



37F to 39F Ayala Triangle Gardens Tower 2
Paseo de Roxas cor Makati Avenue
Makati City, 1226 Philippines
www.ayala.com

July 15, 2024

Philippine Stock Exchange

Disclosure Department
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzie Claire R. Selleza
Head, Issuer Compliance and Disclosures Dept.

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended June 2024.

We trust that you will find the report in order.

Thank you.

Very truly yours,

Michelle Marie T. Valbuena
Senior Compliance Manager
Office of the Corporate Secretary

AYALA CORPORATION
Computation of Public Ownership as of June 30, 2024

	<u>A</u>	<u>B</u>	<u>Total</u>
Number of Issued Shares			635,771,477
Less: Number of Treasury Shares (if any)			15,244,852

Number of Issued and Outstanding Shares **620,526,625**

Less:

	<u>% to total I/O Shares</u>	<u>A</u>	<u>B</u>	<u>Total</u>
Directors				
Jaime Augusto Zobel de Ayala				
Indirect (thru PCD)	0.0000 %			1
Indirect (thru ESOWN Subscription)	0.1379 %			855,996
Fernando Zobel de Ayala				
Indirect (thru PCD)	0.0010 %			6,130
Indirect (thru ESOWN Subscription)	0.1497 %			928,949
Delfin L. Lazaro				
Indirect (thru ESOWN Subscription)	0.0077 %			47,618
Indirect (thru PCD)	0.0071 %			43,935
Indirect (thru a controlled corporation)	0.0010 %			6,000
Direct	0.0000 %			1
Cezar P. Consing				
Direct	0.0000 %			10
Indirect (thru ESOWN Subscription)	0.0644 %			399,370
Indirect (thru PCD)	0.0000 %			6
Rizalina G. Mantaring				
Direct	0.0000 %			1
Indirect (thru PCD)	0.0091 %			56,669
Cesar V. Purisima				
Direct	0.0000 %			1
Chua Sock Koong				
Direct	0.0000 %			1
Sub-total	0.3779 %			2,344,688

Officers

Jaime Augusto Zobel de Ayala* (same as above)				
Cezar P. Consing (same as above)				
Estelito C. Biacora				
Indirect (thru ESOWN Subscription)	0.0050 %			30,763
Josephine G. de Asis				
Indirect (thru ESOWN Subscription)	0.0097 %			60,287
Catherine H. Ang				
Indirect (thru ESOWN Subscription)	0.0103 %			63,790
Jose Rene Gregory D. Almendras				
Indirect (thru PCD)	0.0003 %			1,800
Indirect (thru ESOWN Subscription)	0.0609 %			377,661
Direct	0.0017 %			10,742
Alberto M. de Larrazabal				
Indirect (thru ESOWN Subscription)	0.0204 %			126,575
Francisco Romero Milan				
Indirect (thru ESOWN Subscription)	0.0079 %			48,965
Karl Kendrick T. Chua				
Indirect (thru ESOWN Subscription)	0.0032 %			20,000

Jaime Z. Urquijo		
Indirect (thru ESOWN Subscription)	0.0043 %	26,467
Indirect (thru PCD)	0.0015 %	9,160
Mark Robert H. Uy		
Indirect (thru PCD)	0.0034 %	21,000
Indirect (thru ESOWN Subscription)	0.0032 %	20,000
Maria Franchette M. Acosta		
Indirect (thru ESOWN Subscription)	0.0008 %	5,000
Rosario Carmela G. Austria		
Indirect (thru ESOWN Subscription)	0.0011 %	7,098
Sub-total	0.1336 %	829,308
Principal Stockholders		
Mermac, Inc.		
Direct	47.8023 %	296,625,706
Sub-total	47.8023 %	296,625,706
Others		
Government		-
Banks		-
Employees		
ESOWN Subscriptions	0.5170 %	3,208,399
Lock-Up Shares		-
Sub-total	0.5170 %	3,208,399
TOTAL	48.8308 %	303,008,101
Total Number of Shares Owned by the Public		317,518,524

**Non-executive director, but added in the list as required by the Exchange.*

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

317,518,524	common shares		=	<u>51.17%</u>
620,526,625	common shares			

Number of Issued Common Shares	=	635,771,477
Number of Outstanding Common Shares	=	620,526,625
Number of Treasury Shares (Common)	=	15,244,852
Number of Listed Common Shares	=	627,412,368
Number of Foreign-Owned Shares		
Common Shares	=	159,892,433
Preferred "A" Shares	=	43,053
Preferred "B" Shares	=	167,792
Voting Preferred Shares	=	17,335,782
Foreign Ownership Level (%) - on voting shares	=	21.60%
Foreign Ownership Level (%) - on all outstanding shares	=	20.73%
Foreign Ownership Limit (%)	=	40.00%