



SM INVESTMENTS

August 7, 2024

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Atty. Stefanie Ann B. Go**
Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

Re: **Results of Board of Directors' Meeting (7 August 2024)**
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Ladies and Gentlemen:

Please be informed that the Board of Directors of SM Investments Corporation (**SMIC**), at its regular Board meeting held today, August 7, 2024, at the Executive Boardroom, 10/F, OneE-com Center, Sunset Drive, Mall of Asia Complex, Pasay City, approved the following:

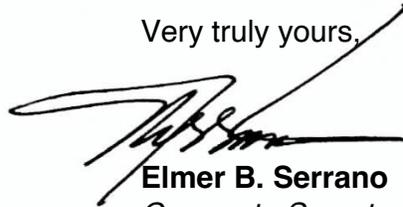
1. Unaudited Consolidated Financial Statements of SMIC for the Second Quarter and as at ended June 30, 2024.
2. Integration of the oversight of Sustainability matters of SMIC into the role and responsibilities of the Corporate Governance Committee and renaming of the Corporate Governance Committee to Corporate Governance and Sustainability Committee.
3. Property-for-share swap with Intercontinental Development Corporation (**ICDC**), subsidiary of SMIC, involving landholdings of ICDC in Susana Heights, Muntinlupa City in exchange for new shares of SMIC. The shares to be issued will be timely disclosed.

4. Promotion of Senior Officers:

- a. Promotion of Ms. Elizabeth Anne C. Uychaco from Senior Vice President to Executive Vice President;
- b. Promotion of Mr. Franklin C. Gomez from Senior Vice President to Executive Vice President.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', with a long, sweeping flourish extending upwards and to the right.

Elmer B. Serrano
Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
August 7, 2024
2. SEC Identification No. **16342**
3. BIR Tax Identification No. **000-169-020-000**
4. Exact name of issuer as specified in its charter
SM Investments Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code (SEC Use Only)
7. Address of principal office
10th Floor, OneE-com Center, Harbour Drive, Mall of Asia Complex, Pasay City

Postal Code **1300**
8. Issuer's telephone number, including area code
(632) 8857-0100
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

Common

1,222,023,358

11. Indicate the item numbers reported herein:

Item 9. Other Events

The Board of Directors of SM Investments Corporation (SMIC), at its regular Board meeting held today, August 7, 2024, at the Executive Boardroom, 10/F, OneE-com Center, Sunset Drive, Mall of Asia Complex, Pasay City, approved the following:

1. Unaudited Consolidated Financial Statements of SMIC for the Second Quarter and as at ended June 30, 2024.
2. Integration of the oversight of Sustainability matters of SMIC into the role and responsibilities of the Corporate Governance Committee and renaming of the Corporate Governance Committee to Corporate Governance and Sustainability Committee.
3. Property-for-share swap with Intercontinental Development Corporation (ICDC), subsidiary of SMIC, involving landholdings of ICDC in Susana Heights, Muntinlupa City in exchange for new shares of SMIC. The shares to be issued will be timely disclosed.
4. Promotion of Senior Officers:
 - a. Promotion of Ms. Elizabeth Anne C. Uychaco from Senior Vice President to Executive Vice President;
 - b. Promotion of Mr. Franklin C. Gomez from Senior Vice President to Executive Vice President.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM Investments Corporation

By:



ELMER B. SERRANO
Corporate Secretary

Date: 7 August 2024