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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	July 23, 2024
	Date of Report (Date of earliest event reported)

- 2. SEC Identification Number 31171 3. BIR Tax Identification No. 000-168-801
- 4. **PETRON CORPORATION**Exact name of issuer as specified in its charter
- 5. **Philippines**6. (SEC Use Only)
 Province, country or other
 jurisdiction of incorporation
- 7. San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City
 Address of principal office
 Postal Code
- 8. **(63 2) 8884-9200**Issuer's telephone number, including area code
- 9. **(None)**Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock
	Outstanding and Amount of Debt Outstanding
Common Stock	9,375,104,497 Shares
Preferred Stock Series 3A	13,403,000 Shares
Preferred Stock Series 3B	6,597,000 Shares
Preferred Stock Series 4A	5,000,000 Shares
Preferred Stock Series 4B	2,995,000 Shares
Preferred Stock Series 4C	6,005,000 Shares
PCOR Series D Bonds Due 2025	P 6.8 billion
PCOR Series E Bonds Due 2025	P 9.0 billion
PCOR Series F Bonds Due 2027	P 9.0 billion
Total Debt	₽ 238,535 Million
	(Consolidated as of March 31, 2024)

Item 9 (Other Events).

The following reports the disbursements of the Company from the balance of the net proceeds of its offering of the Series E and Series F fixed rate bonds (the "Offering"):

Date of Disbursement	Use of Proceeds	Details	Amount in Php 2,464,000.00			
22 July 2024	Power Plant Project	Capital Expenditure				
TOTAL DISBURSEMENT	IN THIS REPORT	2,464,000.00				
TOTAL DISBURSEMENT	S TO DATE	17,553,943,371.14				
BALANCE OF PROCEED	S	Php218,109,931.78				

The net proceeds of the Offering are computed as follows:

Gross Proceeds	Php 18,000,000,000.00
Expenses related to the Offering	Php 227,946,697.08
Net Proceeds	Php 17,772,053,302.92

¹Verified actual expenses related to the Offering include: (i) underwriting, rating, trustee, registry and paying agency, legal, and other professional fees and other miscellaneous expenses, (ii) taxes and filing fees paid to the Bureau of Internal Revenue and the Securities and Exchange Commission, respectively, and (iii) listing fees paid/payable to the Philippine Dealing & Exchange Corp.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETRON CORPORATION

Issuer

July 23, 2024 Date

HOANNA JASMINE M. JAVIER-ELACIO / Vice President – General Counsel and Corporate Secretary