



# SECURITIES AND EXCHANGE COMMISSION

THE SEC HEADQUARTERS 7907 Makati Avenue, Salcedo Village, Bel-Air, Makati City  
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## Company Information

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**SEC Registration No.:** 0000016342

**Company Name:** S.M. INVS. CORP.

**Industry Classification:** J66110

**Company Type:** Stock Corporation

## Document Information

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Acceptance of this document is subject to review of forms and contents



**SM INVESTMENTS**

12 July 2024

**SECURITIES AND EXCHANGE COMMISSION**

The SEC Headquarters  
7907 Makati Avenue, Salcedo Village  
Brgy. Bel-Air, Makati City 1209

Attention : **Dir. Gerardo F. Del Rosario**  
*Company Registration and Monitoring Department*

Subject : **SM INVESTMENTS CORPORATION**  
**(SEC Reg No. 16342)**  
**2024 Amended General Information Sheet**

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Gentlemen:

We respectfully submit the attached Amended General Information Sheet of **SM INVESTMENTS CORPORATION** (the **Corporation**) for the year 2024. The Corporation's GIS is being amended to reflect changes since the last filing of the GIS.

Thank you.

Very truly yours,

  
**ARTHUR A. SY**  
*Assistant Corporate Secretary*

Encl. a/s

**AMENDED GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR 2024

**STOCK CORPORATION**

**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> <p align="center">SM INVESTMENTS CORPORATION</p>		<b>DATE REGISTERED:</b> <p align="center">1/15/1960</p>	
<b>BUSINESS/TRADE NAME:</b> <p align="center">SM INVESTMENTS CORPORATION</p>		<b>FISCAL YEAR END:</b>	
<b>SEC REGISTRATION NUMBER:</b> <p align="center">16342</p>		<p align="center">December 31</p>	
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b> <p align="center">Last Wednesday of April</p>		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN)</b> <p align="center">000-169-020-000</p>	
<b>ACTUAL DATE OF ANNUAL MEETING:</b> <p align="center">April 24, 2024</p>		<b>WEBSITE/URL ADDRESS:</b> <p align="center">www.sminvestments.com</p>	
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> <p align="center">10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City</p>		<b>E-MAIL ADDRESS:</b> <p align="center">N/A</p>	
<b>COMPLETE BUSINESS ADDRESS:</b> <p align="center">10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City</p>		<b>FAX NUMBER:</b> <p align="center">(02) 8857-0132</p>	
<b>OFFICIAL E-MAIL ADDRESS</b>	<b>ALTERNATE E-MAIL ADDRESS</b>	<b>OFFICIAL MOBILE NUMBER</b>	<b>ALTERNATE MOBILE NUMBER</b>
smsec@sminvestments.com (For SEC Purposes Only)	smicorplegal@sminvestments.com (For SEC Purposes Only)	(+63)9175893038 (For SEC Purposes Only)	(+63)175778102 (For SEC Purposes Only)
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b> <p align="center">SyCip Gorres Velayo &amp; Co. / Belinda T. Beng Hui</p>		<b>SEC ACCREDITATION NUMBER (if applicable):</b> <p align="center">0001-SEC (Group A) / 88823-A</p>	<b>TELEPHONE NUMBER(S):</b> <p align="center">(02) 8857-0100</p>
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> <p align="center">Holding Firm</p>		<b>INDUSTRY CLASSIFICATION:</b>	<b>GEOGRAPHICAL CODE:</b>

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
2GO Group, Inc.	4409	8th Floor, Tower 1, DoubleDragon Plaza, Macapagal Blvd. cor. EDSA Extension, Pasay City
AIC Group of Companies Holding Corp.	CS201807394	GGB Building Pascor Drive, Sto. Nino, Paranaque City
Allfirst Renewable Holdings, Inc.	CS201629287	10F One E-Com Center Harbor Drive, MOA Complex, Pasay City
Asia Pacific Computer Technology Center, Inc.	0000195708	No. 3 Humabon Place, Magallanes Village, Makati City
Atlas Consolidated Mining and Development Corporation	PW0000115A	5th Floor, Five E-com Center, Palm Coast Avenue cor. Pacific Drive, Mall of Asia Complex, Pasay City
***Continued next page***	***Continued next page***	***Continued next page***

NOTE: USE ADDITIONAL SHEET IF NECESSARY

**AMENDED GENERAL INFORMATION SHEET (GIS)**

**STOCK CORPORATION**

===== **INTERCOMPANY AFFILIATIONS** =====

<b>SUBSIDIARY/AFFILIATE</b>	<b>SEC REGISTRATION NO.</b>	<b>ADDRESS</b>
BDO Unibank, Inc.	34001	BDO Corporate Center 7899 Makati Avenue, Makati City
Belleshare Holdings, Inc.	CS200616602	10F One E-Com Center Harbor Drive, MOA Complex, Pasay City
Bellevue Properties, Inc.	114532	10F One E-Com Center Harbor Drive, MOA Complex, Pasay City
China Banking Corporation	443	China Bank Bldg., 8745 Paseo De Roxas cor. Villar Sts. Makati City
CityMall Commercial Centers, Inc.	CS201324190	16th Floor, 6750 Building, Ayala Avenue, Makati City
Globalfund Holdings, Inc.	CS200916174	10F One E-Com Center Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
Goldilocks Bakeshop, Inc.	38459	439 Shaw Blvd., Mandaluyong City
Henfels Investments Corporation	A199715841	10F One E-Com Center Harbor Drive, MOA Complex, Pasay City
Intercontinental Development Corporation	99632	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
Katimak Holdings, Inc.	CS201702074	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
Mountain Bliss Resort & Development Corporation	A200012859	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
Multi-Realty Development Corporation	58157	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
Nagtahan Property Holdings, Inc.	37443	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
N-Cube BGC Land, Inc.	CS200719732	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Cube BGC Properties, Inc.	CS200604935	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Lima BGC Properties, Inc.	CS2007714880	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-One BGC Land, Inc.	CS200719730	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-One BGC Properties, Inc.	A199810908	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Park BGC Land, Inc.	CS200706279	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Park BGC Properties, Inc.	CS200714860	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Plaza BGC Land, Inc.	CS200911627	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Plaza BGC Properties, Inc.	CS200705836	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Quad BGC Land, Inc.	CS200811152	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Quad BGC Properties, Inc.	CS200619488	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Square BGC Land, Inc.	CS200719731	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Square BGC Properties, Inc.	CS200419047	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
Philippine Geothermal Production Company, Inc.	A200115701	14/F 6750 Ayala Avenue, Makati City
Philippine Urban Living Solutions, Inc.	CS201114369	G/F MyTown New York 1244 Gen. E. Jacinto St., Guadalupe Nuevo, Makati City
Pluxee Philippines Incorporated	CS200305010	11F BA Lepanto Bldg. Paseo de Roxas, Makati City
Premium Leisure Corporation	AS093-009289	5/F Tower A, Two E-Com Center, Palm Coast Ave. Mall of Asia Complex, Pasay City
Primebridge Holdings, Inc.	CS200417967	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
Prime Central Limited	N/A	P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands
SM Prime Holdings, Inc.	AS094-000088	10th Floor MOA Arena Annex Bldg. Coral Way cor JW Diokno, MOA Complex, Pasay City
SM Retail, Inc.	A200207619	SM Corporate Offices Bldg. D. MOA Complex Pasay City
SMIC SG Holdings Pte. Ltd.	N/A	9 Raffles Place, #26-01 Republic Plaza, Singapore
***NOTHING FOLLOWS***	***NOTHING FOLLOWS***	***NOTHING FOLLOWS***

NOTE: USE ADDITIONAL SHEET IF NECESSARY

**AMENDED GENERAL INFORMATION SHEET**

**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

**Corporate Name:** SM INVESTMENTS CORPORATION

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**       **Yes**       **No**

**Please check the appropriate box:**

<p><b>1.</b></p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p><b>4.</b> <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>		
<p><b>2.</b></p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p><b>5.</b> <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>		
<p><b>3.</b></p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p><b>6.</b> Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>		
<p><b>7.</b> Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>	<p><b>8.</b> <input checked="" type="checkbox"/> None of the above</p>		
<p><b>8.</b> <input checked="" type="checkbox"/> None of the above</p>	<table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:30%; padding: 5px;">Describe nature of business:</td> <td style="padding: 5px;">Designated Non-Financial Businesses and Professions - Real Estate Developer</td> </tr> </table>	Describe nature of business:	Designated Non-Financial Businesses and Professions - Real Estate Developer
Describe nature of business:	Designated Non-Financial Businesses and Professions - Real Estate Developer		

**B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?**       **Yes**       **No**

**AMENDED GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>	<b>SM INVESTMENTS CORPORATION</b>
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**CAPITAL STRUCTURE**

**AUTHORIZED CAPITAL STOCK**

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	2,790,000,000	10.00	27,900,000,000.00
	Preferred	10,000,000	10.00	100,000,000.00
<b>TOTAL</b>		<b>2,800,000,000</b>	<b>TOTAL P</b>	<b>28,000,000,000.00</b>

**SUBSCRIBED CAPITAL**

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	1,173	Common	807,445,612	167,534,992	10.00	8,074,456,120.00	66.07%
		Common-Treasury	4,091,220		10.00	40,912,200.00	N/A
<b>TOTAL</b>			<b>811,536,832</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>8,115,368,320.00</b>	<b>66.07%</b>

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Various	81	Common	414,577,746	414,577,746	10.00	4,145,777,460.00	33.93%
<b>Percentage of Foreign Equity :</b>			<b>TOTAL</b>	<b>414,577,746</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>33.93%</b>
						<b>12,261,145,780.00</b>	<b>100.00%</b>
						<b>TOTAL SUBSCRIBED P</b>	

**PAID-UP CAPITAL**

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	1,173	Common	807,445,612	10.00	8,074,456,120.00	66.07%
		Common-Treasury	4,091,220	10.00	40,912,200.00	N/A
<b>TOTAL</b>			<b>811,536,832</b>	<b>TOTAL P</b>	<b>8,115,368,320.00</b>	<b>66.07%</b>
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Various	81	Common	414,577,746	10.00	4,145,777,460.00	33.93%
<b>TOTAL</b>			<b>414,577,746</b>	<b>TOTAL P</b>	<b>4,145,777,460.00</b>	<b>33.93%</b>
					<b>12,261,145,780.00</b>	<b>100.00%</b>
					<b>TOTAL PAID-UP P</b>	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.







**AMENDED GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		<b>SM INVESTMENTS CORPORATION</b>				
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>	1,254	<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>	890			
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>	PhP285,343,254,000.00					
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
15. VALUE PLUS INC. Filipino ██████████	Common	152,119	1,521,190.00	0.01%	1,521,190.00	██████████
	<b>TOTAL</b>	<b>152,119</b>	<b>1,521,190.00</b>			
16. SM PRIME HOLDINGS, INC. Filipino ██████████	Common	146,104	1,461,040.00	0.01%	1,461,040.00	██████████
	<b>TOTAL</b>	<b>146,104</b>	<b>1,461,040.00</b>			
17. BELLE CORPORATION Filipino ██████████	Common	48,877	488,770.00	0.00%	488,770.00	██████████
	<b>TOTAL</b>	<b>48,877</b>	<b>488,770.00</b>			
18. BERNADETTE S. GO Filipino ██████████	Common	39,402	394,020.00	0.00%	394,020.00	██████████
	<b>TOTAL</b>	<b>39,402</b>	<b>394,020.00</b>			
19. HECTOR YAP DIMACALI Filipino ██████████	Common	39,102	391,020.00	0.00%	391,020.00	██████████
	<b>TOTAL</b>	<b>39,102</b>	<b>391,020.00</b>			
20. HANS SY FAO WONDERFOODS CORP. Filipino ██████████	Common	39,102	391,020.00	0.00%	391,020.00	██████████
	<b>TOTAL</b>	<b>39,102</b>	<b>391,020.00</b>			
21. OTHERS (Indicate the number of the remaining stockholders) 1,234	Common	29,363,497	293,634,970.00	2.40%	293,634,970.00	
	<b>TOTAL</b>	<b>29,363,497</b>	<b>293,634,970.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>12,261,145,780.00</b>	<b>100.00%</b>	<b>12,261,145,780.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

**AMENDED GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>			
<b>SM INVESTMENTS CORPORATION</b>			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>	<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>	
N/A	N/A	N/A	
<b>3. TREASURY SHARES</b>	<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>	
	4,091,220	0.33%	
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR</b> PhP43,868,238,071.00			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>	
5.1 CASH	9,165,175,185.00	26/04/2023	
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
<b>TOTAL</b>	9,165,175,185.00		
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>B S P</b>	<b>I C</b>
<b>TYPE OF LICENSE/REGN.</b>	Certificate of Permit to Offer Securities for Sale	N/A	N/A
<b>DATE ISSUED:</b>	June 26, 2012	N/A	N/A
<b>DATE STARTED OPERATIONS:</b>	January 15, 1960	N/A	N/A
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT</b>
43,500,000.00	302	98	400

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **ARTHUR A. SY**, Assistant Corporate Secretary of **SM INVESTMENTS CORPORATION** declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).

Done this JUL 15 2024 in TAGUIG CITY.

  
\_\_\_\_\_  
**ARTHUR A. SY**

**SUBSCRIBED AND SWORN TO** before me in TAGUIG CITY on JUL 15 2024 by affiant who personally appeared before me and exhibited to me his/her competent evidence of identity consisting of Tax Identification No. XXXXXXXXXX

DOC. NO. 50 ;  
PAGE NO. 11 ;  
BOOK NO. I ;  
SERIES OF 2024

  
**ERIELLE ROBYN T. ONGCHAN**  
Appointment No. 133 (2024-2025)  
Notary Public for Taguig City  
Until December 31, 2025  
Attorney's Roll No. 88303  
1105 Tower 2 High Street South Corporate Plaza  
26th Street, Bonifacio Global City, Taguig City  
PTR Receipt No. A-6151055; 04.05.24; Taguig City  
IBP Receipt No. 428172; 01.23.24; Pasig City  
Admitted to the Bar on December 2023