

# COVER SHEET

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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

**ATTY. MARIA FRANCHETTE M. ACOSTA**

Contact Person

Month

Day

Fiscal Year

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0	4	2	6
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Month

Day

Annual Meeting

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Secondary License Type, if Applicable

C	F	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. Of Stockholders

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Domestic

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Foreign

### Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

[illegible]

File Number

[illegible]

Document I.D.

STAMPS

STAMPS

LCU

Cashier

Remarks = pls. Use black ink for scanning purposes

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. 24 July 2024  
Date of Report (Date of earliest event reported)
2. 34218 3. 000-153-610-000  
SEC Identification Number BIR Tax Identification Number
4. AYALA CORPORATION  
Exact Name of registrant as specified in its charter
5. PHILIPPINES 6. [REDACTED] (SEC Use Only)  
Province, country or other jurisdiction of Industry Classification Code  
incorporation
7. 37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas 1226  
Corner Makati Avenue, Makati City  
Address of principal office Postal code
8. (02)7908-3000  
Registrant's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	620,526,625 shares
Preferred A Shares (Reissued)	5,244,515 shares
Preferred B Series 2 Shares	30,000,000 shares
Voting Preferred Shares	200,000,000 shares

: Item 9- Other Events

**Re: Filing of the Registration Statement to the Securities and Exchange Commission  
for the proposed offer and re-issuance of Preferred "B" Shares**

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized

AYALA CORPORATION

Registrant



Date : 24 July 2024

Michelle Marie T. Valbuena  
Senior Compliance Manager

\* Print name and title of the signing officer under the signature.



37F -39 F, Ayala Triangle Gardens Tower Two  
Paseo de Roxas corner Makati Avenue,  
Makati City, 1226 Philippines

July 24, 2024

**Securities and Exchange Commission**

17<sup>th</sup> Floor SEC Headquarters  
7907 Makati Avenue, Salcedo Village  
Bel Air, Makati City 1209

Attention: Mr. Oliver O. Leonardo  
Director

Ms. Maria Theresa S. Posadas  
Securities Examiner III

**The Philippine Stock Exchange, Inc.**

6/F PSE Tower 5th Avenue corner 28th Street  
Bonifacio Global City, Taguig City

Attention: Disclosure Department

**Philippine Dealing and Exchange Corporation**

29th Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Attention: Ms. Suzie Claire R. Selleza  
Head, Issuer Compliance and Disclosure Department

Dear Sir / Mesdames:

Further to our disclosure on June 27, 2024, in respect of the proposed offer and re-issuance by Ayala Corporation ("Ayala") of up to ₱15.0 Billion Preferred "B" Shares (the "Offer Shares") with a base amount of ₱10.0 Billion with an oversubscription option of up to ₱5.0 Billion, please be informed that Ayala has submitted a Registration Statement with respect to the Offer Shares today with the Securities and Exchange Commission and has also simultaneously submitted the corresponding Application for Listing of Stocks with The Philippine Stock Exchange, Inc. The Registration Statement and Application for Listing are subject to the review of the relevant regulatory body and compliance with their corresponding requirements.

Thank you.

Very truly yours,

**Estelito C. Biacora**  
Executive Director and Treasurer