



26 June 2024

**PHILIPPINE DEALING AND  
EXCHANGE CORPORATION**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**  
*Head – Issuer Compliance and Disclosure Department*

Re: **Material Information/Transactions Report**

Dear Atty. Selleza,

In compliance with the disclosure requirements of the Philippine Dealing and Exchange Corporation, please find attached Megawide Construction Corporation's Material Information/Transactions Report containing the Disclosure on the Order of Registration and Certificate of Permit to Offer Securities for Sale from the Securities and Exchange Commission for its Fixed-Rate Bonds.

Should you have any questions or concerns, please do not hesitate to reach out to us.

Thank you and warm regards,



**TEODULO ANTONIO G. SAN JUAN JR.**

*Corporate Secretary, Assistant Compliance Officer, and  
Corporate Information Officer*

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jun 26, 2024
2. SEC Identification Number  
CS200411461
3. BIR Tax Identification No.  
232-715-069-000
4. Exact name of issuer as specified in its charter  
Megawide Construction Corporation
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
No. 20 N. Domingo Street, Barangay Valencia, Quezon City  
Postal Code  
1112
8. Issuer's telephone number, including area code  
(02) 8655-1111
9. Former name or former address, if changed since last report  
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,013,409,717
Preferred	101,405,880

11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Megawide Construction Corporation

## MWIDE

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

### Subject of the Disclosure

Megawide Construction Corporation (Megawide) receives the Order of Registration and Certificate of Permit to Offer Securities for Sale from the Securities and Exchange Commission (SEC) for its Fixed-Rate Bonds

### Background/Description of the Disclosure

On 26 June 2024, Megawide received the Order of Registration and the Certificate of Permit to Offer Securities for Sale from the SEC for the offer and sale of fixed-rate bonds in the aggregate principal amount of PhP4,000,000,000.00, with an oversubscription option of up to PhP1,000,000,000.00, which shall be issued in up to three (3) series – Series C, maturing in three (3) years from its issue date at a rate of 7.6348%; Series D, maturing in five (5) years from its issue date at a rate of 8.0580%; and Series E, maturing in seven (7) years from its issue date at a rate of 8.4758% (Bonds).

The offer period shall commence at 9:00 A.M. on 28 June 2024 and end at 5:00 P.M. on 4 July 2024.

The Bonds are intended to be issued and listed on the Philippine Dealing Exchange (PDEX) on 11 July 2024. The net proceeds shall be used by Megawide to refinance its existing debt obligations, business development opportunities, and fund general corporate requirements.

The Bonds have been assigned an issue credit rating of PRS Aa with a Stable Outlook by the Philippine Rating Services Corporation (PhilRatings).

The Final Prospectus for the Bonds is available in Megawide's website through the following link:

<https://megawide.com.ph/investor-relations/#prospectus>

### Other Relevant Information

None

### Filed on behalf by:

<b>Name</b>	Teodulo Antonio San Juan
<b>Designation</b>	Corporate Secretary



**MARKETS AND SECURITIES REGULATION DEPARTMENT**

**In the matter of:**

**MEGAWIDE CONSTRUCTION CORPORATION**  
(Registrant)

**SEC-MSRD Order No. 58**  
Series of 2024

Registration of Fixed-Rate Bonds

X-----X

**ORDER**

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **MEGAWIDE CONSTRUCTION CORPORATION** (the "Company"), the Commission resolved in its meeting on 18 June 2024 to render effective the same for the registration of Four Billion Pesos (PhP4,000,000,000.00) Fixed Rate Bonds with an Oversubscription Option of up to One Billion Pesos (PhP1,000,000,000.00) Fixed Rate Bonds consisting of Series C Bonds due 2027, Series D Bonds due 2029, and Series E due 2031, to be listed and traded through the Philippine Dealing and Exchange Corp. ("PDEX").

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-Effective Letter dated 18 June 2024, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Company in a newspaper of general circulation and uploaded to its website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

**SO ORDERED.**

Makati City, Philippines, 26 June 2024.

  
**ATTY. OLIVER O. LEONARDO**  
Director



Republic of the Philippines  
Department of Finance  
**Securities and Exchange Commission**

**MARKETS AND SECURITIES REGULATION DEPARTMENT**

**CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE**

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

**MEGAWIDE CONSTRUCTION CORPORATION**

consisting of **FOUR BILLION PESOS (PhP4,000,000,000.00)** worth of **Fixed Rate Bonds** with an oversubscription option of up to **ONE BILLION PESOS (PhP1,000,000,000.00)** Fixed Rate Bonds consisting of 7.6348% p.a. Series C Bonds due 2027, 8.0580% p.a. Series D Bonds due 2029, and 8.4758% Series E due 2031, covered under **SEC-MSRD Order No. 58, Series of 2024**, have been registered pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code and may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Makati City, Philippines this 26<sup>th</sup> day of June Two Thousand and Twenty-four.



  
**ATTY. OLIVER O. LEONARDO**  
Director