

**AMENDED GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR 2024

**STOCK CORPORATION**

**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> NLEX CORPORATION (formerly, MANILA NORTH TOLLWAYS CORPORATION)			<b>DATE REGISTERED:</b> February 4, 1997
<b>BUSINESS/TRADE NAME:</b>			<b>FISCAL YEAR END:</b>  December 31
<b>SEC REGISTRATION NUMBER:</b>  A1997-01451			
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b>  Any day in May			<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN)</b>  004-984-946-000
<b>ACTUAL DATE OF ANNUAL MEETING:</b>  May 30, 2024			<b>WEBSITE/URL ADDRESS:</b> www.nlex.com.ph
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b>  NLEX Compound, Balintawak, Caloocan City, Metro Manila			<b>E-MAIL ADDRESS:</b> nlexsec@mptc.com.ph
<b>COMPLETE BUSINESS ADDRESS:</b>  NLEX Compound, Balintawak, Caloocan City, Metro Manila			<b>FAX NUMBER:</b>  N.A.
<b>OFFICIAL E-MAIL ADDRESS</b>	<b>ALTERNATE E-MAIL ADDRESS</b>	<b>OFFICIAL MOBILE NUMBER</b>	<b>ALTERNATE MOBILE NUMBER</b>
nlexsec@mptc.com.ph	nlexsecalternate@mptc.com.ph	0998 962 0895	0908 816 1656
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b>  SyCip Gorres Velayo & Co. / Richie Jackson T. Padilla		<b>SEC ACCREDITATION NUMBER (if applicable):</b> 0001-SEC (Group A) / 125656-SEC (Group A)	<b>TELEPHONE NUMBER(S):</b>  8580-8900
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> To engage in and carry on a general construction and contracting business involving tollways, its facilities, interchanges and related works, including the operation and maintenance thereof.		<b>INDUSTRY CLASSIFICATION:</b>	<b>GEOGRAPHICAL CODE:</b>
===== INTERCOMPANY AFFILIATIONS =====			
<b>PARENT COMPANY</b>	<b>SEC REGISTRATION NO.</b>	<b>ADDRESS</b>	
Metro Pacific Tollways Corporation	40590	5th floor, Tower 1, Rockwell Business Center, Ortigas Avenue, Barangay Ugong, 1604 Pasig City, Philippines	
<b>SUBSIDIARY/AFFILIATE</b>	<b>SEC REGISTRATION NO.</b>	<b>ADDRESS</b>	
N.A.	N.A.	N.A.	
NOTE: USE ADDITIONAL SHEET IF NECESSARY			

**AMENDED GENERAL INFORMATION SHEET  
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

**Corporate Name: NLEX CORPORATION (formerly, MANILA NORTH TOLLWAYS CORPORATION)**

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**     Yes     No

**Please check the appropriate box:**

<p><b>1.</b></p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p><b>4.</b> <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p><b>2.</b></p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p><b>5.</b> <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p><b>3.</b></p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p><b>6.</b> Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
<p><b>7.</b> Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>	<p><b>8.</b> <input type="checkbox"/> None of the above</p>
	<p>Describe nature of business:</p>

**B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?**     Yes     No

**AMENDED GENERAL INFORMATION SHEET**

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME:		<b>NLEX CORPORATION (formerly, MANILA NORTH TOLLWAYS CORPORATION)</b>					
<b>CAPITAL STRUCTURE</b>							
<b>AUTHORIZED CAPITAL STOCK</b>							
	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP) (No. of shares X Par/Stated Value)</b>			
	Common	40,000,000	100.00	4,000,000,000.00			
<b>TOTAL</b>		<b>40,000,000</b>	<b>TOTAL P</b>	<b>4,000,000,000.00</b>			
<b>SUBSCRIBED CAPITAL</b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
	15	Common	16,815,109		100.00	1,681,510,900.00	89.51%
<b>TOTAL</b>		<b>16,815,109</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>1,681,510,900.00</b>		<b>89.51%</b>
<b>FOREIGN (INDICATE BY NATIONALITY)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
French	2	Common	1,970,891	N.A.	100.00	197,089,100.00	10.49%
<b>Percentage of Foreign Equity : 10.49%</b>		<b>TOTAL</b>	<b>1,970,891</b>	<b>N.A.</b>	<b>TOTAL P</b>	<b>197,089,100.00</b>	<b>10.49%</b>
<b>TOTAL SUBSCRIBED P</b>						<b>1,878,600,000.00</b>	<b>100%</b>
<b>PAID-UP CAPITAL</b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>	
	15	Common	16,815,109	100.00	1,681,510,900.00	89.51%	
<b>TOTAL</b>		<b>16,815,109</b>	<b>TOTAL P</b>	<b>1,681,510,900.00</b>		<b>89.51%</b>	
<b>FOREIGN (INDICATE BY NATIONALITY)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>	
French	2	Common	1,970,891	100.00	197,089,100.00	10.49%	
<b>TOTAL</b>		<b>1,970,891</b>	<b>TOTAL P</b>	<b>197,089,100.00</b>		<b>10.49%</b>	
<b>TOTAL PAID-UP P</b>						<b>1,878,600,000.00</b>	<b>100%</b>
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification							
** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.							

**AMENDED GENERAL INFORMATION SHEET**

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME: NLEX CORPORATION (formerly, MANILA NORTH TOLLWAYS CORPORATION)**

**DIRECTORS / OFFICERS**

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INCR	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. <b>MANUEL V. PANGILINAN</b> 15 Banaba Circle, South Forbes Park, Makati City	FILIPINO	N	C	M	Y	Chairman	C/C	914-481-801
2. <b>JOSE MA. K. LIM</b> 21 CD Strata St, Condominium, 300 P. Guevarra Street, Brgy. Sta. Lucia, San Juan, Metro Manila	FILIPINO	N	M	M	Y	N.A.	E/C N/C A/M	100-930-065
3. <b>RODRIGO E. FRANCO</b> Unit 10-D, Symphony Tower 6 Sgt. Esguerra Street, South Triangle, Quezon City	FILIPINO	N	M	M	Y	N.A.	N.A.	134-493-098
4. <b>CHRISTOPHER DANIEL C. LIZO</b> 113 Carmelite Street, Merville Park Subdivision, Paranaque City	FILIPINO	N	M	M	Y	Treasurer	GR/M	165-105-765
5. <b>J. LUIGI L. BAUTISTA</b> 533 Apricot Street, La Marea Estates Subdivision, San Pedro, Laguna	FILIPINO	N	M	M	Y	President, General Manager, and Chief Executive Officer	E/M	115-464-453
6. <b>ROGELIO L. SINGSON</b> 12 San Geronimo St, Magallanes Village, Makati City	FILIPINO	N	M	M	Y	N.A.	E/M N/M C/M	133-836-296
7. <b>EMMANUEL G. HERBOSA</b> 101 Banaue St, Ayala Alabang Village, Muntinlupa City	FILIPINO	N	I	M	Y	N.A.	A/M GR/M	135-552-553
8. <b>ARLYN SICANGCO-VILLANUEVA</b> No. 2 Myrna Drive, Villa Gloria Subdivision Angeles City, Pampanga	FILIPINO	N	I	F	Y	N.A.	A/C C/M GR/M	103-501-444
9. <b>LISSET LAUS-VELASCO</b> Lexus Street, St. Dominic Villa, San Agustin, San Fernando, Pampanga	FILIPINO	N	I	F	Y	N.A.	A/M N/M GR/C	182-367-969
10. <b>MATTHIEU ULIVIERI</b> 23B Zaragoza Street, San Lorenzo Village, Makati City	FRENCH	N	M	M	Y	Second Vice Chairman	E/M	359-941-806
11. <b>JOSE T. SIO</b> 101 Del Pilar Street, Ayala Southvale Village, Bacoor, Cavite	FILIPINO	N	M	M	Y	N.A.	E/M (alternate) A/M GR/M (alternate)	103-433-285
12. <b>FREDERIC C. DYBUNCIO</b> Unit 50-A Discovery Primea, 6749 Ayala Avenue, Makati City	FILIPINO	N	M	M	Y	N.A.	E/M A/M (alternate) GR/M	103-192-854
13. <b>BABY LEA M. WONG</b> 15 Aries St., Bel Air Village 3, Makati City	FILIPINO	N	N.A.	F	N	SVP - Human Resources and Administration	N/M (non-voting)	102-126-611
14. <b>MARIA THERESA O. WELLS</b> No. 24 Atlas St., Acropolis Greens Subd., Bagumbayan, Quezon City	FILIPINO	N	N.A.	F	N	Chief Risk Officer, Chief Finance Officer, and SVP	N.A.	102-093-175

**INSTRUCTION:**

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.  
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.  
 FOR INCR COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.  
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.  
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.  
 FOR EXECUTIVE COMMITTEE, INDICATE "E"; "C" FOR COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION COMMITTEE;  
 "GR" FOR CORPORATE GOVERNANCE AND RISK COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.



**AMENDED GENERAL INFORMATION SHEET**

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME:		NLEX CORPORATION (formerly, MANILA NORTH TOLLWAYS CORPORATION)				
TOTAL NUMBER OF STOCKHOLDERS:		17	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		5	
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:		Php86,712,171,437 (as of December 31, 2023)				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. METRO PACIFIC TOLLWAYS CORPORATION* <sup>1</sup> FILIPINO 5th floor, Tower 1, Rockwell Business Center, Ortigas Avenue, Barangay Ugong, 1604 Pasig City, Philippines	Common	13,725,377	1,372,537,700.00			000-217-282
	<b>TOTAL</b>	<b>13,725,377</b>	<b>1,372,537,700.00</b>	73.06%	1,372,537,700.00	
2. MANUEL V. PANGILINAN FILIPINO 15 Banaba Circle, South Forbes Park, Makati City	Common	1	100.00		100.00	914-481-801
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>	0.00%		
3. JOSE MA. K. LIM FILIPINO 21 CD Strata St., Condominium, 300 P. Guevarra Street, Brgy. Sta. Lucia, San Juan, Metro Manila	Common	1	100.00		100.00	100-930-065
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>	0.00%		
4. RODRIGO E. FRANCO FILIPINO Unit 10-D, Symphony Tower 6 Sgt. Esguerra Street, South Triangle, Quezon City	Common	1	100.00		100.00	134-493-098
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>	0.00%		
5. CHRISTOPHER DANIEL C. LIZO FILIPINO 113 Carmelite Street, Merville Park Subdivision, Paranaque City	Common	1	100.00		100.00	165-105-765
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>	0.00%		
6. J. LUIGI L. BAUTISTA FILIPINO 533 Apricot Sreet, La Marea Estates Subdivision, San Pedro, Laguna	Common	1	100.00		100.00	115-464-453
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>	0.00%		
7. ROGELIO L. SINGSON FILIPINO 12 San Geronimo St, Magallanes Village, Makati City	Common	1	100.00		100.00	133-836-296
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>	0.00%		

\* Following the effectivity of the merger between Metro Pacific Tollways North Corporation (MPT North) and Metro Pacific Tollways Corporation (MPTC), with MPTC as the surviving entity, and subject to the issuance of the applicable tax clearance, MPTC acquired legal title to the shares of MPT North in NLEX Corporation.

<sup>1</sup> Following the execution by MPTC of a Deed of Absolute Sale of Shares with the Republic of the Philippines (ROP) with respect to 428,366 shares in NLEX Corporation, and subject to the issuance of the applicable tax clearance, MPTC acquired legal title to the said 428,366 shares.

**AMENDED GENERAL INFORMATION SHEET**

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		<b>NLEX CORPORATION (formerly, MANILA NORTH TOLLWAYS CORPORATION)</b>	
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>	<b>17</b>	<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>	<b>5</b>
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>		<b>Php86,712,171,437 (as of December 31, 2023)</b>	

**STOCKHOLDER'S INFORMATION**

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERSHIP		
8. <b>EMMANUEL G. HERBOSA</b> FILIPINO 101 Banaue St., Ayala Alabang Village, Muntinlupa City	Common	1	100.00	0.00%	100.00	135-552-553
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>			
9. <b>ARLYN SICANGCO-VILLANUEVA</b> FILIPINO No. 2 Myrna Drive, Villa Gloria Subdivision Angeles City, Pampanga	Common	1	100.00	0.00%	100.00	103-501-444
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>			
10. <b>LISSET LAUS-VELASCO</b> FILIPINO Lexus Street, St. Dominic Villa, San Agustin, San Fernando, Pampanga	Common	1	100.00	0.00%	100.00	182-367-969
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>			
11. <b>REPUBLIC OF THE PHILIPPINES<sup>2</sup></b> FILIPINO	Common	64,920	6,492,000.00	0.35%	6,492,000.00	
	<b>TOTAL</b>	<b>64,920</b>	<b>6,492,000.00</b>			
12. <b>BDO UNIBANK, INC.<sup>3</sup></b> FILIPINO BDO Corporate Center 7899 Makati Avenue, Makati City	Common	2,268,602	226,860,200.00	12.08%	226,860,200.00	000-708-174
	<b>TOTAL</b>	<b>2,268,602</b>	<b>226,860,200.00</b>			
13. <b>GLOBALFUND HOLDINGS, INC.<sup>4</sup></b> FILIPINO 10/F One E-com Center Harbor Drive, Mall of Asia Complex	Common	756,199	75,619,900.00	4.03%	75,619,900.00	007-423-807
	<b>TOTAL</b>	<b>756,199</b>	<b>75,619,900.00</b>			
14. <b>JOSE T. SIO</b> FILIPINO 101 Del Pilar Street, Ayala Southvale Village, Bacoor, Cavite	Common	1	100.00	0.00%	100.00	103-433-285
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>			

<sup>2</sup>Following the execution by the ROP of separate Deeds of Absolute Sale of Shares with each of MPTC, BDO Unibank, Inc. (BDO), Globalfund Holdings, Inc. (Globalfund), and Egis Investment Partners Philippines, Inc. (EIPPI), and subject to the issuance of applicable tax clearances, the ROP transferred legal title to the following shares in NLEX Corporation to the following shareholders:

1. 428,366 shares to MPTC
2. 70,802 shares to BDO Unibank, Inc.
3. 61,511 shares to Egis Investment Partners Philippines, Inc.
4. 23,601 shares to Globalfund Holdings, Inc.

<sup>3</sup>Following the execution by BDO of a Deed of Absolute Sale of Shares with the ROP with respect to 70,802 shares in NLEX Corporation, and subject to the issuance of the applicable tax clearance, BDO acquired legal title to the said 70,802 shares.

<sup>4</sup>Following the execution by Globalfund of a Deed of Absolute Sale of Shares with the ROP with respect to 23,601 shares in NLEX Corporation, and subject to the issuance of the applicable tax clearance, Globalfund acquired legal title to the said 23,601 shares.

**AMENDED GENERAL INFORMATION SHEET**

STOCK CORPORATION

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<b>CORPORATE NAME:</b> NLEX CORPORATION (formerly, MANILA NORTH TOLLWAYS CORPORATION)						
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		17	<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>		5	
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b> Php86,712,171,437 (as of December 31, 2023)						
<b>STOCKHOLDER'S INFORMATION</b>						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
15. <b>FREDERIC C. DYBUNCIO</b> FILIPINO Lexus Street, St. Dominic Villa, San Agustin, San Fernando, Pampanga	Common	1	100.00	0.00%	100.00	103-192-854
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>			
16. <b>EGIS INVESTMENT PARTNERS</b> FRENCH Unit 701, 7/F Citystate Centre 709 Shaw Boulevard, Pasig City	Common	1,970,890	197,089,000.00	10.49%	197,089,000.00	008-683-366
	<b>TOTAL</b>	<b>1,970,890</b>	<b>197,089,000.00</b>			
17. <b>MATTHIEU ULIVIERI</b> FRENCH 23B Zaragoza Street, San Lorenzo Village, Makati City	Common	1	100.00	0.00%	100.00	135-552-553
	<b>TOTAL</b>	<b>1</b>	<b>100.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>1,878,600,000.00</b>	100.00%	<b>1,878,600,000.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<sup>5</sup> Following the execution by EIPPI of a Deed of Absolute Sale of Shares with the ROP with respect to 61,511 shares in NLEX Corporation, and subject to the issuance of the applicable tax clearance, EIPPI acquired legal title to the said 61,511 shares.						

**AMENDED GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
<b>CORPORATE NAME:</b> NLEX CORPORATION (formerly, MANILA NORTH TOLLWAYS CORPORATION)			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>	
1.1 STOCKS	N.A.	N.A.	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N.A.	N.A.	
1.3 LOANS/ CREDITS/ ADVANCES	N.A.	N.A.	
1.4 GOVERNMENT TREASURY BILLS	N.A.	N.A.	
1.5 OTHERS	P1,122,828.22 P1,165,800.78	May 6, 2015 July 24, 2013	
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>	<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>	
None	N.A.	N.A.	
<b>3. TREASURY SHARES</b>	None	<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>
		N.A.	N.A.
<b>a UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: P16,400,352,785 (as of December 31, 2023)</b>			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>	
CASH	P1,400,000,000 P3,500,000,000 P2,800,000,000 P1,054,000,000	6 March 2023 17 July 2023 15 December 2023 16 April 2024	
5.1			
5.2 STOCK	N.A.	N.A.	
5.3 PROPERTY	N.A.	N.A.	
<b>TOTAL</b>	<b>8,754,000,000.00</b>		
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
N.A.	N.A.	N.A.	
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>B SP</b>	<b>IC</b>
<b>TYPE OF LICENSE/REGN.</b>	1. Order approving the Registration Statement for the sale of P7 billion unsecured fixed rate retail bonds 2. Order approving the Registration Statement for the shelf registration of P25 billion unsecured fixed retail bonds	N.A.	N.A.
<b>DATE ISSUED:</b>	1. 18 March 2014 2. 20 June 2018	N.A.	N.A.
<b>DATE STARTED OPERATIONS:</b>	N.A.	N.A.	N.A.
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT</b>
1,548,544.00	43	1,388	1,706
NOTE: USE ADDITIONAL SHEET IF NECESSARY			

I, **ALEX ERLITO S. FIDER**, Corporate Secretary of **NLEX CORPORATION (formerly, MANILA NORTH TOLLWAYS CORPORATION)** declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this Amended GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).

Done this \_\_\_\_\_ day of AUG 21 2024, 2024 in Makati City.

  
**ALEX ERLITO S. FIDER**  
Corporate Secretary

**SUBSCRIBED AND SWORN TO** before me in Makati City on AUG 21 2024 by affiant who personally appeared before me and exhibited to me his/her competent evidence of identity consisting of Passport ID No. P5654887A issued at DFA Manila on 17 January 2018.

Doc No. 281 ;  
Page No. 58 ;  
Book No. IV ;  
Series of 2024.

  
NOTARY PUBLIC  
**HILARY FANTE A. MERCADO**  
Appointment No. M-038  
Notary Public for Makati City  
Until December 31, 2024  
Liberty Center-Picazo Law  
104 H.V. Dela Costa Street, Makati City  
Roll of Attorney's No. 80733  
PTR No. 10081167/Makati City/01-09-2024  
IBP No. 301902/Rizal (RSM)/01-05-2024  
Admitted to the bar in 2022

**BENEFICIAL OWNERSHIP DECLARATION**

FOR THE YEAR: 2024

SEC REGISTRATION NUMBER: **A1997-01451**

CORPORATE NAME: **NLEX CORPORATION (formerly, MANILA NORTH TOLLWAYS CORPORATION)**

**Instructions:**

1. Identify the Beneficial Owner/s of the corporation as described in the Categories of Beneficial Ownership in items A to I below. List down as many as you can identify. You may use an additional sheet if necessary.
2. Fill in the required information on the beneficial owner in the fields provided for.
3. In the "Category of Beneficial Ownership" column, indicate the letter(s) corresponding thereto. In the event that the person identified as beneficial owner falls under several categories, indicate all the letters corresponding to such categories.
4. If the category is under letter "I", indicate the position held (i.e., Director/Trustee, President, Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, etc.).
5. Do not leave any item blank. Write "N/A" if the information required is not applicable or "NONE" if non-existent.

"Beneficial Owner" refers to any natural person(s) who ultimately own(s) or control(s) or exercise(s) ultimate effective control over the corporation. This definition covers the natural person(s) who actually own or control the corporation as distinguished from the legal owners. Such beneficial ownership may be determined on the basis of the following:

**Category**

**Description**

- A** Natural person(s) owning, directly or indirectly or through a chain of ownership, at least twenty-five percent (25%) of the voting rights, voting shares or capital of the reporting corporation.
- B** Natural person(s) who exercise control over the reporting corporation, alone or together with others, through any contract, understanding, relationship, intermediary or tiered entity.
- C** Natural person(s) having the ability to elect a majority of the board of directors/trustees, or any similar body, of the corporation.
- D** Natural person(s) having the ability to exert a dominant influence over the management or policies of the corporation.
- E** Natural person(s) whose directions, instructions, or wishes in conducting the affairs of the corporation are carried out by majority of the members of the board of directors of such corporation who are accustomed or under an obligation to act in accordance with such person's directions, instructions or wishes.
- F** Natural person(s) acting as stewards of the properties of corporations, where such properties are under the care or administration of said natural person(s).
- G** Natural person(s) who actually own or control the reporting corporation through nominee shareholders or nominee directors acting for or on behalf of such natural persons.
- H** Natural person(s) ultimately owning or controlling or exercising ultimate effective control over the corporation through other means not falling under any of the foregoing categories.
- I** Natural person(s) exercising control through positions held within a corporation (i.e., responsible for strategic decisions that fundamentally affect the business practices or general direction of the corporation such as the members of the board of directors or trustees or similar body within the corporation; or exercising executive control over the daily or regular affairs of the corporation through a senior management position). This category is only applicable in exceptional cases where no natural person is identifiable who ultimately owns or exerts control over the corporation, the reporting corporation having exhausted all reasonable means of identification and provided there are no grounds for suspicion.

COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III))	SPECIFIC RESIDENTIAL ADDRESS	NATIONALITY	DATE OF BIRTH	TAX IDENTIFICATION NO.	% OF OWNERSHIP <sup>1</sup> / % OF VOTING RIGHTS <sup>2</sup>	TYPE OF BENEFICIAL OWNER <sup>3</sup> Direct (D) or Indirect (I)	CATEGORY OF BENEFICIAL OWNERSHIP
PANGILINAN, MANUEL VELEZ	15 Banaba Circle, South Forbes Park, Makati City	FILIPINO	July 14, 1946	914-481-801	N.A.	N.A.	D (Chairman of the Board; he has the ability to exert dominant influence over the management or policies of the MPTC and its subsidiaries)

*Note: This page is not for uploading on the SEC iView.*

<sup>1</sup> For Stock Corporations.

<sup>2</sup> For Non-Stock Corporations.

<sup>3</sup> For Stock Corporations.