Stock Series 4C | 6,005,000 Shares |
| PCOR Series D Bonds Due 2025 | P 6.8 billion |
| PCOR Series E Bonds Due 2025 | P 9.0 billion |
| PCOR Series F Bonds Due 2027 | P 9.0 billion |
| Total Debt | P 245,390 Million (Consolidated as of June 30, 2024) |

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11. Indicate the item numbers reported herein: **Item 9**

Item 9 (Other Events).

Further to our disclosures dated June 26, 2024, June 28, 2024, August 9, 2024 and August 29, 2024, the Final Offer Supplement of Petron Corporation (the “Company”) in relation to its proposed listing of 13,000,000 Series 4 preferred shares of the Company, with an oversubscription option of up to 4,000,000 Series 4 preferred shares to be taken down from the shelf registration rendered effective by the Securities and Exchange Commission under MSRD Order No. 33, Series of 2023 has already been posted in the company website.


The Final Offer Supplement may be accessed through this link:
<https://www.petron.com/wp-content/uploads/2024/09/PCOR-Offer-Supplement-dated-3-September-2024-for-website.pdf>

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETRON CORPORATION
Issuer

September 3, 2024
Date


JHANNA JASMINE M. JAVIER-ELACIO
Vice President – General Counsel
and Corporate Secretary