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SEC Registration Number

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B	S	I	D	I	A	R	I	E	S																				

(Company's Full Name)

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c	o	r	.		C	o	r	a	l		W	a	y	,		M	a	l	l		o	f		A	s	i	a		C
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P	h	i	l	i	p	p	i	n	e	s																			

Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

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Month Day  
(Calendar Period)

1	7	-	C	
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(Form Type)

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Month Day  
(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

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File Number

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LCU

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Document ID

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Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. June 25, 2024  
Date of Report
2. SEC Identification Number AS094-000088
3. BIR Tax Identification No. 003-058-789
4. SM PRIME HOLDINGS, INC.  
Exact name of registrant as specified in its charter
5. PHILIPPINES 6. (SEC Use ☐ Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines 1300  
Address of principal office      Postal Code
8. (632) 8831-1000  
Registrant's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,879,231,694
DEBT SECURITIES – RETAIL BOND	115,432,740,000

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.

# SM PRIME

## PRESS RELEASE

### SM Prime Lists PHP25-Billion Fixed Rate Retail Bond Series V, W, and X



In the Photo (left to right): Daniel D. Camacho, Executive Vice President Group Head - First Metro Investment Corporation; Roland Gerard R. Veloso Jr., President - BPI Capital Corporation; Gonzalo Benjamin A. Bongolan, Investment Banking Head – Landbank of the Philippines; Ma. Theresa B. Ravalo, President & CEO - Philippine Depository & Trust Corp.; Alexander D. Pomento, Vice President – SM Prime Holdings, Inc.; John C. Ong, Chief Finance Officer - SM Prime Holdings, Inc.; Mr. Eduardo V. Francisco, President - BDO Capital & Investment Corporation; Ryan Tapia, President - China Bank Capital Corporation; Antonino A. Nakpil, President & CEO - Philippine Dealing & Exchange Corp.; Virgilio Chua, President - SB Capital Investment Corporation; and Gerald K. Abrogar, Head - Investment Banking - East West Banking Corporation

**(25 June 2024, Pasay City, Philippines)** [SM Prime Holdings, Inc.](#) (SM Prime) one of the leading integrated property developers in Southeast Asia, officially lists its latest PHP25 billion fixed rate retail bonds at the Philippine Dealing and Exchange Corp. (PDEx), on June 24, 2024. The Company's Series V, W, and X due in 2027, 2029, and 2031, respectively, is the first tranche of SM Prime's PHP100 billion Shelf Registration of Fixed Rates Bonds as approved by Stock and Exchange Commission (SEC) last 23 May 2024.

"The successful listing of SM Prime's Fixed Rate Retail Bond Series V, W, and X have been met with overwhelming demand from the investing public, resulting in a three-fold oversubscription that has allowed us to raise an impressive PHP25 billion. This remarkable success is a testament to the unwavering trust and confidence that our shareholders, customers, business partners, and the investing community have placed in SM Prime.," SM Prime Chief Finance Officer John Nai Peng C. Ong said.

SM Prime's Fixed Rate Retail Bond Series V, W, and X has been rated PRS Aaa with Stable Outlook by Philippine Rating Services Corporation ("PhilRatings").

The ceremonial event was led by Philippine Dealing & Exchange Corp. (PDEX) President and CEO Mr. Antonio Nakpil and SM Prime Chief Finance Officer Mr. John Nai Peng C. Ong along with the bonds joint issue managers, BDO Capital & Investment Corporation and China Bank Capital Corporation, who are also acting as joint lead underwriters along with BPI Capital Corporation, East West Banking Corporation, First Metro Investment Corporation, Land Bank of the Philippines, Security Bank Corporation and SB Capital Investment Corporation.

SM Prime remains committed to its role as a catalyst for economic growth, delivering innovative and sustainable lifestyle cities, thereby enriching the quality of life of millions of people.

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**For further information, please contact:**

**Alexander Pomento**

Vice President, Investor Relations

SM Prime Holdings, Inc.

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Tel. no.: +632 8862 7940

#### **Forward-looking Statement**

This document may contain forward-looking statements and forward-looking information that are subject to significant risks and uncertainties including, without limitation, statements relating to known and unknown risks; uncertainties and other factors that may cause our actual results, performance or achievements to be materially different from expected future results; performance or achievements expressed or implied by forward-looking statements; our overall future business, financial condition, and results of operations, including, but not limited to financial position or cash flow; our goals for or estimates of future operational performance or results; and changes in the regulatory environment including, but not limited to, policies, decisions, and determinations of governmental or regulatory authorities. Although: (1) SM Prime Holdings, Inc. has extensive experience; and (2) the forward-looking statements may be reasonable, nothing herein should be relied upon as a commitment from SM Prime Holdings, Inc. as we cannot guarantee future events, performance or events due to various risks and uncertainties.

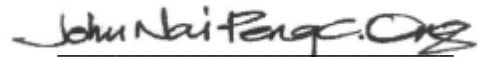
## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**

Registrant

Date: June 25, 2024

A handwritten signature in black ink, appearing to read "John Nai Peng Ong", written over a horizontal line.

**JOHN NAI PENG ONG**  
**Chief Information Officer**