

August 28, 2024

**ATTY. SUZY CLAIRE R. SELLEZA**

Head - Issuer Compliance and Disclosure Department  
Philippine Dealing & Exchange Corp.  
29/F, BDO Equitable Tower,  
8751 Paseo de Roxas, Makati City

Madam:

We are pleased to submit the SEC Form 23A of Ms. Karen Salve Lee Angeles.

We hope you find everything in order.

Very truly yours,  
**METROPOLITAN BANK & TRUST COMPANY**  
(Trust Banking Group)  
(As Transfer Agent)  
By:

  
**MA. ANNETTE VALENE A. BAUTISTA**  
Assistant Manager  
**MARY JANE S. ARGUELLES**  
Manager

SECURITIES AND EXCHANGE COMMISSION  
Metro Manila, Philippines

FORM 23-A

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

1. Name and Address of Reporting Person <b>ANGELES, KAREN SALVE LEE</b>		2. Date of Event Requiring Statement (Month/Day/Year) <b>AUGUST 20, 2024</b>	5. Issuer Name and Trading Symbol <b>METROPOLITAN BANK &amp; TRUST COMPANY (MBTC)</b>	
(Last) (First) (Middle) <b>[REDACTED]</b>		3. Tax Identification Number <b>218 645 913 000</b>	6. Relationship of Reporting Person to Issuer (Check all applicable)  <input checked="" type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input type="checkbox"/> Officer <input type="checkbox"/> Other (give title below) (specify below) <b>DEPUTY HEAD / SVP / HRMG</b> (position/rank/division)	
(Street) <b>[REDACTED]</b>		4. Citizenship <b>FILIPINO</b>	7. If Amendment Date of Original (Month/Day/Year) <b>N/A</b>	
(City) (Province) (Postal Code) <b>[REDACTED]</b>	Table 1- Equity Securities Beneficially Owned			
1. Class of Equity Security	2. Amount of Securities Beneficially Owned	3. Percentage (%) Held	4. Ownership From: Direct (D) or Indirect (I)	5. Nature of Indirect Beneficial Ownership
<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>

Reminder: Report on a separate line for each class of Equity securities beneficially owned directly or indirectly.  
(Print or Type Responses)

- \* (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
- (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
  - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
- (A) held by members of a person's immediate family sharing the same household;
  - (B) held by a partner in which such person is a general partner;
  - (C) held by a corporation of which such person is a controlling shareholder; or
  - (D) subject to any contact, arrangement or understanding which gives such person voting power with respect to such security.

Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Equity Securities Underlying the Derivative Security		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security (Direct (D) or Indirect (I))	6. Nature of Indirect Beneficial Ownership
	Date Exercisable	Expiration Date	Title	Amount of Number of Shares			
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

  
\_\_\_\_\_  
Signature of Reporting Person

AUGUST 20, 2024  
\_\_\_\_\_  
Date

**Explanation of Responses:**  
**Intentional misstatements or omission of facts is a Criminal Violations under the SRC.**  
Note: File five (5) copies of this form, one of which must be manually signed by the reporting person,