



03 September 2024

MR. ANTONINO A. NAKPIL

President & CEO

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower,

8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**

Head - Issuer Compliance and Disclosure Department

Philippine Dealing & Exchange Corp.

Subject: Material Information/Transaction/Corporate Actions

Gentlemen:

Further to the disclosure of San Miguel Global Power Holdings Corp. (the "Corporation") on May 21, 2024, relating to the case entitled: **ENERGY REGULATORY COMMISSION ("ERC"), Petitioner v. SOUTH PREMIERE POWER CORPORATION, SAN MIGUEL ENERGY CORPORATION, MANILA ELECTRIC COMPANY, and NATIONAL ASSOCIATION OF ELECTRICITY CONSUMERS FOR REFORMS, INC. - G.R. Nos. 271341 & 271983**, pending with the First Division of the Supreme Court (the "Court"), the Corporation hereby reports that it received yesterday afternoon, September 2, 2024, through Poblador Bautista and Reyes Law Offices, the counsel of record of South Premiere Power Corp. and San Miguel Energy Corporation (now named, Sual Power Inc.), a copy of the Resolution issued by the First Division of the Supreme Court, dated July 10, 2024, which denied with finality the ERC's Motion for Reconsideration of the Court's April 3, 2024 Resolution as well as its prayer for the issuance of a Temporary Restraining Order and/or Writ of Preliminary Injunction for lack of merit. The relevant portions of the Resolution state:

"x x x

Acting on the Office of the Solicitor General's Motion for Reconsideration of the Resolution dated April 3, 2024, which denied the petition for review on certiorari, and considering that there is no substantial argument to warrant a modification of this Court's resolution, the Court further resolved to **DENY** reconsideration with **FINALITY**.

Accordingly, the prayer for the issuance of a Temporary Restraining Order and/or Writ of Preliminary Injunction is **DENIED** for lack of merit.

NO FURTHER pleadings, motions, letters or other communications shall be entertained herein.

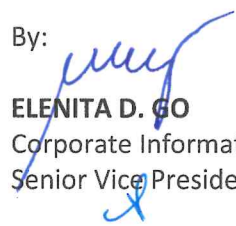
Let an **ENTRY** of Judgment in this case be issued immediately."

Thank you.

Very truly yours,

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:


ELENITA D. GO

Corporate Information Officer

Senior Vice President and General Manager

COVER SHEET

C S 2 0 0 8 0 1 0 9 9
S. E. C. Registration Number

S A N M I G U E L G L O B A L
P O W E R H O L D I N G S C O R P .

(Company's Full Name)

5 t h F l o o r , C 5 O f f i c e
B u i l d i n g C o m p l e x ,
1 0 0 E . R o d r i g u e z
J r . A v e . , C 5 R o a d ,
B o . U g o n g , P a s i g
C i t y 1 6 0 4 , M e t r o ,
M a n i l a

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

Contact Person

(02) 5317-1000

Company Telephone Number

1 2

Month Fiscal Year

3 1

Day

Amended SEC Form 17-C
03 September 2024

FORM TYPE

0 6

Month Day
Annual Meeting

1st
Tues

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **03 September 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**
4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**
Exact name of issuer as specified in its charter
5. **Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **5th Floor, C5 Office Building Complex,**
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila **1604**
Address of principal office Postal Code
8. **(02) 5317-1000**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019
Php 40 Billion worth of Fixed Rate Bonds issued in July 2022

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of 30 June 2024)
Common Shares	2,823,604,000
Consolidated Total Liabilities (in Thousands)	₱459,562,676

11. Indicate the item numbers reported herein: Item 5

We submit herewith an amended disclosure filed on even date, to correct the date of the subject Supreme Court's Resolution **from** August 3, 2024 **to** April 3, 2024, which date was correctly mentioned in the quoted Resolution, dated July 10, 2024. The amended disclosure shall now read (with the correction underlined, for easy reference):

Further to the disclosure of San Miguel Global Power Holdings Corp. (the "Corporation") on May 21, 2024, relating to the case entitled: **ENERGY REGULATORY COMMISSION ("ERC")**, Petitioner v. **SOUTH PREMIERE POWER CORPORATION, SAN MIGUEL ENERGY CORPORATION, MANILA ELECTRIC COMPANY, and NATIONAL ASSOCIATION OF ELECTRICITY CONSUMERS FOR REFORMS, INC. - G.R. Nos. 271341 & 271983**, pending with the First Division of the Supreme Court (the "Court"), the Corporation hereby reports that it received yesterday afternoon, September 2, 2024, through Poblador Bautista and Reyes Law Offices, the counsel of record of South Premiere Power Corp. and San Miguel Energy Corporation (now named, Sual Power Inc.), a copy of the Resolution issued by the First Division of the Supreme Court, dated July 10, 2024, which denied with finality the ERC's Motion for Reconsideration of the Court's April 3, 2024 Resolution as well as its prayer for the issuance of a Temporary Restraining Order and/or Writ of Preliminary Injunction for lack of merit. The relevant portions of the Resolution state:

"x x x

Acting on the Office of the Solicitor General's Motion for Reconsideration of the Resolution dated April 3, 2024, which denied the petition for review on certiorari, and considering that there is no substantial argument to warrant a modification of this Court's resolution, the Court further resolved to **DENY** reconsideration with **FINALITY**.

Accordingly, the prayer for the issuance of a Temporary Restraining Order and/or Writ of Preliminary Injunction is **DENIED** for lack of merit.

NO FURTHER pleadings, motions, letters or other communications shall be entertained herein.

Let an **ENTRY** of Judgment in this case be issued immediately."

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Corporation duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on September 3, 2024.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto

Corporate Secretary and Compliance Officer