



August 14, 2024

Philippine Dealing & Exchange Corp.
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza
Head – Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

Gentlemen:

We are respectfully submitting herewith a copy of the Amended 2024 General Information Sheet (GIS) of San Miguel Corporation (the "Corporation"), as of August 8, 2024, to reflect the updated address of Director Inigo U. Zobel and include the newly elected member of the Board of Directors of the Corporation, Mr. Felipe M. Medalla, as contained in page 4 of the GIS, and as approved by the Securities and Exchange Commission on August 13, 2024.

Very truly yours,


MARY ROSE S. TAN
Assistant Corporate Secretary



SECURITIES AND EXCHANGE COMMISSION

THE SEC HEADQUARTERS 7907 Makati Avenue, Salcedo Village, Bel-Air, Makati City
1209 Trunk Line No:02-5322-7696 Email Us:www.sec.gov.ph/lmessagemo@sec.gov.ph



The following document has been received:

Receiving: Anthonio Kwong

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Company Information

SEC Registration No.: PW00000277

Company Name: SAN MIGUEL CORPORATION

Industry Classification: D15530

Company Type: Stock Corporation

Document Information

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Document Type: GENERAL_INFORMATION_SHEET

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Period Covered: June 11, 2024

Submission Type: Amendment, Annual Meeting

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Acceptance of this document is subject to review of forms and contents

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR June 11, 2024

(As amended on August 8, 2024)

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | | | |
|--|--|---|---|
| CORPORATE NAME: SAN MIGUEL CORPORATION | | DATE REGISTERED: 08/21/1913 | |
| BUSINESS/TRADE NAME: | | FISCAL YEAR END: Dec. 31 | |
| SEC REGISTRATION NUMBER: PW-277 | | CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-060-741-000 | |
| DATE OF ANNUAL MEETING PER BY-LAWS: 2nd Tuesday of June | | WEBSITE/URL ADDRESS: http://www.sanmiguel.com.ph | |
| ACTUAL DATE OF ANNUAL MEETING: 11-Jun-24 | | E-MAIL ADDRESS: SMCInvestorRelations@sanmiguel.com.ph | |
| COMPLETE PRINCIPAL OFFICE ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines | | FAX NUMBER: (632) 8 6323364 | |
| COMPLETE BUSINESS ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines | OFFICIAL E-MAIL ADDRESS corsec.mrst@sanmiguel.com.ph | ALTERNATE E-MAIL ADDRESS corsec.pag@sanmiguel.com.ph | OFFICIAL MOBILE NUMBER +63917 1010354 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: KPMG R. G. MANABAT & Co. CPAs: MR. DARWIN P. VIROCEL | SEC ACCREDITATION NUMBER (if applicable): N/A | ALTERNATE MOBILE NUMBER +63917 1010355 | |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: KPMG R. G. MANABAT & Co. CPAs: MR. DARWIN P. VIROCEL | SEC ACCREDITATION NUMBER (if applicable): N/A | TELEPHONE NUMBER(S): (632) 8 632-3000 | |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Manufacturing food, beverage, packaging, fuel & energy, infrastructure, property | INDUSTRY CLASSIFICATION: N/A | GEOGRAPHICAL CODE: N/A | |
| ===== INTERCOMPANY AFFILIATIONS ===== | | | |
| PARENT COMPANY | SEC REGISTRATION NO. | ADDRESS | |
| Top Frontier Investment Holdings, Inc. | CS200803939 | 5th Floor, ENZO Bldg., 399 Sen Gil Puyat Ave., Makati City 1200 | |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS | |
| San Miguel Brewery Inc. | CS200711828 | No. 40 San Miguel Ave., Mandaluyong City, M. M. | |
| San Miguel Food and Beverage, Inc. | 11840 | 100 E. Rodriguez Jr. Ave. (C-5Road)Brgy Ugong, Pasig City, 1604, M. M. | |
| San Miguel Global Power Holdings Corp. | CS200801099 | 5th Floor, C5 Office Bldg. Complex, 100 E. Rodriguez Jr. Ave. (C5 Rd.), Brgy. Ugong, Pasig City, 1604, M.M. | |
| Ginebra San Miguel Inc. | 142312 | 3rd and 6th Floors, SMPC, St. Francis St., Ortigas Center, Mand. City, M.M. | |
| Petron Corporation | 31171 | San Miguel Head Office Complex, 40 San Miguel Ave, Mand. City, M. M. | |
| NOTE: USE ADDITIONAL SHEET IF NECESSARY | | | |

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name:

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

| | |
|--|---|
| <p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p> | <p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p> |
| <p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p> | <p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p> |
| <p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p> | <p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p> |
| | <p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p> |
| | <p>8. <input type="checkbox"/> None of the above <input checked="" type="checkbox"/></p> |
| | <p>Describe nature of business:</p> |

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? Yes No

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| | | | | | | | |
|---|-----------------------------|--|--------------------------|---|-------------------------|---------------------------|--|
| CORPORATE NAME: | | SAN MIGUEL CORPORATION | | | | | |
| | | CAPITAL STRUCTURE (As of June 11, 2024) | | | | | |
| AUTHORIZED CAPITAL STOCK | | | | | | | |
| | | TYPE OF SHARES * | NUMBER OF SHARES | | PAR/STATED VALUE | | AMOUNT (Php) (No. of shares X Par/Stated Value) |
| | | Common | 3,790,000,000 | | 5.00 | | 18,950,000,000.00 |
| | | Preferred S1 | 300,000,000 | | 5.00 | | 1,500,000,000.00 |
| | | Preferred S2 | 1,910,000,000 | | 5.00 | | 9,550,000,000.00 |
| | | TOTAL | 6,000,000,000 | | TOTAL P | | 30,000,000,000.00 |
| SUBSCRIBED CAPITAL | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
| | 31,877 | Common | 2,255,842,516 | 359,579,514 | 5.00 | 11,279,212,580.00 | 94.63% |
| | 128 | Preferred 2F | 221,985,638 | 221,985,638 | 5.00 | 1,109,928,190.00 | 99.40% |
| | 101 | Preferred 2I | 167,872,680 | 167,872,680 | 5.00 | 839,363,400.00 | 99.14% |
| | 49 | Preferred 2J | 265,873,657 | 265,866,857 | 5.00 | 1,329,368,285.00 | 99.70% |
| | 20 | Preferred 2K | 181,469,625 | 181,532,315 | 5.00 | 907,348,125.00 | 98.68% |
| | 24 | Preferred 2L | 164,205,570 | 164,205,570 | 5.00 | 821,027,850.00 | 99.30% |
| | 5 | Preferred 2M | 173,333,325 | 173,333,325 | 5.00 | 866,666,625.00 | 100.00% |
| | 38 | Preferred 2N | 98,423,090 | 98,423,090 | 5.00 | 492,115,450.00 | 98.31% |
| | 36 | Preferred 2O | 187,164,610 | 187,164,610 | 5.00 | 935,823,050.00 | 99.63% |
| | | TOTAL | 3,716,170,711 | TOTAL | TOTAL P | 18,580,853,555.00 | 96.43% |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
| See attached | 1,418 | Common | 128,054,072 | 128,054,072 | 5.00 | 640,270,360.00 | 5.37% |
| See attached | 5 | Preferred 2F | 1,347,862 | 1,347,862 | 5.00 | 6,739,310.00 | 0.60% |
| See attached | 2 | Preferred 2I | 1,460,720 | 1,460,720 | 5.00 | 7,303,600.00 | 0.86% |
| See attached | 1 | Preferred 2J | 793,010 | 793,010 | 5.00 | 3,965,050.00 | 0.30% |
| See attached | 1 | Preferred 2K | 2,435,275 | 2,435,275 | 5.00 | 12,176,375.00 | 1.32% |
| See attached | 1 | Preferred 2L | 1,153,030 | 1,153,030 | 5.00 | 5,765,150.00 | 0.70% |
| | | Preferred 2M | | | 5.00 | 0.00 | 0.00% |
| See attached | 1 | Preferred 2N | 1,692,010 | 1,692,010 | 5.00 | 8,460,050.00 | 1.69% |
| See attached | 1 | Preferred 2O | 695,090 | 695,090 | 5.00 | 3,475,450.00 | 0.37% |
| | | Percentage of Foreign Equity : 3.57% | TOTAL 137,631,069 | TOTAL | TOTAL P | 688,155,345.00 | 3.57% |
| | | | | | | TOTAL SUBSCRIBED P | 19,269,008,900.00 |
| PAID-UP CAPITAL | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
| | 31,877 | Common | 2,255,842,516 | | 5.00 | 11,279,212,580.00 | 94.63% |
| | 128 | Preferred 2F | 221,985,638 | | 5.00 | 1,109,928,190.00 | 99.40% |
| | 101 | Preferred 2I | 167,872,680 | | 5.00 | 839,363,400.00 | 99.14% |
| | 49 | Preferred 2J | 265,873,657 | | 5.00 | 1,329,368,285.00 | 99.70% |
| | 20 | Preferred 2K | 181,469,625 | | 5.00 | 907,348,125.00 | 98.68% |
| | 24 | Preferred 2L | 164,205,570 | | 5.00 | 821,027,850.00 | 99.30% |
| | 5 | Preferred 2M | 173,333,325 | | 5.00 | 866,666,625.00 | 100.00% |
| | 38 | Preferred 2N | 98,423,090 | | 5.00 | 492,115,450.00 | 98.31% |
| | 36 | Preferred 2O | 187,164,610 | | 5.00 | 935,823,050.00 | 99.63% |
| | | TOTAL | 3,716,170,711 | | TOTAL P | 18,580,853,555.00 | 96.43% |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
| See attached | 1,418 | Common | 128,054,072 | | 5.00 | 640,270,360.00 | 5.37% |
| See attached | 5 | Preferred 2F | 1,347,862 | | 5.00 | 6,739,310.00 | 0.60% |
| See attached | 2 | Preferred 2I | 1,460,720 | | 5.00 | 7,303,600.00 | 0.86% |
| See attached | 1 | Preferred 2J | 793,010 | | 5.00 | 3,965,050.00 | 0.30% |
| See attached | 1 | Preferred 2K | 2,435,275 | | 5.00 | 12,176,375.00 | 1.32% |
| See attached | 1 | Preferred 2L | 1,153,030 | | 5.00 | 5,765,150.00 | 0.70% |
| | | Preferred 2M | | | 5.00 | 0.00 | 0.00% |
| See attached | 1 | Preferred 2N | 1,692,010 | | 5.00 | 8,460,050.00 | 1.69% |
| See attached | 1 | Preferred 2O | 695,090 | | 5.00 | 3,475,450.00 | 0.37% |
| | | 3.57 % | TOTAL 137,631,069 | | TOTAL P | 688,155,345.00 | 3.57% |
| | | | | | | TOTAL PAID-UP P | 19,269,008,900.00 |
| NOTE: USE ADDITIONAL SHEET IF NECESSARY | | | | | | | |
| * Common, Preferred or other classification | | | | | | | |
| ** Other than Directors, Officers, Shareholders owning 10% of outstanding shares. | | | | | | | |

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 11, 2024

PAGE 1

| NATIONALITY | NO. OF STOCKHOLDERS | NO. OF SHARES | PERCENTAGE |
|-------------------|---------------------|---------------|--------------|
| Austrian | 3 | 1,162 | 0.000000 % |
| Australian | 27 | 186,451 | 0.007821 % |
| Belgian | 1 | 34 | 0.000000 % |
| Canadian | 44 | 110,092 | 0.004618 % |
| Swiss | 8 | 120,571 | 0.005058 % |
| Chinese | 430 | 2,239,425 | 0.093940 % |
| German | 19 | 84,285 | 0.003536 % |
| Danish | 6 | 3,734 | 0.000157 % |
| Spanish | 118 | 2,827,902 | 0.118625 % |
| French | 1 | 3,491 | 0.000146 % |
| Chinese/Hong Kong | 2 | 6,828 | 0.000286 % |
| Irish | 3 | 2,480 | 0.000104 % |
| Israeli | 3 | 1,574 | 0.000000 % |
| Indian | 5 | 35,255 | 0.001479 % |
| Italian | 1 | 1,470 | 0.000000 % |
| Jamaican | 1 | 7,636 | 0.000320 % |
| Japanese | 15 | 23,506 | 0.000986 % |
| Korean | 1 | 20,000 | 0.000839 % |
| Korean | 4 | 1,559 | 0.000000 % |
| Lithuanian | 1 | 11,000 | 0.000461 % |
| Malaysian | 5 | 747 | 0.000000 % |
| Dutch | 3 | 4,851 | 0.000203 % |
| New Zealand | 5 | 2,160 | 0.000000 % |
| Others | 14 | 116,298,827 | 4.878518 % |
| Filipino | 31,877 | 2,255,842,516 | 94.628371 % |
| Pakistani | 1 | 880 | 0.000000 % |
| French | 2 | 18,840 | 0.000790 % |
| Portuguese | 5 | 16,000 | 0.000671 % |
| Swedish | 3 | 16,455 | 0.000690 % |
| Singaporean | 5 | 22,801 | 0.000956 % |
| Taiwanese | 6 | 36,632 | 0.001537 % |
| Ukrainian | 1 | 10,000 | 0.000419 % |
| British | 36 | 397,164 | 0.016660 % |
| American | 639 | 5,540,260 | 0.232404 % |
| TOTALS : | 33,295 | 2,383,896,588 | 100.000000 % |

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 11, 2024

PAGE 1

| NATIONALITY | NO. OF STOCKHOLDERS | NO. OF SHARES | PERCENTAGE |
|-------------|---------------------|---------------|--------------|
| Austrian | 1 | 50,000 | 0.022388 % |
| Canadian | 1 | 862 | 0.000386 % |
| Chinese | 2 | 65,600 | 0.029373 % |
| Others | 1 | 1,231,400 | 0.551373 % |
| Filipino | 128 | 221,985,638 | 99.396480 % |
| TOTALS : | 133 | 223,333,500 | 100.000000 % |

*** END OF REPORT ***

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San Miguel Corporation
 STOCK TRANSFER MODULE
 Percentage Listing by Nationality
 As of Jun 11, 2024

PAGE 1

| NATIONALITY | NO. OF STOCKHOLDERS | NO. OF SHARES | PERCENTAGE |
|-------------|---------------------|---------------|--------------|
| Chinese | 1 | 100,000 | 0.059055 % |
| Others | 1 | 1,360,720 | 0.803574 % |
| Filipino | 101 | 167,872,680 | 99.137370 % |
| TOTALS : | 103 | 169,333,400 | 100.000000 % |

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 11, 2024

PAGE 1

| NATIONALITY | NO. OF STOCKHOLDERS | NO. OF SHARES | PERCENTAGE |
|-------------|---------------------|---------------|--------------|
| Others | 1 | 793,010 | 0.297379 % |
| Filipino | 49 | 265,873,657 | 99.702621 % |
| TOTALS : | 50 | 266,666,667 | 100.000000 % |

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 11, 2024

PAGE 1

| NATIONALITY | NO. OF STOCKHOLDERS | NO. OF SHARES | PERCENTAGE |
|-------------|---------------------|---------------|--------------|
| Others | 1 | 2,435,275 | 1.324203 % |
| Filipino | 20 | 181,469,625 | 98.675797 % |
| TOTALS : | 21 | 183,904,900 | 100.000000 % |

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 11, 2024

PAGE 1

| NATIONALITY | NO. OF STOCKHOLDERS | NO. OF SHARES | PERCENTAGE |
|-------------|---------------------|---------------|--------------|
| Others | 1 | 1,153,030 | 0.697291 % |
| Filipino | 24 | 164,205,570 | 99.302709 % |
| TOTALS : | 25 | 165,358,600 | 100.000000 % |

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 11, 2024

PAGE 1

| NATIONALITY | NO. OF STOCKHOLDERS | NO. OF SHARES | PERCENTAGE |
|-------------|---------------------|---------------|--------------|
| ----- | ----- | ----- | ----- |
| Filipino | 5 | 173,333,325 | 100.000000 % |
| TOTALS : | 5 | 173,333,325 | 100.000000 % |

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 11, 2024

PAGE 1

| NATIONALITY | NO. OF STOCKHOLDERS | NO. OF SHARES | PERCENTAGE |
|-------------|---------------------|---------------|--------------|
| Others | 1 | 1,692,010 | 1.690065 % |
| Filipino | 38 | 98,423,090 | 98.309935 % |
| TOTALS : | 39 | 100,115,100 | 100.000000 % |

*** END OF REPORT ***

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San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Jun 11, 2024

PAGE 1

| NATIONALITY | NO. OF STOCKHOLDERS | NO. OF SHARES | PERCENTAGE |
|-------------|---------------------|---------------|--------------|
| Others | 1 | 695,090 | 0.370005 % |
| Filipino | 36 | 187,164,610 | 99.629995 % |
| TOTALS : | 37 | 187,859,700 | 100.000000 % |

*** END OF REPORT ***

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

| CORPORATE NAME: SAN MIGUEL CORPORATION | | | | | | | | |
|---|-------------|-------|---------------|--------|--------------|---------------------------|---|---------------------------|
| DIRECTORS / OFFICERS (As of June 11, 2024) (As amended on August 8, 2024) *** | | | | | | | | |
| NAME/CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INC'R | BOARD | GENDER | STOCK-HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NUMBER |
| 1. Ramon S. Ang | Filipino | N | Chairman | M | Y | Chief Executive Officer | Executive Committee/C | |
| 2. John Paul L. Ang | Filipino | N | Vice Chairman | M | Y | President and COO | Executive Committee/M | |
| 3. Estelito P. Mendoza | Filipino | N | M | M | Y | N/A | Executive Committee / Audit & Risk Oversight Com./M | |
| 4. Inigo Zobel *** | Filipino | N | M | M | Y | N/A | Executive Committee/M | |
| 5. Menardo R. Jimenez | Filipino | N | M | M | Y | N/A | Executive Committee/ Corporate Governance Committee/M | |
| 6. Aurora T. Calderon | Filipino | N | M | F | Y | N/A | Corporate Governance/ Sustainability Committee/M | |
| 7. Alexander J. Poblador | Filipino | N | M | M | Y | N/A | Related Party Transactions/ Sustainability Committee/M | |
| 8. Joselito D. Campos, Jr. | Filipino | N | M | M | Y | N/A | Related Party Transactions Committee/M | |
| 9. Jose C. de Venecia, Jr. | Filipino | N | M | M | Y | N/A | N/A | |
| 10. Reynato S. Puno | Filipino | N | I | M | Y | Lead Independent Director | Corporate Governance Com./ C/Audit and Risk Oversight Com./Related Party/M | |
| 11. Margarito B. Teves | Filipino | N | I | M | Y | N/A | Audit and Risk Oversight Committee/C/Corporate Governance/Related Party/M | |
| 12. Teresita J. Leonardo-De Castro | Filipino | N | I | F | Y | N/A | Related Party Transactions / Sustainability Committee/ C/Audit & Risk Oversight/M | |
| 13. Diosdado M. Peralta | Filipino | N | I | M | Y | N/A | Audit and Risk Oversight /Corporate Governance/ Sustainability Committee/M | |
| 14. Ernesto M. Pernia | Filipino | N | M | M | Y | N/A | Sustainability Committee/M | |
| 15. Felipe M. Medalla *** | Filipino | N | I | M | Y | N/A | N/A | |

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

GENERAL INFORMATION SHEET
STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | | | | |
|---|-------------------|----------------------|--|-----------------|--------------------------|---------------------------|
| CORPORATE NAME: SAN MIGUEL CORPORATION (As of June 11, 2024) | | | | | | |
| TOTAL NUMBER OF STOCKHOLDERS: | | 33,564 | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | 25,525 | |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: (As of December 31, 2023) P2,459,365 Million (Consolidated) | | | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER-SHIP | | |
| 1. Top Frontier Investment Holdings, Inc. Filipino | Common | 1,424,111,661 | 7,120,558,305.00 | 36.95% | 7,120,558,305.00 | |
| | | | | | | |
| | TOTAL | 1,424,111,661 | 7,120,558,305.00 | | | |
| 2. PCD Nominee Corporation (Filipino)* Filipino | Common | 294,681,882 | 1,473,409,410.00 | 34.86% | 6,717,436,070.00 | |
| | Preferred | 1,048,805,332 | 5,244,026,660.00 | | | |
| | TOTAL | 1,343,487,214 | 6,717,436,070.00 | | | |
| 3. Privado Holdings, Corp. Filipino | Common | 368,140,516 | 1,840,702,580.00 | 9.55% | 1,840,702,580.00 | |
| | | | | | | |
| | TOTAL | 368,140,516 | 1,840,702,580.00 | | | |
| 4. Government Service Insurance System Filipino | Preferred | 133,333,330 | 666,666,650.00 | 3.46% | 666,666,650.00 | |
| | | | | | | |
| | TOTAL | 133,333,330 | 666,666,650.00 | | | |
| 5. PCD Nominee Corporation (Non-Filipino) Non-Filipino | Common | 116,210,534 | 581,052,670.00 | 3.26% | 627,855,345.00 | |
| | Preferred | 9,360,535 | 46,802,675.00 | | | |
| | TOTAL | 125,571,069 | 627,855,345.00 | | | |
| 6. Social Security System Filipino | Preferred | 52,461,833 | 262,309,165.00 | 1.36% | 262,309,165.00 | |
| | | | | | | |
| | TOTAL | 52,461,833 | 262,309,165.00 | | | |
| 7. Republic of the Philippines Filipino | Common | 27,636,339 | 138,181,695.00 | 0.72% | 138,181,695.00 | |
| | | | | | | |
| | TOTAL | 27,636,339 | 138,181,695.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 17,373,709,810.00 | 90.16% | 17,373,709,810.00 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

***NOTE: The PCD Nominee (Filipino) common shares include 48,556,679 common shares of Top Frontier Investment Holdings, Inc. and 5,483,280 common shares of Privado Holdings, Corp., both of which own more than 5% of the company's voting securities.**

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: | | SAN MIGUEL CORPORATION (As of June 11, 2024) | | | | |
|--|-------------------|---|--|-----------------|-----------------------|---------------------------|
| TOTAL NUMBER OF STOCKHOLDERS: | | 33,564 | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | 25,525 | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | | (As of December 31, 2023) P2,459,365 Million (Consolidated) | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER-SHIP | | |
| 8. SGOIC Holdings Corporation Filipino | Common | 1,512,895 | 7,564,475.00 | 0.53% | 101,554,475.00 | |
| | Preferred | 18,798,000 | 93,990,000.00 | | | |
| | TOTAL | 20,310,895 | 101,554,475.00 | | | |
| 9. San Miguel Brewery Inc. Retirement Plan Filipino | Preferred | 20,153,700 | 100,768,500.00 | 0.52% | 100,768,500.00 | |
| | | | | | | |
| | TOTAL | 20,153,700 | 100,768,500.00 | | | |
| 10. Social Security System Assigned to Mandatory Provident Fund - Filipino | Preferred | 17,999,999 | 89,999,995.00 | 0.47% | 89,999,995.00 | |
| | | | | | | |
| | TOTAL | 17,999,999 | 89,999,995.00 | | | |
| 11. CCJ Holdings Corporation Filipino | Preferred | 16,098,000 | 80,490,000.00 | 0.42% | 80,490,000.00 | |
| | | | | | | |
| | TOTAL | 16,098,000 | 80,490,000.00 | | | |
| 12. LOCC Holdings Corporation Filipino | Preferred | 16,098,000 | 80,490,000.00 | 0.42% | 80,490,000.00 | |
| | | | | | | |
| | TOTAL | 16,098,000 | 80,490,000.00 | | | |
| 13. Tincobar Holdings Corporation Filipino | Preferred | 16,098,000 | 80,490,000.00 | 0.42% | 80,490,000.00 | |
| | | | | | | |
| | TOTAL | 16,098,000 | 80,490,000.00 | | | |
| 14. Saint Bruno Holdings Corporation Filipino | Preferred | 16,098,000 | 80,490,000.00 | 0.42% | 80,490,000.00 | |
| | | | | | | |
| | TOTAL | 16,098,000 | 80,490,000.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 614,282,970.00 | 3.19% | 614,282,970.00 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. | | | | | | |

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: SAN MIGUEL CORPORATION (As of June 11, 2024) | | | | | | |
|--|-------------------|--------------------|--|----------------|-------------------------|---------------------------|
| TOTAL NUMBER OF STOCKHOLDERS: | | 33,564 | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | 25,525 | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: (As of December 31, 2023) P2,459,365 Million (Consolidated) | | | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | | |
| 15. Juan Bruno Holdings OPC Filipino | Common | 252,148 | 1,260,740.00 | 0.37% | 70,585,740.00 | |
| | Preferred | 13,865,000 | 69,325,000.00 | | | |
| | TOTAL | 14,117,148 | 70,585,740.00 | | | |
| 16. The Insular Life Assurance Company Ltd. Filipino | Preferred | 13,333,330 | 66,666,650.00 | 0.35% | 66,666,650.00 | |
| | | | | | | |
| | TOTAL | 13,333,330 | 66,666,650.00 | | | |
| 17. Petron Corporation Employees' Retirement Plan Filipino | Common | 12,237,100 | 61,185,500.00 | 0.32% | 61,185,500.00 | |
| | | | | | | |
| | TOTAL | 12,237,100 | 61,185,500.00 | | | |
| 18. Greater Reunion Holdings Inc. Filipino | Preferred | 11,785,250 | 58,926,250.00 | 0.31% | 58,926,250.00 | |
| | | | | | | |
| | TOTAL | 11,785,250 | 58,926,250.00 | | | |
| 19. Millenium Energy, Inc. Filipino | Common | 10,807,380 | 54,036,900.00 | 0.28% | 54,036,900.00 | |
| | | | | | | |
| | TOTAL | 10,807,380 | 54,036,900.00 | | | |
| 20. San Miguel Corp. Retirement Plan FIP Filipino | Preferred | 8,233,400 | 41,167,000.00 | 0.21% | 41,167,000.00 | |
| | | | | | | |
| | TOTAL | 8,233,400 | 41,167,000.00 | | | |
| 21. OTHERS (Indicate the number of the remaining stockholders) 33,544 | Common | 128,306,133 | 641,530,665.00 | 4.82% | 928,448,080.00 | |
| | Preferred | 57,383,483 | 286,917,415.00 | | | |
| | TOTAL | 185,689,616 | 928,448,080.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | 6.65% | 1,281,016,120.00 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. | | | | | | |

GENERAL INFORMATION SHEET

STOCK CORPORATION

| PLEASE PRINT LEGIBLY | | | |
|--|---|--|---|
| CORPORATE NAME: | | SAN MIGUEL CORPORATION (As of June 11, 2024) | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (PhP) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | Please refer to SEC Form 17-A filed on April 15, 2024 | N/A | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | Please refer to SEC Form 17-A filed on April 15, 2024 | N/A | |
| 1.3 LOANS/ CREDITS/ ADVANCES | Please refer to SEC Form 17-A filed on April 15, 2024 | N/A | |
| 1.4 GOVERNMENT TREASURY BILLS | Please refer to SEC Form 17-A filed on April 15, 2024 | N/A | |
| 1.5 OTHERS | Please refer to SEC Form 17-A filed on April 15, 2024 | N/A | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION |
| N/A | | N/A | N/A |
| 3. TREASURY SHARES Common - 904,752,537 Preferred - 567,601,161 | | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED |
| | | 1,472,353,698 | 27.64% |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: | | | |
| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED | |
| 5.1 CASH (2023 updated to present) | 42.9679645833333 | See attached | |
| 5.2 STOCK | N/A | N/A | |
| 5.3 PROPERTY | N/A | N/A | |
| TOTAL | P | | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| N/A | N/A | N/A | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: | | | |
| NAME OF AGENCY: | SEC | B S P | I C |
| TYPE OF LICENSE/REGN. | Please see attached | N/A | N/A |
| DATE ISSUED: | Please see attached | N/A | N/A |
| DATE STARTED OPERATIONS: | N/A | N/A | N/A |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) | TOTAL NO. OF OFFICERS (As of May 31, 2024) | TOTAL NO. OF RANK & FILE EMPLOYEES (As of May 31, 2024) | TOTAL MANPOWER COMPLEMENT (As of May 31, 2024) |
| P72.39 million | 96 | 213 | 309 |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

CASH DIVIDEND DECLARATIONS 2023 - 2024

| ISSUER | TYPE | RATE | DECLARATION | RECORD DATE | PAYMENT DATE |
|--------|-----------|-------------------|-------------------|--------------------|------------------|
| SMC2F | PREFERRED | 1.27635000 | January 26, 2023 | March 21, 2023 | April 4, 2023 |
| SMC2I | PREFERRED | 1.18790625 | January 26, 2023 | March 21, 2023 | April 4, 2023 |
| SMC2J | PREFERRED | 0.89062500 | January 26, 2023 | March 21, 2023 | April 4, 2023 |
| SMC2K | PREFERRED | 0.84375000 | January 26, 2023 | March 21, 2023 | April 4, 2023 |
| SMC | COMMON | 0.35 | March 9, 2023 | March 31, 2023 | April 28, 2023 |
| SMC2F | PREFERRED | 1.27635000 | May 11, 2023 | June 21, 2023 | July 5, 2023 |
| SMC2I | PREFERRED | 1.18790625 | May 11, 2023 | June 21, 2023 | July 5, 2023 |
| SMC2J | PREFERRED | 0.89062500 | May 11, 2023 | June 21, 2023 | July 5, 2023 |
| SMC2K | PREFERRED | 0.84375000 | May 11, 2023 | June 21, 2023 | July 5, 2023 |
| SMC | COMMON | 0.35 | June 13, 2023 | June 30, 2023 | July 26, 2023 |
| SMC2F | PREFERRED | 1.27635000 | August 3, 2023 | September 21, 2023 | October 5, 2023 |
| SMC2I | PREFERRED | 1.18790625 | August 3, 2023 | September 21, 2023 | October 5, 2023 |
| SMC2J | PREFERRED | 0.89062500 | August 3, 2023 | September 21, 2023 | October 5, 2023 |
| SMC2K | PREFERRED | 0.84375000 | August 3, 2023 | September 21, 2023 | October 5, 2023 |
| SMC | COMMON | 0.35000000 | September 7, 2023 | October 6, 2023 | October 27, 2023 |
| SMC2F | PREFERRED | 1.27635000 | November 9, 2023 | December 21, 2023 | January 4, 2024 |
| SMC2I | PREFERRED | 1.18790625 | November 9, 2023 | December 21, 2023 | January 4, 2024 |
| SMC2J | PREFERRED | 0.89062500 | November 9, 2023 | December 21, 2023 | January 4, 2024 |
| SMC2K | PREFERRED | 0.84375000 | November 9, 2023 | December 21, 2023 | January 4, 2024 |
| SMC2M | PREFERRED | 1.57031250 | November 9, 2023 | December 21, 2023 | January 4, 2024 |
| SMC | COMMON | 0.35 | December 7, 2023 | January 5, 2024 | January 26, 2024 |
| SMC2F | PREFERRED | 1.27635000 | January 18, 2024 | March 21, 2024 | April 4, 2024 |
| SMC2I | PREFERRED | 1.18790625 | January 18, 2024 | March 21, 2024 | April 4, 2024 |
| SMC2J | PREFERRED | 0.89062500 | January 18, 2024 | March 21, 2024 | April 4, 2024 |
| SMC2K | PREFERRED | 0.84375000 | January 18, 2024 | March 21, 2024 | April 4, 2024 |
| SMC2L | PREFERRED | 1.48396875 | January 18, 2024 | March 21, 2024 | April 4, 2024 |
| SMC2M | PREFERRED | 1.57031250 | January 18, 2024 | March 21, 2024 | April 4, 2024 |
| SMC2N | PREFERRED | 1.56498750 | January 18, 2024 | March 21, 2024 | April 4, 2024 |
| SMC2O | PREFERRED | 1.61130000 | January 18, 2024 | March 21, 2024 | April 4, 2024 |
| SMC | COMMON | 0.35 | March 11, 2024 | March 27, 2024 | April 26, 2024 |
| SMC2F | PREFERRED | 1.27635000 | May 14, 2024 | June 21, 2024 | July 4, 2024 |
| SMC2I | PREFERRED | 1.18790625 | May 14, 2024 | June 21, 2024 | July 4, 2024 |
| SMC2J | PREFERRED | 0.89062500 | May 14, 2024 | June 21, 2024 | July 4, 2024 |
| SMC2K | PREFERRED | 0.84375000 | May 14, 2024 | June 21, 2024 | July 4, 2024 |
| SMC2L | PREFERRED | 1.48396875 | May 14, 2024 | June 21, 2024 | July 4, 2024 |
| SMC2M | PREFERRED | 1.57031250 | May 14, 2024 | June 21, 2024 | July 4, 2024 |
| SMC2N | PREFERRED | 1.56498750 | May 14, 2024 | June 21, 2024 | July 4, 2024 |
| SMC2O | PREFERRED | 1.61130000 | May 14, 2024 | June 21, 2024 | July 4, 2024 |
| SMC2K | PREFERRED | 0.103125000000000 | May 14, 2024 | June 21, 2024 | July 4, 2024 |
| SMC2L | PREFERRED | 0.329770833333333 | May 14, 2024 | June 21, 2024 | July 4, 2024 |
| SMC2M | PREFERRED | 0.505989583333333 | May 14, 2024 | June 21, 2024 | July 4, 2024 |
| SMC2N | PREFERRED | 0.347775000000000 | May 14, 2024 | June 21, 2024 | July 4, 2024 |
| SMC2O | PREFERRED | 0.358066666666667 | May 14, 2024 | June 21, 2024 | July 4, 2024 |
| SMC | COMMON | 0.35 | June 11, 2024 | June 28, 2024 | July 26, 2024 |



Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City 1554

CORPORATION FINANCE DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

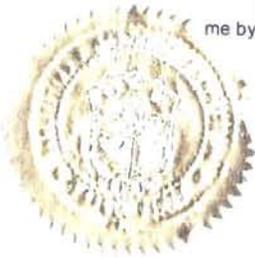
THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE
A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

Consisting of **1,067,000,000 New Series "2" Preferred Shares** at an issue price of **Seventy Five Pesos (75.00)** with an aggregate principal amount of up to **Eighty Billion Twenty Five Million Pesos (P80,025,000,000.00)** have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Mandaluyong City, Philippines this 10th day of August Two Thousand and Twelve by virtue of the powers vested in me by R.A. 8799, otherwise known as the Securities Regulation Code.



JUSTINA F. CALLANGAN
Acting Director



Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City 1554

CORPORATION FINANCE DEPARTMENT

SEC CFD ORDER NO. 120
2012

IN THE MATTER OF

SAN MIGUEL CORPORATION

Registration of Securities

-Registrant -

x-----x

ORDER OF REGISTRATION

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of San Miguel Corporation the Commission in its meeting of August 9, 2012 resolved to render effective the same for the registration of **1,067,000,000 New Series "2" Preferred Shares** at an issue price of **Seventy Five Pesos (75.00)** with an aggregate principal amount of up to **Eighty Billion Twenty Five Million Pesos (P80,025,000,000.00)** to be listed in the Philippine Stock Exchange (PSE) in accordance with Sections 8 and 12 of the Securities Regulation Code.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale of the aforementioned securities subject to the condition that the proceeds of the offer shall be booked as liabilities until the filing of the Application for Increase in Capital Stock with the Company Registration and Monitoring Department.

SO ORDERED.

EDSA, Mandaluyong City, Philippines, August 10, 2012.

JUSTINA F. CALLANGAN
Acting Director



REPUBLIC OF THE PHILIPPINES
Securities and Exchange Commission

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT
CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **Four Hundred Forty Six Million Six Hundred Sixty Seven Thousand (446,667,000)** Series "2" Preferred Shares, Subseries "2-D", "2-E" and "2-F" at an issue price of Seventy Five Pesos (P75.00) with an aggregate principal amount of **Thirty Three Billion Five Hundred Million Twenty Five Thousand Pesos (P33,500,025,000.00)** covered under SEC MSRD No. 139, Series of 2015 have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Mandaluyong City, Philippines this 20th day of August Two Thousand and Fifteen.




VICENTE GRACLANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission
SEC Bldg. EDSA, Greenhills, Mandaluyong City

MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF : SEC MSRD Order No. 39 ;
Series of 2015
SAN MIGUEL CORPORATION :
-Registrant- Registration of Series "2" Preferred Shares
X ----- X

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **SAN MIGUEL CORPORATION**, the Commission in its meeting of August 6, 2015 favorably considered the same for the registration of its **Four Hundred Forty Six Million Six Hundred Sixty Seven Thousand (446,667,000) Series "2" Preferred Shares consisting of Subseries "2-D, "2-E", and "2-F"**, in accordance with the pertinent provision in the Registration Statement and consistent with the requirements of Section 12 of the Securities Regulation Code.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale and distribution of the aforementioned securities.

SO ORDERED.

EDSA, Mandaluyong City, Philippines,
August 20, 2015.


VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City 1554
MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE
A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **FOUR HUNDRED MILLION (400,000,000) Series "2" Preferred Shares** to be issued in **Subseries "2-G", "2-H", "2-I"** covered under **MSRD Order No. 3**, **Series of 2016** have been registered and may now be offered for sale or sold to the public at an **Offer Price of P75.00 per share** subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. These shares represent the first tranche and form part of the **NINE HUNDRED SEVENTY ONE MILLION FIVE HUNDRED SEVENTY ONE THOUSAND EIGHT HUNDRED (971,571,800) Preferred Shares** registered under Shelf Registration.

Issued at Mandaluyong City, Philippines this 10th day of March Two Thousand and Sixteen.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
 Department of Finance
SECURITIES AND EXCHANGE COMMISSION
 SEC Building, EDSA, Greenhills, Mandaluyong City 1554

MARKET AND SECURITIES REGULATION DEPARTMENT

MSRD Order No. 13
 Series of 2016

IN THE MATTER OF :
 :
SAN MIGUEL CORPORATION : Registration of Series "2" Preferred Shares
 : (Under Shelf Registration)
 -Registrant - :
 X-----X

ORDER OF REGISTRATION

Upon consideration of the Registration Statement including the Offer Supplement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of San Miguel Corporation, the Commission in its meeting of 08 March 2016, favorably considered the application for shelf registration of **975,571,800 Series "2" Preferred Shares** with an initial offer of 400,000,000 shares in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective letter issued on 08 March 2016, **the subject Registration Statement is now rendered effective.**

Let a Certificate of Permit to Offer Securities authorizing the sale and distribution of **400,000,000 Series "2" Preferred Shares** to be issued in **Subseries "2-G", "2-H" and "2-I"** in favor of the company.

The sale and distribution of the remaining unissued 575,571,800 shares under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

SO ORDERED.

EDSA, Mandaluyong City, Philippines, 10 March 2016.


VICENTE GRACIANO P. FELIZMENIO, JR.
 Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE
A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **Fifteen Billion Pesos (P15,000,000,000.00)** with an over-subscription option of up to **Five Billion Pesos (P5,000,000,000.00)** worth of **Fixed Rate Bonds** covered under **SEC MSRD Order No.3** have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 14th day of February Two Thousand and Seventeen.



VICENTE GRACIANO P. FRIZZENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

In the matter of:

SAN MIGUEL CORPORATION

x-----x

MSRD Order No. 3

Series of 2017

Registration of Debt Securities
(under Shelf Registration)

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **San Miguel Corporation**, the Commission resolved in its meeting on **09 February 2017** to render effective the same for the registration of **Sixty Billion Pesos (P60,000,000,000.00) worth of Fixed Rate Bonds** in accordance with Section 8 and 12 of the Securities Regulation Code and its Implementing Rules and Regulations.

For the first tranche, the company applied to offer **Fifteen Billion Pesos (P15,000,000,000.00)** with an Oversubscription Option of up to **Five Billion Pesos (P5,000,000,000.00) worth of Fixed Rate Bonds** consist of:

| | |
|--------------------|----------------------------|
| Series "A" Bonds : | 4.8243% per annum due 2022 |
| Series "B" Bonds : | 5.2840% per annum due 2024 |
| Series "C" Bonds : | 5.7613% per annum due 2027 |

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective Letter issued on 10 February 2017, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale authorizing the sale and distribution of **Fifteen Billion Pesos (P15,000,000,000.00)** with an Oversubscription Option of up to **Five Billion Pesos (P5,000,000,000.00) worth of Fixed Rate Bonds** relative to the first tranche to be issued in favor of the company.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish this Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Pasay City, Philippines

14th February 2017


VICENTE GRACIANO P. FELOMENO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

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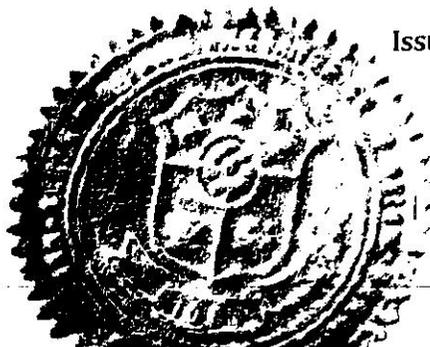
THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **Ten Billion Pesos (P10,000,000,000.00)** with an over-subscription option of up to **Five Billion Pesos (P5,000,000,000.00)** worth of **Fixed Bonds** represents the *second tranche* which forms part of the Sixty Billion Pesos (P60,000,000,000.00) previously registered, under shelf registration, pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code, and covered by **SEC MSRD Order No. 3, Series of 2017**.

The Commission, after review of the company's Offer Supplement and Certificate of No Material Changes finds the same to be in order, thus the Series A, B and C Fixed Rate Bonds (first issuance) and **5-year Series D Bonds due 2022** with a fixed interest rate of **5.1923% per annum** (2nd issuance) may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. The **SEC MSRD Order No. 3, Series of 2017**, covering the aforementioned **First and Second tranche of Fixed Rate Bonds is still valid and subsisting**.

Issued at Pasay City, Philippines this 17th day of March Two Thousand and Seventeen.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

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THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

Consisting of **Twenty Billion Pesos (P20,000,000,000.00)** with an over-subscription option of up to **Ten Billion Pesos (P10,000,000,000.00)** worth of **Fixed Rate Bonds** represents the *third tranche* which form part of the Sixty Billion Pesos (P60,000,000,000.00) previously registered under shelf registration pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code, and covered by **SEC MSRD Order No. 3, Series of 2017**.

The Commission after review of the company's Offer Supplement and Certificate of No Material Changes finds the same to be in order, thus the **Fixed Rate Bond Series "E", "F" and "G" Fixed Rate Bonds due 2023, 2025 and 2028**, respectively (*third issuance*) may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. The **SEC MSRD Order No. 3, Series of 2017 is still valid and subsisting**.

Issued at Pasay City, Philippines this 2th day of March Two Thousand and Eighteen.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATIONS DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

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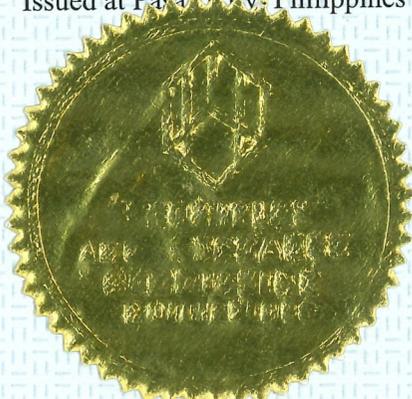
THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **Ten Billion (P10,000,000,000.00) worth of Fixed Rate Bonds** represents the *fourth tranche* which form part of the Sixty Billion Pesos (P60,000,000,000.00) previously registered under shelf registration, pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code, and covered by SEC MSRDR Order No. 3, Series of 2017.

The Commission, after review of the company's Offer Supplement and Certificate of No Material Changes finds the same to be in order, thus the **Series "H" Fixed Rate per annum due 2024 with a fixed interest rate of 5.5500%** (4th tranche) may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. **The SEC MSRDR Order No. 3, Series of 2017 is still valid and subsisting.**

Issued at Pasay City, Philippines this 19th day of September Two Thousand and Nineteen.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

| | | |
|------------------------|---|---------------------------------|
| IN THE MATTER OF | : | SEC-MSRD Order No. 13 |
| | : | Series of 2020 |
| SAN MIGUEL CORPORATION | : | |
| (Registrant) | : | Registration of Debt Securities |
| | : | (under Shelf Registration) |
| x-----x | : | |

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **San Miguel Corporation.**, the Commission in its meeting of **29 September 2020** favorably considered the application for shelf registration of **Five Hundred Thirty Three Million Three Hundred Thirty Three Thousand Three Hundred Thirty Four (533,333,334) Series 2 Preferred Shares**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

For the first tranche from the new registration, the company applied to offer up to **One Hundred Thirty Three Million Three Hundred Thirty Three Thousand Four Hundred (133,333,400)** with **Over-subscription Option of One Hundred Thirty Three Million Three Hundred Thirty Three Thousand Two Hundred Sixty Seven (133,333,267) Series 2 Preferred Shares.**

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective letter issued on 29 September 2020, the **subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** authorizing the sale and distribution of up to Two Hundred Sixty Six Million Six Hundred Sixty Six Thousand Six Hundred Sixty Seven (266,666,667) relative to the **first tranche** be issued in favor of the company.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

SO ORDERED.

PICC Complex, Pasay City, Philippines.

October 9, 2020

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of a base principal of **Twenty Billion Pesos (P20,000,000,000.00)**, with an oversubscription option of up to **Ten Billion Pesos (P10,000,000,000.00)** worth of **Series I Fixed Rate Bond**, representing the first tranche of the aggregate principal amount of Fifty Billion Pesos (P50,000,000,000.00) under the Shelf Registration covered under **SEC MSRD Order No. 32, Series of 2021**, have been registered and may now be offered for sale or sold to the public subject of full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 21st day of June Two Thousand and Twenty-one.



VICENTE GRACIANO P. FELIZMENIO, JR.
Director



| | | |
|-------------------------------|---|---|
| IN THE MATTER OF | : | SEC-MSRD Order No. 32 |
| | : | Series of 2021 |
| SAN MIGUEL CORPORATION | : | |
| (Registrant) | : | Registration of Fixed Rate Bonds |
| | : | (Shelf Registration) |
| x-----x | | |

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **San Miguel Corporation** ("Company"), the Commission in its meeting of **15 June 2021** favorably considered the application for the registration of **Fifty Billion Pesos (Php50,000,000,000.00) worth of Fixed Rate Bonds**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

For the first tranche of Fixed Rate Bonds, the Company applied to offer Twenty Billion Pesos (Php20,000,000,000.00), with oversubscription option of up to Ten Billion Pesos (Php10,000,000,000.00), worth of Fixed Rate Bonds (Series I).

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-effective letter issued on 16 June 2021, the **subject Registration Statement is now rendered effective.**

Let a Certificate of Permit to Offer Securities for Sale authorizing the sale and distribution of *up to Thirty Billion Pesos (P30,000,000,000.00) relative to the first tranche* be issued in favor of the Company.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

SO ORDERED.

Pasay City, Philippines.

21 June 2021

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

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THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **One Hundred Thirty Three Million Three Hundred Thirty Three Thousand Hundred Four Hundred (133,333,400) with Over subscription Option of up to One Hundred Thirty Three Million Three Hundred Thirty Three Thousand Two Hundred Sixty Seven (133,333,267) Series 2 Preferred Shares**, representing the first tranche of the Five Hundred Thirty Three Million Three Hundred Thirty-Three Thousand Three Hundred Thirty-Four (533,333,334) Series 2 Preferred Shares, under shelf registration and covered under **MSRD Order No. 13, Series of 2020** may now be offered for sale or sold to the public subject to full compliance with the provision of the Securities Regulation Code and its Amended implementing rules and regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Securities and Exchange Commission.

Issued at Pasay City, Philippines this 9th day of October Two Thousand and Twenty.



VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

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THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of One Hundred Thirty-Three Million Three Hundred Thirty-Three Thousand Four Hundred (133,333,400) preferred shares, with an Oversubscription Option of up to One Hundred Thirty-Three Million Three Hundred Thirty-Three Thousand Two Hundred Sixty-Seven (133,333,267) preferred shares, which collectively forms the Series 2-K Preferred Shares and represents the second (2nd) tranche of the Five Hundred Thirty-Three Million Three Hundred Thirty-Three Thousand Three Hundred Thirty-Four (533,333,334) Series 2 Preferred Shares, previously registered under a Shelf Registration Program pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code and covered under MSRDR Order No. 13, Series of 2020. As such, the same may now be offered for sale or sold to the public subject to full compliance with the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance, and other applicable laws, rules, regulations, circulars, and other orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 20th day of November Two Thousand and Twenty.



VICENTE GRACIANO P. FELIZMENIO, JR.

Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF : **SEC-MSRD Order No. 62**
: **Series of 2023**
SAN MIGUEL CORPORATION :
: **Registration of Preferred Shares**
: **(Shelf Registration)**
X-----X

O R D E R

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **SAN MIGUEL CORPORATION** on 14 September 2023, the Commission in its meeting of 17 October 2023 resolved to favorably consider the same in accordance with Sections 8 and 12 of the Securities Regulation Code and the corresponding Rules and Regulations, relating to the shelf registration of up to 866,666,700 Series 2 cumulative, non-voting, non-participating, non-convertible, redeemable, re-issuable Philippine Peso-denominated Preferred Shares, with an Offer Supplement for the First Tranche of 400,000,000 Series 2-L, Series 2-N and Series 2-O Preferred Shares (the "Base Offer Shares") and an Over-subscription Option of up to 266,666,700 Series 2-L, Series 2-N and Series 2-O Preferred Shares with a fixed dividend rate of 7.9145% per annum Series 2-L, 8.3466% dividend rate per annum Series 2-N and 8.5936% per annum Series 2-O Preferred Shares with par value of Five Pesos (P5.00) per share and at an Offer Price of P75.00 per Offer Share, to be listed on the Main Board of the Philippine Stock Exchange, Inc.

In this regard and after determining that the company has complied with the required submission as directed in the Pre-effective Letter issued on 17 October 2023, **the subject Registration Statement is now rendered effective.**

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of **SAN MIGUEL CORPORATION** authorizing the sale and distribution of the above-mentioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

SO ORDERED.

Makati City, Philippines

09 November 2023


VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of a Base Offer of Four Hundred Million (400,000,000) with an Oversubscription Option of up to Two Hundred Sixty Six Million Six Hundred Sixty Six Thousand Seven Hundred (266,666,700) Series 2 Preferred Shares, consisting of subseries **Series 2-L Preferred Shares with a dividend rate of 7.9145% per annum, Series 2-N Preferred Shares with a dividend rate of 8.3466% per annum and Series 2-O Preferred Shares with a dividend rate of 8.5936% per annum** representing the first tranche of the Eight Hundred Sixty Six Million Six Hundred Sixty Six Thousand Seven Hundred (866,666,700) Series 2 Preferred Shares under shelf registration and covered under **MSRD Order No. 62, Series of 2023** may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its amended implementing rules and regulations, Revised Code of Corporate Governance and other applicable laws, regulations, circulars and other order as may be issued by the Commission

Issued at Makati City, Philippines this 9th day of November Two Thousand and Twenty-three.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

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THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of a base principal of **Fifteen Billion Pesos (P15,000,000,000.00)**, with an oversubscription option of up to **Five Billion Pesos (P5,000,000,000.00)** worth of **Series "O" Bonds due 2031 and Series "P" Bonds due 2034**, representing the last tranche of the aggregate principal amount of **Fifty Billion Pesos (P50,000,000,000.00)** under the **Shelf Registration** covered under **SEC MSRD Order No. 32, Series of 2021**, have been registered and may now be offered for sale or sold to the public subject of full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Makati City, Philippines this 14th day of June Two Thousand and Twenty-four.




EMMA A. VALENCIA
Officer-in-Charge

GENERAL INFORMATION SHEET
SAN MIGUEL CORPORATION
As of June 11, 2024 (As amended on August 8, 2024)

I, **Virgilio S. Jacinto**, Corporate Secretary of **SAN MIGUEL CORPORATION** declare under penalty of perjury that all matters set forth in this General Information Sheet (GIS) have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).

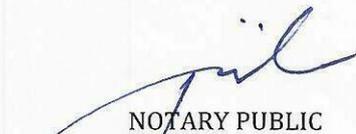
Done this AUG 12, 2024 in Mandaluyong City, Metro Manila, Philippines.



Virgilio S. Jacinto
(Signature over printed name)

AUG 12, 2024

SUBSCRIBED AND SWORN TO before me in Mandaluyong City on _____ by affiant who personally appeared before me and exhibited to me his competent evidence of identity consisting of Passport No. 3157226B issued at DFA NCR East expiring on September 11, 2029.



NOTARY PUBLIC

JOSE ANGELITO M. ILANO

Commission No. 0520-23

Notary Public for Mandaluyong City

Until December 31, 2024

SMC, 40 San Miguel Ave., Mandaluyong City

Roll of Attorneys No. 62172

PTR No. 5427158; 01/02/2024; Mandaluyong City

IBP Lifetime Member No. 018308; 12/14/17; Quezon City

MCLE Compliance No. VII-0016522; 04/28/22; Pasig City

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Book No. VIII
Series of 2024

