



08 July 2025

Atty. Suzy Claire R. Selleza
Head – Issuer Compliance and Disclosure Department
PHILIPPINE DEALING & EXCHANGE CORP.
29/F BDO Equitable Tower
8751 Paseo de Roxas
Makati City

Subject: Material Information/Transactions/Corporate Actions

Dear Atty. Selleza,

Please see attached disclosure for the information of the Exchange.

Thank you.

Sincerely yours,


MARIA THERESA M. BLAZA
Vice President, Division Head
Economics and Industry Research Division
Corporate Planning Group
Rizal Commercial Banking Corporation

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. July 8, 2025
Date of Report (Date of earliest event reported)
2. SEC Identification Number 17514 3. BIR TIN 000-599-760-000
4. RIZAL COMMERCIAL BANKING CORPORATION
Exact name of registrant as specified in its charter
5. Philippines 6. (Sec Use only)
Province, country or other
jurisdiction of incorporation Industry Classification Code
7. 6819 Ayala cor. Gil J. Puyat Ave., Makati City 0727
Address of principal office Postal Code
8. 8894-9000
Registrant's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	Number of Shares of Common Stock <u>Outstanding and Amt. of Debt O/S</u>
Common Stock, P10.00 par value	2,419,536,530 (as of July 8, 2025)
11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events.

Please be advised that RCBC has sent a formal redemption notice to the noteholders of the U.S.\$300,000,000 6.50 per cent. Non-Cumulative Subordinated Additional Tier 1 Capital Securities through its principal paying agent, The Bank of New York Mellon, London Branch. See the redemption notice attached.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RIZAL COMMERCIAL BANKING CORP.
Registrant

Date: July 8, 2025


MARIA CHRISTINA P. ALVAREZ,
Corporate Information Officer



**Notice of redemption to the holders of
the U.S.\$300,000,000 6.50 per cent. Non-Cumulative Subordinated Additional Tier 1
Capital Securities (ISIN Code: XS2219370660)
(the “Capital Securities”)
issued by Rizal Commercial Banking Corporation
(the “Issuer”)**

Reference is made to the offering circular dated 20 August 2020 in relation to the Capital Securities (the “**Offering Circular**”). Terms and expressions defined in the Offering Circular shall have the same meanings in this Notice, except where the context otherwise requires or unless otherwise stated.

NOTICE IS HEREBY GIVEN THAT pursuant to Condition 8.5 (*Redemption at the option of the Issuer (Issuer Call)*) of the terms and conditions of the Capital Securities (the “**Conditions**”), the Issuer intends to exercise its option to redeem all of the outstanding Capital Securities on the First Call Date (as defined below).

The details are set out below:

Issuer:	Rizal Commercial Banking Corporation
Aggregate Nominal Amount:	U.S.\$300,000,000
Issue Date:	27 August 2020
First Call Date:	27 August 2025
Call Option:	Redemption at the option of the Issuer (Issuer Call)
Redemption Price:	U.S.\$1,000 per Calculation Amount, together with Distributions accrued to (but excluding) the First Call Date
ISIN:	XS2219370660
Common Code:	221937066
Manner of Redemption:	On the First Call Date, the Registered Global Certificate representing the Capital Securities shall be surrendered for cancellation to the Registrar

In accordance with Condition 8.7 of the Capital Securities, approval has been received from the BSP for the redemption of the Capital Securities.

Upon redemption of the Capital Securities, the Capital Securities shall be cancelled thereafter and delisted from the Singapore Exchange Securities Trading Limited.

No representation is made as to the correctness of the Common Code or the ISIN Code as contained in this notice. Reliance may be placed only on the identification numbers printed on the Capital Securities.



Partners Through Generations

Questions relating to and requests for additional copies of this notice and related materials should be directed to The Bank of New York Mellon, London Branch, as Principal Paying Agent, at the following address:

The Bank of New York Mellon, London Branch
160 Queen Victoria Street London
EC4V 4LA
United Kingdom

This notice is issued by Rizal Commercial Banking Corporation.

8 July 2025

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Jul 8, 2025
2. SEC Identification Number
17514
3. BIR Tax Identification No.
000-599-760-000
4. Exact name of issuer as specified in its charter
RIZAL COMMERCIAL BANKING CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
6819 Ayala cor. Gil J. Puyat Ave., Makati City
Postal Code
0727
8. Issuer's telephone number, including area code
8894-9000
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,419,536,530

11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Rizal Commercial Banking Corporation
RCB

PSE Disclosure Form 4-30 - Material Information/Transactions
*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Formal redemption notice to the noteholders of the AT1 Capital Security

Background/Description of the Disclosure

Please be advised that RCBC has sent a formal redemption notice to the noteholders of the U.S.\$300,000,000 6.50 per cent. Non-Cumulative Subordinated Additional Tier 1 Capital Securities through its principal paying agent, The Bank of New York Mellon, London Branch. See the redemption notice attached.

Other Relevant Information

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Filed on behalf by:

Name	Ma. Christina Alvarez
Designation	Corporate Planning Head and Corporate Information Officer