



20 January 2025

Atty. Suzy Claire R. Selleza
Head – Issuer Compliance and Disclosure Department
PHILIPPINE DEALING & EXCHANGE CORP.
29/F BDO Equitable Tower
8751 Paseo de Roxas
Makati City

Subject: Material Information/Transactions/Corporate Actions

Dear Atty. Selleza,

Please see attached disclosure for the information of the Exchange.

Thank you.

Sincerely yours,


MARIA THERESA M. BLAZA
Vice President, Division Head
Economics and Industry Research Division
Corporate Planning Group
Rizal Commercial Banking Corporation

COVER SHEET

1 7 5 1 4

S.E.C. Registration Number

R I Z A L C O M M E R C I A L B A N K I N G C O R P O R A T I O N A N D S U B S I D I A R I E S

(Company's Full Name)

Y U C H E N G C O T O W E R , R C B C P L A Z A , 6 8 1 9 A Y A L A A V E N U E , M A K A T I C I T Y

MARIA CHRISTINA P. ALVAREZ

Contact Person

8 8 9 4 9 4 5 7

Company Telephone Number

1 2 3 1

Month Day

Fiscal Year

1 7 - C

FORM TYPE

Month Day

Annual Meeting

Secondary License Type, If Applicable

S E C

Dept. Requiring this Doc.

Amended Articles Number/Section

748

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. January 20, 2025
Date of Report (Date of earliest event reported)
2. SEC Identification Number 17514 3. BIR TIN 000-599-760-000
4. RIZAL COMMERCIAL BANKING CORPORATION
Exact name of registrant as specified in its charter
5. Philippines 6. (Sec Use only)
Province, country or other
jurisdiction of incorporation Industry Classification Code
7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City 0727
Address of principal office Postal Code
8. 8894-9000
Registrant's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amt. of Debt O/S</u>
Common Stock, P10.00 par value	2,419,536,359 (as of January 20, 2025)
11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events.

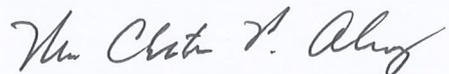
This is to advise the Exchange that Rizal Commercial Banking Corporation (RCBC) intends to offer a benchmark-sized US\$ Senior Unsecured Sustainability Notes.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.
Registrant

Date: January 20, 2025


MARIA CHRISTINA P. ALVAREZ
Corporate Information Officer



20 January 2025

ATTY. STEFANIE ANN B. GO
Officer-in Charge, Disclosure Department

THE PHILIPPINE STOCK EXCHANGE, INC
6th Floor, PSE Tower
5th Avenue cor. 28th Street
Bonifacio Global City, Taguig City

Dear Atty. Go,

We are writing to inform the Exchange of the following:

1. **Drawdown:** Rizal Commercial Banking Corporation (RCBC) intends to offer a benchmark-sized US\$ Senior Unsecured Sustainability Notes via a drawdown under the US\$4,000,000,000 Medium Term Note Program and has prepared an offering circular dated 20 December 2024 for this purpose, which has been uploaded to and in accordance with the rules of the Singapore Exchange Securities Trading Limited. The Notes will be issued under the Sustainable Finance Framework of RCBC. RCBC has mandated the following parties for this drawdown:

Joint Bookrunners:	ING Bank N.V., Singapore Branch, Morgan Stanley & Co. International plc and SMBC Nikko Securities (Hong Kong) Limited
International Legal Counsel:	Allen Overy Shearman Sterling LLP
Domestic Legal Counsel:	Romulo Mabanta Buenaventura Sayoc & de los Angeles
Auditors:	P&A Grant Thornton

2. **Fixed income investors call(s):** In relation to the marketing of the proposed drawdown, fixed income investors call(s) are scheduled for January 20, 2025

Thank you.

Very truly yours,

MARIA CHRISTINA P. ALVAREZ
First Senior Vice President and Corporate Information Officer
Rizal Commercial Banking Corporation

cc. Atty. Suzie Claire R. Selleza, Philippine Dealing and Exchange Corp.

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

- 1. Date of Report (Date of earliest event reported)
Jan 20, 2025
- 2. SEC Identification Number
17514
- 3. BIR Tax Identification No.
000-599-760-000
- 4. Exact name of issuer as specified in its charter
RIZAL COMMERCIAL BANKING CORPORATION
- 5. Province, country or other jurisdiction of incorporation
Philippines
- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office
6819 Ayala cor. Gil J. Puyat Ave., Makati City
Postal Code
0727
- 8. Issuer's telephone number, including area code
8894-9000
- 9. Former name or former address, if changed since last report
Not Applicable
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,419,536,359

- 11. Indicate the item numbers reported herein
-

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Rizal Commercial Banking Corporation
RCB

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

RCBC announces intention to offer USD Sustainability Notes

Background/Description of the Disclosure

Please see attached

Other Relevant Information

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Filed on behalf by:

Name	Ma. Christina Alvarez
Designation	Corporate Planning Head and Corporate Information Officer