

COVER SHEET

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| C | S | 2 | 0 | 0 | 7 | 0 | 3 | 1 | 4 | 5 |
| S.E.C. Registration Number | | | | | | | | | | |

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| V | I | S | T | A | | L | A | N | D | | & | | L | I | F | E | S | C | A | P | E | S | , | | |
| I | N | C | . | | | | | | | | | | | | | | | | | | | | | | |

(Company's Full Name)

| | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| L | O | W | E | R | | G | R | O | U | N | D | | F | L | O | O | R | , | | | | | | | | |
| B | U | I | L | D | I | N | G | | B | , | | E | V | I | A | | | | | | | | | | | |
| L | I | F | E | S | T | Y | L | E | | C | E | N | T | E | R | , | | V | I | S | T | A | | | | |
| C | I | T | Y | , | | D | A | A | N | G | H | A | R | I | , | | A | L | M | A | N | Z | A | | I | I |
| L | A | S | | P | I | Ñ | A | S | | C | I | T | Y | | | | | | | | | | | | | |

(Business Address: No. Street/City/Province)

| |
|-----------------------|
| Brian N. Edang |
| Contact Person |

| |
|----------------------------|
| 3226-3552 ext. 0088 |
| Company Telephone Number |

| | | | |
|---------------|---|------------|---|
| 1 | 2 | 3 | 1 |
| <i>Month</i> | | <i>Day</i> | |
| Calendar Year | | | |

| |
|-------------|
| 17-C |
| FORM TYPE |

| | | | |
|----------------|---|------------|---|
| 0 | 6 | 1 | 8 |
| <i>Month</i> | | <i>Day</i> | |
| Annual Meeting | | | |

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| |
| Secondary License Type, If Applicable |

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|---------------------------|--|--|
| | | |
| Dept. Requiring this Doc. | | |

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|---------------------------------|
| |
| Amended Articles Number/Section |

| | | |
|---------------------------|----------------------------|---------|
| | Total Amount of Borrowings | |
| | | |
| Total No. of Stockholders | Domestic | Foreign |

To be accomplished by SEC Personnel concerned

| | | | | | | | | | |
|-------------|--|--|--|--|--|--|--|--|--|
| | | | | | | | | | |
| File Number | | | | | | | | | |

LCU

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| Document I.D. | | | | | | | | | |

Cashier

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **August 6, 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200703145**
3. BIR Tax Identification Number **006-652-678-000**
4. **VISTA LAND & LIFESCAPES, INC.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Lower Ground Floor, Building B, EVIA Lifestyle Center, Vista City, Daanghari, Almanza II, Las Piñas City**
Address of principal office **1747**
Postal Code
8. **(632) 8874-5758 / (632) 8872-6947 / (632) 3226-3552**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---|---|
| Common stock | |
| (Net of 416,128,700 treasury shares) | 12,698,007,676 |
| VLL Retail Bonds issued in 2017 | P5,000,000,000.00 |
| VLL Retail Bonds issued in 2018 | P3,500,000,000.00 |
| VLL Retail Bonds issued in 2019 | P10,000,000,000.00 |
| VLL Retail Bonds issued in 2023 | P6,000,000,000.00 |

11. Indicate the item numbers reported herein:

Item No. 9 – Other Events

Further to our disclosure dated 29 July 2024, we hereby disclose that the Company's wholly-owned subsidiary, VLL International, Inc. ("VLLI"), has topped its senior guaranteed notes with a fresh issuance of USD50 million (the "**New Notes**").

The New Notes will be consolidated and form a single series with the USD300 million 9.375 per cent senior guaranteed notes due 2029 issued on 29 July 2024, and take the total issuance size of the series to USD350 million. The New Notes were issued under VLLI's USD2 billion Medium Term Note Programme, and are guaranteed by the Company and other subsidiaries of the Company namely, Brittany Corporation, Camella Homes, Inc.,

Communities Philippines, Inc., Crown Asia Properties, Inc., Vista Residences, Inc., and Vistamalls, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

VISTA LAND & LIFESCAPES, INC.
Issuer

By:


BRIAN N. EDANG
CFO & Head Investor Relations

Date: August 6, 2024