



SM INVESTMENTS

August 12, 2024

**PHILIPPINE DEALING & EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **Atty. Suzy Claire R. Selleza**  
*Head, Issuer Compliance and Disclosure Department*

Re: **Receipt of Original Certificate of Filing of Amendment and  
Annotation to the Articles of Incorporation**

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Ladies and Gentlemen:

Please be informed that SM Investments Corporation (the **Company**) received from the Securities and Exchange Commission the original Certificate of Filing of Amendment to the Articles of Incorporation and Annotation to the Articles of Incorporation of the Company approving the amendment to increase the number of the Board of Directors of the Company.

Earlier disclosure is being amended to attach the original Certificate of Filing Amendment to the Articles of Incorporation and Annotation to the Articles of Incorporation.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a diagonal line that extends from the bottom left towards the top right.

**Elmer B. Serrano**  
*Corporate Secretary*



REPUBLIC OF THE PHILIPPINES  
SECURITIES AND EXCHANGE COMMISSION  
The SEC Headquarters  
7907 Makati Avenue, Salcedo Village,  
Barangay Bel-Air, Makati City , 1209, Metro Manila



COMPANY REG. NO.: 0000016342

**CERTIFICATE OF FILING  
OF  
AMENDMENT TO THE ARTICLES OF INCORPORATION OF  
SM INVESTMENTS CORPORATION**

**KNOW ALL PERSONS BY THESE PRESENTS:**

**THIS IS TO CERTIFY** that the Commission has approved the amendment of the Increase / Decrease in the number of the Board of the above-named Corporation pursuant to the provisions of Section 15 of the Revised Corporation Code of the Philippines and Republic Act No. 11232, which took effect on February 23, 2019.

This amendment was adopted on March 19, 2024 by majority vote of the Board of Directors and on April 24, 2024 by the vote of at least two-thirds (2/3) of the outstanding capital stock, and certified under oath by the Corporate Secretary and a majority of the Board of Directors of the Corporation.

IN WITNESS WHEREOF, I have set my hand and caused the seal of this Commission to be affixed to this Certificate at The SEC Headquarters, 7907 Makati Avenue, Salcedo Village, Barangay Bel-Air, Makati City, 1209, Metro Manila, Philippines, this 10th day of June, Two Thousand Twenty-Four.



**GERARDO F. DEL ROSARIO**

**Director**

**Company Registration and Monitoring Department**

*This is a computer generated certificate, signature is not required.*



**ANNEX "D" - ANNOTATION**

**ARTICLES OF INCORPORATION**

ORGANIZATIONAL DETAIL

TRN-S062024-CRMD00186N

<b>Corporate Name</b>	SM INVESTMENTS CORPORATION
<b>Date of Approval by the Commission</b>	10 June 2024
<b>Approved by majority of the Directors</b>	19 March 2024
<b>Approved by at least two-thirds (2/3) of the outstanding capital stock</b>	24 April 2024
<b>Subject of Amendment</b>	Increase / Decrease in the number of the Board

**TO** 9

**FROM** 8