

SM PRIME

July 11, 2024

The Philippine Stock Exchange, Inc.
6F PSE Tower
28th Street corner 5th Avenue
BGC, Taguig City

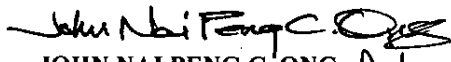
Attention of Ms. Alexandra D. Tom Wong
Officer-in-Charge, Disclosure Department

Gentlemen:

This is in compliance with your request requiring all public companies to submit their computation of quarterly public ownership. Attached herewith is our report for your record as of June 30, 2024.

Thank you and we trust that you find everything in order.

Very truly yours,


JOHN NAI PENG C. ONG
Chief Finance Officer

Cc: Issuer Compliance & Disclosure Department
Philippine Dealing & Exchange Corp.

SM PRIME

MOA Square, Seashell Lane cor. Coral Way,
Mall of Asia Complex, Pasay City 1300, Philippines

SM Prime Holdings, Inc.
Computation of Public Ownership as of June 30, 2024

		A	B	Total
Number of Issued Shares		33,166,300,075	-	33,166,300,075
Less: Number of Treasury shares (if any)		4,287,068,381	-	4,287,068,381
Number of Issued and Outstanding Shares		28,879,231,694	-	28,879,231,694
	% to total I/O Shares	A	B	Total
Directors				
Hans T. Sy				
Direct	2.36%	681,247,024	-	681,247,024
Indirect (thru Family Member)	0.00%	956,777	-	956,777
Herbert T. Sy				
Direct	2.31%	666,953,011	-	666,953,011
Indirect (thru_____)	0.00%	-	-	-
Henry T. Sy, Jr.				
Direct	1.01%	290,756,308	-	290,756,308
Indirect (thru Family Member)	0.00%	855,607	-	855,607
Jorge T. Mendiola				
Direct	0.00%	703,167	-	703,167
Indirect (thru_____)	0.00%	-	-	-
Jeffrey C. Lim				
Direct	0.00%	50,000	-	50,000
Indirect (thru_____)	0.00%	-	-	-
Amando M. Tetangco, Jr.				
Direct	0.00%	1,000	-	1,000
Indirect (thru_____)	0.00%	-	-	-
J Carlitos G. Cruz				
Direct	0.00%	100	-	100
Indirect (thru_____)	0.00%	-	-	-
Darlene Marie B. Berberabe				
Direct	0.00%	100	-	100
Indirect (thru_____)	0.00%	-	-	-
Sub-total	5.68%	1,641,523,094	-	1,641,523,094
Officers				
Joana B. Tiangco				
Direct	0.00%	3,600	-	3,600
Indirect (thru_____)	0.00%	-	-	-
All Other Officers				
Direct	0.00%	-	-	-
Indirect (thru_____)	0.00%	-	-	-
Sub-total	0.00%	3,600	-	3,600
Principal/Substantial Stockholders				
SM Investments Corporation				
Direct	49.70%	14,353,464,952	-	14,353,464,952
Indirect (thru_____)	0.00%	-	-	-
Sub-total	49.70%	14,353,464,952	-	14,353,464,952
Affiliate				
Syntrix Holdings, Inc.				
Direct	1.10%	317,827,673	-	317,827,673
Indirect (thru_____)	0.00%	-	-	-
Sysmart Corporation				
Direct	1.10%	317,775,948	-	317,775,948
Indirect (thru_____)	0.00%	-	-	-

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Computation of Public Ownership as of June 30, 2024

		A	B	Total
Number of Issued Shares		33,166,300,075	-	33,166,300,075
Less: Number of Treasury shares (if any)		4,287,068,381	-	4,287,068,381
Number of Issued and Outstanding Shares		28,879,231,694	-	28,879,231,694
	% to total I/O Shares	A	B	Total
Belle Corporation				
Direct	0.21%	61,795,413	-	61,795,413
Indirect (thru_____)	0.00%	-	-	-
Sybase Equity Investments Corp				
Direct	0.18%	52,365,504	-	52,365,504
Indirect (thru_____)	0.00%	-	-	-
SM Development Corporation				
Direct	0.08%	22,820,276	-	22,820,276
Indirect (thru_____)	0.00%	-	-	-
Cutad, Inc.				
Direct	0.07%	19,694,544	-	19,694,544
Indirect (thru_____)	0.00%	-	-	-
HSBB, Inc.				
Direct	0.07%	19,694,400	-	19,694,400
Indirect (thru_____)	0.00%	-	-	-
Sub-total	2.81%	811,973,758	-	811,973,758
Government	0.00%	-	-	-
Banks	0.00%	-	-	-
Employees	0.00%	-	-	-
Lock-up Shares	0.00%	-	-	-
Others				
Teresita T. Sy				
Direct	2.31%	667,272,021	-	667,272,021
Indirect (thru_____)	0.00%	-	-	-
Elizabeth T. Sy				
Direct	2.31%	667,166,537	-	667,166,537
Indirect (thru_____)	0.00%	-	-	-
Sub-total	4.62%	1,334,438,558	-	1,334,438,558
TOTAL	62.82%	18,141,403,962	-	18,141,403,962
Total Number of Shares Owned by the Public		10,737,827,732	-	10,737,827,732

Public Ownership Percentage

Total Number of Shares Owned by the Public
Total Issued and Outstanding Shares

10,737,827,732

28,879,231,694 37.18%

Required Public Ownership % =

Complied

Not Complied

Number of Issued Shares	33,166,300,075
Number of Issued and Outstanding Shares	28,879,231,694
Number of Treasury Shares	4,287,068,381
Number of Listed Shares	33,166,300,075
Number of Foreign-Owned Shares	6,857,515,318
Foreign Ownership Level (%)	23.75%
Foreign Ownership Limit (%)	40.00%
Number of Stockholders	2,326
Number of Shareholders owning at least one Board Lot each	2,269