



6 August 2024

SECURITIES AND EXCHANGE COMMISSION
12/F SEC Headquarters
7907 Makati Avenue, Salcedo Village
Brgy. Bel-Air, Makati City 1209

Attention: **ATTY. OLIVER O. LEONARDO**
Director, Markets and Securities Regulation Department

PHILIPPINE STOCK EXCHANGE, INC.
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **ATTY. STEFANIE ANN B. GO**
Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas
Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head, Issuer Compliance and Disclosure Department

Gentlemen / Mesdames:

Please see attached press release entitled "**Security Bank ends 5Y peso bond offer early amid strong demand**".

Should you have any questions on the foregoing, please let us know.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Ropi F. Dangazo".

ROPI F. DANGAZO
Investor Relations Head

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. August 6, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number 6030 3. BIR Tax Identification No. 000-498-020-000
4. SECURITY BANK CORPORATION
Exact name of registrant as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code
7. Security Bank Centre 6776 Ayala Avenue, Makati City 0719
Address of principal office Postal Code
8. +632 8867-6788
Registrant's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Security registered pursuant to Section 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	753,538,887
Preferred (Unregistered)	1,000,000,000

11. Indicate the item numbers reported herein: Item No. 9

Press Release: Security Bank offers 5Y peso bonds

Security Bank Corporation (“SECB”) has ended its bond offer period early as volume significantly exceeded target. Prevailing market conditions also allowed the Bank to augment its returns to its clients. Previously marketed at a fixed rate of 5.7000% per annum, the coupon has been adjusted to 6.0500% per annum.

The offering had a minimum issue size of PHP5 billion, with an option to upsize. The offer period began on July 8, 2024, and officially ended August 5, 2024, earlier than the original close of offer on August 13, 2024.

Security Bank will issue, settle, and list the Bonds on the Philippine Dealing and Exchange Corp. on August 20, 2024.

Please see attached for the full version of the Press Release.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SECURITY BANK CORPORATION

Registrant



ROPI F. DANGAZO
Investor Relations Head

Date August 6, 2024



FOR INQUIRIES, PLEASE CONTACT:

ROPI F. DANGAZO, Investor Relations Head
+63 2 8888 7175; RDangazo@securitybank.com.ph

TANYA ANSALDO-DEAKIN, Corporate Communications Division Head
+63 920 901 7900 ; TDeakin@securitybank.com.ph

Security Bank ends 5Y peso bond offer early amid strong demand

August 6, 2024, Makati City, Philippines – Security Bank Corporation (“SECB”) has ended its bond offer period early as volume significantly exceeded target. Prevailing market conditions also allowed the Bank to augment its returns to its clients. Previously marketed at a fixed rate of 5.7000% per annum, the coupon has been adjusted to 6.0500% per annum.

The offering had a minimum issue size of PHP5 billion, with an option to upsize. The offer period began on July 8, 2024, and officially ended August 5, 2024, earlier than the original close of offer on August 13, 2024.

Security Bank will issue, settle, and list the Bonds on the Philippine Dealing and Exchange Corp. on August 20, 2024.

The Bonds were offered in scripless form in denominations of PHP10,000 each, with a minimum investment of PHP100,000. Thereafter, the Bonds may be traded in multiples of PHP10,000 in the secondary market.

Proceeds of the offering will be used to support the Bank’s lending activities and expand its funding base.

Security Bank has mandated Philippine Commercial Capital, Inc. (“PCCI”) and SB Capital Investment Corporation as Joint Bookrunners, Joint Lead Arrangers, and Selling Agents for this issuance.

About Security Bank

Security Bank is a private domestic universal bank in the Philippines with total assets of PHP887 billion as of March 31, 2024. The Bank has been operating for 73 years since it was established in 1951. To date, Security Bank has a total of 327 branches and 662 ATMs, Cash Recycler Machines (CRMs) and Cash Acceptance Machines (CAMs).

In 2024, Security Bank was recognized **Best for High-Net-Worth Clients in the Philippines** by *Euromoney*. This is the fourth consecutive year Security Bank wins the *Euromoney/Asiamoney award* (2024, 2023, 2022, and 2021). Security Bank was awarded **The Philippines' Best Bank for Corporates** by *Euromoney*. Also in 2024, Security Bank was awarded **Best Investor Relations Company (Philippines)**, **Sustainable Asia Award** (formerly called **Asia’s Best CSR Award**), **Asia’s Best CEO (Investor Relations)**, **Asia’s Best CFO (Investor Relations)**, and **Best Investor Relations Professional (Philippines)** by *Corporate Governance Asia* for four consecutive years (2024, 2023, 2022, and 2021); and **Best Digital CX-Account Opening and Onboarding (Retail Banking)** by *The Digital Banker*. The Bank’s MV Telling System won **Best Branch Digitisation Implementation** by *The Asian Banker*. Furthermore, *Asian Banking & Finance* recognized the Security Bank Wave Mastercard as **Credit Card Initiative of the Year, Sustainability**

Initiative of the Year, and **ESG Program of the Year (Bronze)**; the Bank also won the award for **Domestic Digital Payment Initiative of the Year** for its Billing Invoice Presentment and Payment System (BIPPS).

In 2023, Security Bank was awarded **Best Corporate Bank in the Philippines** award by *Asiamoney*; **Best Retail Bank in the Philippines** by *Alpha Southeast Asia* for four consecutive years (2023, 2022, 2021 & 2020); **Best Payment Solution in the Philippines – BIPPS** by *Alpha Southeast Asia*; the **4 Golden Arrow** Recognition for corporate governance excellence by the *Institute of Corporate Directors (ICD)*; **Best Small Cap Company, Philippines 2023 – Silver** by *FinanceAsia*; **Workplace Wellness Programme Award – Philippines** by *ESGBusiness Awards* (Singapore); and **Renewable Energy Financing Programme-Philippines Award – SB Capital** by *Alpha Southeast Asia*. Security Bank was awarded **Excellence in Employee Engagement** by *Retail Banker International* in the *RBI Asia Trailblazer Awards 2023*. Security Bank ranked in *Forbes’ World’s Best Employers in 2023*, whereby Security Bank ranked #54 in the world, #2 among Philippine companies, and #1 among Philippine banks. *Forbes* partnered with market research firm *Statista* to create *Forbes’* seventh annual list of the **World’s Best Employers**.

More information is available on www.securitybank.com.