



22 July 2024

Philippine Dealing and Exchange Corp.

29th Floor, BDO Equitable Tower
Paseo de Roxas, Makati City

To **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

Dear Madame,

We write with respect to the news articles posted on *Business World* on 22 July 2024 entitled “*Ayala Land raises P20.5B via sustainability-linked financing program*” The article reported in part that:

“LISTED Ayala Land, Inc. (ALI) said it has raised P20.5 billion through its sustainability-linked financing (SLF) program. The SLF package includes a P6-billion SL-bond and a P14.5-billion SL-loan from the International Finance Corp. (IFC), ALI said in an e-mailed statement over the weekend.

The P14.5-billion SL-loan is ALI’s first loan from a multilateral agency and the IFC’s first SL-loan for a Philippine corporation.

The loan will be disbursed in up to four installments.

The funding will be used to implement energy and water-saving measures across ALI’s commercial real estate portfolio, including energy-efficient lighting and cooling systems, passive building design, low-flow water fixtures, and water harvesting and recycling systems.

ALI reported high demand for the P6 billion 10-year term SL-bond, which reached P18.2 billion. . . .”

We confirm the details of the abovementioned article.

A handwritten signature in black ink, appearing to read 'Michael Garcia'.

MICHAEL ANTHONY L. GARCIA

Head, Investor Communications and Compliance