20 August 2024

SECURITIES AND EXCHANGE COMMISSION
12/F SEC Headquarters
7907 Makati Avenue, Salcedo Village
Brgy. Bel-Air, Makati City 1209

Attention: **ATTY. OLIVER O. LEONARDO**
Director, Markets and Securities Regulation Department

PHILIPPINE STOCK EXCHANGE, INC.
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **ATTY. STEFANIE ANN B. GO**
Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas
Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head, Issuer Compliance and Disclosure Department

Gentlemen / Mesdames:

Please see attached press release entitled "**Security Bank issues PHP20.0 billion worth of Corporate Bonds due 2029**".

Should you have any questions on the foregoing, please let us know.

Thank you.

Very truly yours,

ROPI F. DANGAZO
Investor Relations Head

COVER SHEET

6030

SEC Registration Number

SECURITY BANK CORPORATION

(Company's Full Name)

SECURITY BANK CENTRE

6776 AYALA AVE., MAKATI CITY

(Business Address: No. Street City/Town/Province)

ROPI F. DANGAZO

(Contract Person)

+632 88676788

(Company Telephone Number)

12 31

Month *Day*

(Fiscal Year)

SEC 17-C

(Form Type)

05 07

Month *Day*

(Annual Meeting)

N/A

(Secondary License Type, If Applicable)

INVESTOR RELATIONS OFFICE

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

S T A M P S

Remarks: Please use BLACK ink for scanning purposes.

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. August 20, 2024
   Date of Report (Date of earliest event reported)

2. SEC Identification Number 6030 3. BIR Tax Identification No. 000-498-020-000

4. SECURITY BANK CORPORATION
   Exact name of registrant as specified in its charter

5. Philippines
   Province, country or other jurisdiction of incorporation

6. Industry Classification Code (SEC Use Only)

7. Security Bank Centre 6776 Ayala Avenue, Makati City — 0719
   Address of principal office — Postal Code

8. +632 8867-6788
   Registrant's telephone number, including area code

9. Not applicable
   Former name or former address, if changed since last report

10. Security registered pursuant to Section 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	753,538,887
Preferred (Unregistered)	1,000,000,000

11. Indicate the item numbers reported herein: Item No. 9

Press Release: **Security Bank issues PHP20.0 billion worth of Corporate Bonds due 2029**

Security Bank Corporation ("SECB") has successfully issued today its Fixed Rate Peso Corporate Bonds due 2029.

Security Bank raised PHP20 billion worth of bonds at 6.05% per annum, with a tenor of 5 years and 1 month. This is the largest issue size of the Bank to date. Due to strong demand for the bonds, the Bank exercised its oversubscription option and accepted offers above its minimum PHP5 billion issue size. The Bank also ended its bond offer period early as volume significantly exceeded target.

The bonds were listed today at the Philippine Dealing & Exchange Corp. (PDEx). Security Bank offered the bonds to diversify its funding sources and support its lending activities.

Please see attached for the full version of the Press Release.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SECURITY BANK CORPORATION
Registrant

Date August 20, 2024

ROPI F. DANGAZO
Investor Relations Head

SECURITY BANK	FOR INQUIRIES, PLEASE CONTACT: **ROPI F. DANGAZO,** Investor Relations Head +63 2 8888 7175; RDangazo@securitybank.com.ph **TANYA ANSALDO-DEAKIN,** Corporate Communications Division Head +63 920 901 7900 ; TDeakin@securitybank.com.ph

Security Bank issues PHP20.0 billion worth of Corporate Bonds due 2029

August 20, 2024, Makati City, Philippines – Security Bank Corporation ("**SECB**") has successfully issued today its Fixed Rate Peso Corporate Bonds due 2029.

Security Bank raised PHP20 billion worth of bonds at 6.05% per annum, with a tenor of 5 years and 1 month. This is the largest issue size of the Bank to date. Due to strong demand for the bonds, the Bank exercised its oversubscription option and accepted offers above its minimum PHP5 billion issue size. The Bank also ended its bond offer period early as volume significantly exceeded target.

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"We're humbled by the overwhelming response to our bond offering, which reflects the strong trust and confidence of our investors in Security Bank and our BetterBanking promise. We're grateful for their support and will strive to keep delivering value to our clients and stakeholders," said Arnold Bengco, Security Bank Executive Vice President and Financial Markets Segment Head.

Security Bank has mandated Philippine Commercial Capital, Inc. (PCCI) and SB Capital Investment Corporation as Joint Lead Arrangers and Selling Agents for this issuance.

About Security Bank

Security Bank is a private domestic universal bank in the Philippines with total assets of PHP948 billion as of June 30, 2024. The Bank has been operating for 73 years since it was established in 1951. To date, Security Bank has a total of 328 branches and 662 ATMs, Cash Recycler Machines (CRMs) and Cash Acceptance Machines (CAMs).

In 2024, Security Bank was recognized **Best for High-Net-Worth Clients in the Philippines** by ***Euromoney***. This is the fourth consecutive year Security Bank wins the ***Euromoney/Asiamoney award*** (2024, 2023, 2022, and 2021). Security Bank was awarded **The Philippines' Best Bank for Corporates** by ***Euromoney***. Also in 2024, Security Bank was awarded **Best Investor Relations Company (Philippines)**, **Sustainable Asia Award** (formerly called **Asia's Best CSR Award**), **Asia's Best CEO (Investor Relations)**, **Asia's Best CFO (Investor Relations)**, and **Best Investor Relations Professional (Philippines)** by ***Corporate Governance Asia*** for four consecutive years (2024, 2023, 2022, and 2021); and **Best Digital CX-Account Opening and Onboarding (Retail Banking)** by ***The Digital Banker***. The Bank's MV Tellering System won **Best Branch Digitisation Implementation** by *The Asian Banker*. Furthermore, *Asian Banking & Finance* recognized the Security Bank Wave Mastercard as **Credit Card Initiative of the Year**, **Sustainability Initiative of the Year**, and **ESG Program of the Year (Bronze)**; the Bank also won the award for **Domestic Digital Payment Initiative of the Year** for its Billing Invoice Presentment and Payment System (BIPPS).

In 2023, Security Bank was awarded **Best Corporate Bank in the Philippines** award by ***Asiamoney***; **Best Retail Bank in the Philippines** by **Alpha Southeast Asia** for four consecutive years (2023, 2022, 2021 & 2020); **Best Payment Solution in the Philippines – BIPPS** by ***Alpha Southeast Asia***; the **4 Golden Arrow** Recognition for corporate governance excellence by the ***Institute of Corporate Directors (ICD)***; **Best Small Cap Company, Philippines 2023 – Silver** by ***FinanceAsia***; **Workplace Wellness Programme Award – Philippines** by ***ESGBusiness Awards*** (Singapore); and **Renewable Energy Financing Programme-Philippines Award – SB Capital** by ***Alpha Southeast Asia***. Security Bank was awarded **Excellence in Employee Engagement** by ***Retail Banker International*** in the ***RBI Asia Trailblazer Awards 2023***. Security Bank ranked in ***Forbes'*** **World's Best Employers in 2023**, whereby Security Bank ranked #54 in the world, #2 among Philippine companies, and #1 among Philippine banks. ***Forbes*** partnered with market research firm ***Statista*** to create ***Forbes'*** seventh annual list of the **World's Best Employers**.

More information is available on www.securitybank.com.