



SM INVESTMENTS

July 16, 2024

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

Re: **Fixed income investor meetings for possible USD Notes issuance**

Ladies and Gentlemen:

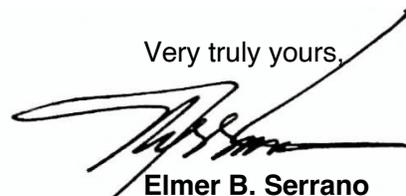
SM Investments Corporation (“SMIC”, the “Guarantor”) has mandated HSBC, J.P. Morgan, Standard Chartered Bank and UBS* as Joint Lead Managers and Joint Bookrunners, alongside BDO Capital and Chinabank Capital as Joint Lead Managers, to arrange a series of fixed income investor meetings in Asia and Europe commencing on 16 July 2024. A USD-denominated benchmark-sized Regulation S offering of 5-year senior notes (the “Notes”) by SMIC SG Holdings Pte. Ltd. (the “Issuer”) guaranteed by SMIC may follow, subject to market conditions. The Notes are expected to be drawn from the Issuer’s USD 3 billion Euro Medium Term Note Programme.

The legal advisers of the Issuer and Guarantor are SyCip Salazar Hernandez & Gatmaitan for Philippine law, and Latham & Watkins LLP for English law. While legal advisers of the Joint Lead Managers and Joint Bookrunners are Picazo Buyco Tan Fider & Santos Offices for Philippine law, and Linklaters Singapore Pte. Ltd. for English law.

* incorporated in Switzerland with limited liability

Thank you.

Very truly yours,



Elmer B. Serrano
Corporate Secretary

Encl. a/s

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
July 16, 2024
2. SEC Identification No. **16342**
3. BIR Tax Identification No. **000-169-020-000**
4. Exact name of issuer as specified in its charter
SM Investments Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code (SEC Use Only)
7. Address of principal office
10th Floor, OneE-com Center, Harbour Drive, Mall of Asia Complex, Pasay City

Postal Code **1300**
8. Issuer's telephone number, including area code
(632) 8857-0100
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

Common

1,222,023,358

11. Indicate the item numbers reported herein:
-

Item 9. Other Events

SM Investments Corporation (“SMIC”, the “Guarantor”) has mandated HSBC, J.P. Morgan, Standard Chartered Bank and UBS* as Joint Lead Managers and Joint Bookrunners, alongside BDO Capital and Chinabank Capital as Joint Lead Managers, to arrange a series of fixed income investor meetings in Asia and Europe commencing on 16 July 2024. A USD-denominated benchmark-sized Regulation S offering of 5-year senior notes (the “Notes”) by SMIC SG Holdings Pte. Ltd. (the “Issuer”) guaranteed by SMIC may follow, subject to market conditions. The Notes are expected to be drawn from the Issuer’s USD 3 billion Euro Medium Term Note Programme.

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SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM Investments Corporation

By:



ELMER B. SERRANO
Corporate Secretary

Date: 16 July 2024