



SM INVESTMENTS

July 9, 2024

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

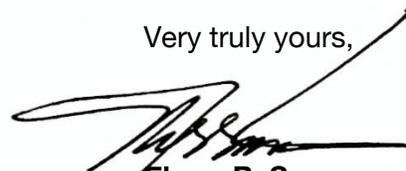
Re: Public Ownership Report as of June 30, 2024
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Ladies and Gentlemen:

Please find attached the Public Ownership Report of SM Investments Corporation as of June 30, 2024.

Thank you.

Very truly yours,



Elmer B. Serrano
Corporate Secretary

Encl. a/s

SM INVESTMENTS CORPORATION
Computation of Public Ownership as of June 30, 2024

	Number of Shares		
	A	B	Total
Number of Issued Shares	1,226,114,578		1,226,114,578
Less: Number of Treasury Shares (if any)	4,091,220		4,091,220
Number of Issued and Outstanding Shares	1,222,023,358		1,222,023,358

	% to total I/O Shares	Number of Shares		
		A	B	Total
Directors				
Amando M. Tetangco, Jr.				
Direct	0.00 %	100	-	100
Indirect (thru _____)	- %	-	-	-
Teresita T. Sy				
Direct	7.03 %	85,947,685	-	85,947,685
Indirect (thru _____)	- %	-	-	-
Henry T. Sy, Jr.				
Direct	0.15 %	1,861,182	-	1,861,182
Indirect (thru Corporation/Family Member)	6.14 %	75,017,188	-	75,017,188
Harley T. Sy				
Direct	7.61 %	93,013,918	-	93,013,918
Indirect (thru _____)	- %	-	-	-
Frederic C. DyBuncio				
Direct	0.00 %	10	-	10
Indirect (thru _____)	- %	-	-	-
Tomas H. Lipana				
Direct	0.00 %	150	-	150
Indirect (thru _____)	- %	-	-	-
Robert G. Vergara				
Direct	0.00 %	100	-	100
Indirect (thru _____)	- %	-	-	-
Ramon M. Lopez				
Direct	0.00 %	1,180	-	1,180
Indirect (thru _____)	- %	-	-	-
Lily K. Gruba				
Direct	0.00 %	10	-	10
Indirect (thru _____)	- %	-	-	-
Sub-total	20.94 %	255,841,523	-	255,841,523
Officers				
Erwin G. Pato				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Franklin C. Gomez				
Direct	0.00 %	13,880	-	13,880
Indirect (thru _____)	- %	-	-	-
Elizabeth Anne C. Uychaco				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Shiela P. Alarcio				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Ulysses C. Naguit				
Direct	- %	75	-	75
Indirect (thru _____)	- %	-	-	-
Atty. Arthur A. Sy				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Atty. Elmer B. Serrano				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Sub-total	0.00 %	13,955	-	13,955

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	A	B	Total	
Number of Issued Shares	1,226,114,578		1,226,114,578	
Less: Number of Treasury Shares (if any)	4,091,220		4,091,220	
Number of Issued and Outstanding Shares	1,222,023,358		1,222,023,358	
	% to total I/O Shares	A	B	Total
Principal/Substantial Stockholders				
Hans T. Sy				
Direct	8.58 %	104,889,578	-	104,889,578
Indirect (thru Family Member)	0.00 %	26,128	-	26,128
Herbert T. Sy				
Direct	8.11 %	99,093,995	-	99,093,995
Indirect (thru _____)	- %		-	-
Elizabeth T. Sy				
Direct	6.31 %	77,159,344	-	77,159,344
Indirect (thru _____)	- %		-	-
Sub-total	23.01 %	281,169,045	-	281,169,045
Affiliate / Related party				
Multi Realty Dev't Corp.				
Direct	0.00 %	1,648	-	1,648
Indirect (thru _____)	- %		-	-
SM Prime Holdings, Inc.				
Direct	0.01 %	146,104	-	146,104
Indirect (thru _____)	- %		-	-
Belle Corporation				
Direct	0.00 %	48,877	-	48,877
Indirect (thru _____)	- %		-	-
Syntrix Holdings, Inc.				
Direct	3.86 %	47,196,480	-	47,196,480
Indirect (thru _____)	- %		-	-
Systemart Corporation				
Direct	2.32 %	28,365,152	-	28,365,152
Indirect (thru _____)	- %		-	-
Tansmart Holdings, Inc.				
Direct	2.23 %	27,285,000	-	27,285,000
Indirect (thru _____)	- %		-	-
Sub-total	8.43 %	103,043,261	-	103,043,261
Others				
Government		-	-	-
Banks		-	-	-
Employees		-	-	-
Lock-Up Shares		-	-	-
Sub-total		-	-	-
TOTAL	52.38 %	640,067,784	-	640,067,784
Total Number of Shares Owned by the Public		581,955,574	-	581,955,574

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>581,955,574</u> shares	47.62%
1,222,023,358 shares	

Number of Issued and Outstanding Shares	=	1,226,114,578
Number of Outstanding Shares	=	1,222,023,358
Number of Treasury Shares	=	4,091,220
Number of Listed Shares	=	1,226,114,578
Number of Foreign-Owned Shares	=	410,262,751
Foreign Ownership Level (%)	=	33.57%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.

Minimum Percentage of Public Ownership

To check if Company is in compliance with the Minimum Percentage of Public Ownership, the following steps must be observed:

Step 1 Compute for Company's Market Capitalization

(Please observe the same cut-off date as that of the Computation of Public Ownership Percentage)

Market Capitalization = Total Issued and Outstanding shares x Closing Market Price on cut-off date

$$= 1,222,023,358 \times 830.50$$

$$= \underline{\underline{1,014,890,398,819.00}}$$

Step 2 Refer to the Table below.

(Based on the Market Capitalization computed, identify the corresponding minimum public ownership requirement.)

MARKET CAPITALIZATION	PUBLIC OWNERSHIP
Not exceeding P 400 M	33%
>P400M to P1B	25%
>P1B to P5B	20%
>5B to P10B	15%
>P10B	10%

Step 3 Compare computed Actual Public Ownership with the Minimum Requirement

Actual Public Ownership (per computation) **47.62%**

Minimum Required Public Ownership (per table) **10%**