



**SAN MIGUEL
CORPORATION**

August 8, 2024

Philippine Dealing & Exchange Corp.
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza
Head – Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

Gentlemen:

Please see attached disclosure of the Company.

Very truly yours,

A handwritten signature in blue ink, appearing to read "Mary Rose S. Tan".

MARY ROSE S. TAN
Assistant Corporate Secretary



August 8, 2024

The Philippine Stock Exchange, Inc.
Disclosure Department
6th Floor, Philippine Stock Exchange Tower
28th Street, corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Atty. Stefanie Ann B. Go**
OIC, Disclosure Department

Re: **Approval by the Stockholders of the Amendment of the Amended Articles of Incorporation of San Miguel Corporation**

Gentlemen:

At the Special Meeting of the Stockholders of San Miguel Corporation (the "Corporation") held today, August 8, 2024, the stockholders of the Corporation representing at least 2/3 of the total outstanding capital stock of the Corporation approved the following:

- (1) Amendment to Articles VII of the Amended Articles of Incorporation of the Corporation to reclassify 300,000,000 Series 1 preferred shares into Series 2 preferred shares; and
- (2) Issuance of the reclassified Series 2 Preferred Shares.

With the approved reclassification, the resulting distribution of the preferred shares of the Company will be as follows:

Series "1" Preferred Shares	0
Series "2" Preferred Shares	<u>2,210,000,000</u>
TOTAL	2,210,000,000

Very truly yours,


FERDINAND K. CONSTANTINO
Corporate Information Officer