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S. E. C. Registration Number

[illegible]

(Company's Full Name)

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M	I	G	U	E	L		A	V	E.		M	A	N	D	A	L	U	Y	O	N	G		C	I	T	Y			

(Business Address: No. Street City / Town / Province)

ATTY. JHOANNA JASMINE M. JAVIER-ELACIO
Contact Person

Contact Person

8884-9200

Company Telephone Number

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3	1
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Month Day

Fiscal Year

Fiscal Year

SEC FORM 17-C

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FORM TYPE

0 5
Month

2 1
Day

Month _____ Day _____
Annual Meeting
(for 2024)

Certificates of Permit to Offer Securities for Sale dated 1994, 1995, 1996, 2010, 2014, 2016, 2018, 2019, 2021 and 2023
Secondary License Type, if Applicable

Dept. Requiring this Doc.

Dept. Requiring this Doc.

N/A

N/A
Amended Articles Number/Section

143,889 (as of June 30, 2024)
Total No. of Stockholders

Total No. of Stockholders

Total Amount of Debt Outstanding. P245,390 Million (as of June 30, 2024 - CONSO)

Domestic

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Foreign

To be accomplished by SEC Personnel concerned

Fiscal Numer										

				Fiscal Numer
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **August 27, 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **31171** 3. BIR Tax Identification No. **000-168-801**
4. **PETRON CORPORATION**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City** **1550**
Address of principal office Postal Code
8. **(63 2) 8884-9200**
Issuer's telephone number, including area code
9. **(None)**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	9,375,104,497 Shares
Preferred Stock Series 3A	13,403,000 Shares
Preferred Stock Series 3B	6,597,000 Shares
Preferred Stock Series 4A	5,000,000 Shares
Preferred Stock Series 4B	2,995,000 Shares
Preferred Stock Series 4C	6,005,000 Shares
PCOR Series D Bonds Due 2025	P 6.8 billion
PCOR Series E Bonds Due 2025	P 9.0 billion
PCOR Series F Bonds Due 2027	P 9.0 billion
Total Debt	P 245,390 Million (Consolidated as of June 30, 2024)

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11. Indicate the item numbers reported herein: **Item 9**

Item 9 (Other Events).

a. PSE Notice of Approval for Series 4 Preferred Shares

Further to our disclosures dated June 26, 2024, June 28, 2024 and August 9, 2024, the Company advises that the Philippine Stock Exchange ("PSE") has issued the Company a Notice of Approval in relation to its application for the follow-on offering and listing of up to 13,000,000 Series 4 Preferred Shares with an oversubscription of up to 4,000,000 Series 4 Preferred Shares of the Company as the second tranche to be taken down from the shelf registration rendered effective by the Securities and Exchange Commission ("SEC") under MSRD Order No. 33, Series of 2023. The actual listing of the Series 4 Preferred Shares remains subject to compliance with the terms and requirements of the Notice of Approval.

b. SEC Comment on the Financial Statements as at December 31, 2023 and Interim Financial Statements as at March 31, 2024

Further to our disclosures dated August 20, 2024 and August 21, 2024, to settle partially the SEC comment on the financial statements in relation to the Company's proposed public offer and issuance of Series 4 Preferred Shares, the Company notifies that it has paid a penalty in the total amount of Php303,000.00. The Company will seek a reconsideration from the SEC of the remaining assessment of Php38,600.00.

SIGNATURES


Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETRON CORPORATION

Issuer

August 27, 2024

Date


JOANNA JASMINE M. JAVIER-ELACIO
Vice President – General Counsel
and Corporate Secretary