



8 July 2024

SECURITIES AND EXCHANGE COMMISSION
12/F SEC Headquarters
7907 Makati Avenue, Salcedo Village
Brgy. Bel-Air, Makati City 1209

Attention: **ATTY. OLIVER O. LEONARDO**
Director, Markets and Securities Regulation Department

PHILIPPINE STOCK EXCHANGE, INC.
6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **MS. MARIGEL M. BANIQUED - GARCIA**
Head, Issuer Regulation Division

PHILIPPINE DEALING & EXCHANGE CORP.
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas
Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head, Issuer Compliance and Disclosure Department

Gentlemen / Mesdames:

Please see attached press release entitled "**Security Bank offers 5Y peso bonds**".

Should you have any questions on the foregoing, please let us know.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "Ropi F. Dangazo".

ROPI F. DANGAZO
Investor Relations Head

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. July 8, 2024
Date of Report (Date of earliest event reported)
2. SEC Identification Number 6030 3. BIR Tax Identification No. 000-498-020-000
4. SECURITY BANK CORPORATION
Exact name of registrant as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code
7. Security Bank Centre 6776 Ayala Avenue, Makati City 0719
Address of principal office Postal Code
8. +632 8867-6788
Registrant's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Security registered pursuant to Section 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	753,538,887
Preferred (Unregistered)	1,000,000,000

11. Indicate the item numbers reported herein: Item No. 9

Press Release: Security Bank offers 5Y peso bonds

Security Bank Corporation (“SECB”) announced today its fixed-rate peso bond offering with a minimum issue size of PHP5 billion, with an oversubscription option (the “Bonds”).

The Bonds will have a tenor of 5 years and 1 month and will be marketed at a fixed rate of 5.7000% per annum. The public offer period will run from July 8 to August 13, 2024.* Minimum denominations have been set for PHP100,000 and increments of PHP10,000 thereafter.

Security Bank will list the Bonds on the Philippine Dealing and Exchange Corp. on August 20, 2024, to provide secondary market liquidity to investors who would like to trade the instruments.

Please see attached for the full version of the Press Release.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SECURITY BANK CORPORATION

Registrant



ROPI F. DANGAZO
Investor Relations Head

Date July 8, 2024

	<p>FOR INQUIRIES, PLEASE CONTACT:</p> <p>ROPI F. DANGAZO, Investor Relations Head +63 2 8888 7175; RDangazo@securitybank.com.ph</p> <p>TANYA ANSALDO-DEAKIN, Corporate Communications Division Head +63 920 901 7900 ; TDeakin@securitybank.com.ph</p>
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Security Bank offers 5Y peso bonds

July 8, 2024, Makati City, Philippines – Security Bank Corporation (“**SECB**”) announced today its fixed-rate peso bond offering with a minimum issue size of PHP5 billion, with an oversubscription option (the “Bonds”).

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Security Bank will list the Bonds on the Philippine Dealing and Exchange Corp. on August 20, 2024, to provide secondary market liquidity to investors who would like to trade the instruments.

The Bonds will be issued out of the Bank’s PHP200 billion Peso Bond and Commercial Papers Program. Proceeds will be used to support the Bank’s lending activities and expand its funding base.

“We’re excited about this peso bond offering, which will support our strategic initiatives and diversify our funding sources. We’re confident this offering will deliver value to our clients looking to invest in a high-quality instrument with attractive returns,” said Arnold Bengco, Security Bank EVP and Financial Markets Segment Head.

Security Bank has mandated Philippine Commercial Capital, Inc. (“PCCI”) and SB Capital Investment Corporation as Joint Bookrunners, Joint Lead Arrangers, and Selling Agents for this issuance.

About Security Bank

Security Bank is a private domestic universal bank in the Philippines with total assets of PHP887 billion as of March 31, 2024. The Bank has been operating for 73 years since it was established in 1951. To date, Security Bank has a total of 327 branches and 660 ATMs, Cash Recycler Machines (CRMs) and Cash Acceptance Machines (CAMs).

In 2024, Security Bank was recognized **Best for High-Net-Worth Clients in the Philippines** by *Euromoney*. This is the fourth consecutive year Security Bank wins the *Euromoney/Asiamoney award* (2024, 2023, 2022, and 2021). Also in 2024, Security Bank was awarded **Best Investor Relations Company (Philippines)**, **Sustainable Asia Award** (formerly called **Asia’s Best CSR Award**), **Asia’s Best CEO (Investor Relations)**, **Asia’s Best CFO (Investor Relations)**, and **Best Investor Relations Professional (Philippines)** by *Corporate Governance Asia* for four consecutive years (2024, 2023, 2022, and 2021); and **Best Digital CX-Account Opening and Onboarding (Retail Banking)** by *The Digital Banker*. The Bank’s MV Telling System won **Best Branch Digitisation Implementation** by *The Asian Banker*. Furthermore, *Asian Banking & Finance* recognized the Security Bank Wave Mastercard as **Credit Card Initiative of the Year**, **Sustainability Initiative of the Year**, and **ESG Program of the Year (Bronze)**; the Bank also

won the award for **Domestic Digital Payment Initiative of the Year** for its Billing Invoice Presentment and Payment System (BIPPS).

In 2023, Security Bank was awarded **Best Corporate Bank in the Philippines** award by *Asiamoney*; **Best Retail Bank in the Philippines** by *Alpha Southeast Asia* for four consecutive years (2023, 2022, 2021 & 2020); **Best Payment Solution in the Philippines – BIPPS** by *Alpha Southeast Asia*; the **4 Golden Arrow** Recognition for corporate governance excellence by the *Institute of Corporate Directors (ICD)*; **Best Small Cap Company, Philippines 2023 – Silver** by *FinanceAsia*; **Workplace Wellness Programme Award – Philippines** by *ESGBusiness Awards* (Singapore); and **Renewable Energy Financing Programme-Philippines Award – SB Capital** by *Alpha Southeast Asia*. Security Bank was awarded **Excellence in Employee Engagement** by *Retail Banker International* in the *RBI Asia Trailblazer Awards 2023*. Security Bank ranked in *Forbes’ World’s Best Employers in 2023*, whereby Security Bank ranked #54 in the world, #2 among Philippine companies, and #1 among Philippine banks. *Forbes* partnered with market research firm *Statista* to create *Forbes’* seventh annual list of the **World’s Best Employers**.

More information is available on www.securitybank.com.

**SECB, the Joint Bookrunners, and the Joint Lead Arrangers reserve the right to revise the timetable at any time.*