



SM INVESTMENTS

July 8, 2024

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

Re: **Approval of Amended Articles of Incorporation**
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Ladies and Gentlemen:

Please be informed that SM Investments Corporation (the **Company**) received from the Securities and Exchange Commission (**SEC**) the attached digital Certificate of Filing of Amendment to the Articles of Incorporation of the Company approving the amendment to increase the number of the Board of Directors of the Company.

The Amended Articles of Incorporation of the Company shall be disclosed once the SEC has released the hard copy of the Certificate of Filing of Amendment to the Articles of Incorporation.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', with a long, sweeping flourish extending upwards and to the right.

Elmer B. Serrano
Corporate Secretary



REPUBLIC OF THE PHILIPPINES
SECURITIES AND EXCHANGE COMMISSION
The SEC Headquarters
7907 Makati Avenue, Salcedo Village,
Barangay Bel-Air, Makati City , 1209, Metro Manila



COMPANY REG. NO.: 0000016342

**CERTIFICATE OF FILING
OF
AMENDMENT TO THE ARTICLES OF INCORPORATION OF**

SM INVESTMENTS CORPORATION

KNOW ALL PERSONS BY THESE PRESENTS:

THIS IS TO CERTIFY that the Commission has approved the amendment of the Increase / Decrease in the number of the Board of the above-named Corporation pursuant to the provisions of Section 15 of the Revised Corporation Code of the Philippines and Republic Act No. 11232, which took effect on February 23, 2019.

This amendment was adopted on March 19, 2024 by majority vote of the Board of Directors and on April 24, 2024 by the vote of at least two-thirds (2/3) of the outstanding capital stock, and certified under oath by the Corporate Secretary and a majority of the Board of Directors of the Corporation.

IN WITNESS WHEREOF, I have set my hand and caused the seal of this Commission to be affixed to this Certificate at The SEC Headquarters, 7907 Makati Avenue, Salcedo Village, Barangay Bel-Air, Makati City, 1209, Metro Manila, Philippines, this 10th day of June, Two Thousand Twenty-Four.



GERARDO F. DEL ROSARIO

Director

Company Registration and Monitoring Department

This is a computer generated certificate, signature is not required.

Note: The original copy of this Certificate must be secured within thirty (30) calendar days from the date indicated in the digital copy of the Certificate of Amendment.