

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported): 25 June 2025
2. SEC Identification Number: 39274
3. BIR Tax Identification No.: 000-506-020-000
4. Exact name of issuer as specified in its charter: ACEN CORPORATION
5. Province, country or other jurisdiction of incorporation: Makati City, Philippines
6. Industry Classification Code: (SEC Use Only)
7. Address of principal office: Postal Code:
**35th Floor, Ayala Triangle Gardens Tower 2,
Paseo de Roxas corner Makati Avenue, Makati City** 1226
8. Issuer's telephone number, including area code: (632) 7730 6300
9. Former name or former address, if changed since last report: N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	39,677,394,773
Series A Preferred Shares	8,341,500
Series B Preferred Shares	16,658,500

11. Indicate the item numbers reported herein: **Item 9. Other Events
Please see attachment.**

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ACEN CORPORATION
Registrant

25 June 2025
Date


Raissa C. Villanueva
Assistant Corporate Secretary



ACEN CORPORATION / ACEN

PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation
References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure	
Subscription by ACEN CORPORATION ("ACEN") to additional shares in subsidiary Buendia Christiana Holdings Corp.	
Background/Description of the Disclosure	
ACEN signed a subscription agreement with its subsidiary, Buendia Christiana Holdings Corp. ("BCHC"), for the subscription by ACEN to an additional 875,000 common shares at P100 per share and 7,875,000 redeemable preferred shares at P100 per share, to be issued out of the authorized capital stock of BCHC.	
Date of Approval by Board of Directors	25 June 2025
Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction	
The proceeds of ACEN's subscription will be used by BCHC to acquire additional parcels of land for the ACEN group's various potential power projects.	
Details of the acquisition or disposition	
Date	25 June 2025
Manner	
Subscription to Common Shares and Redeemable Preferred Shares	
Description of the company to be acquired or sold	
BCHC is a subsidiary of ACEN and is a special purpose vehicle for land acquisition.	

The terms and conditions of the transaction

Number of shares to be acquired or disposed	875,000 common shares and 7,875,000 redeemable preferred shares
Percentage to the total outstanding shares of the company subject of the transaction	15
Price per share	P100 per common share and P100 per redeemable preferred shares

Nature and amount of consideration given or received

Total Subscription Price of P875,000,000.00

Principle followed in determining the amount of consideration

Subscription at par value

Terms of payment

Full payment in cash

Conditions precedent to closing of the transaction, if any

None

Any other salient terms

None

Identity of the person(s) from whom the shares were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
Buendia Christiana Holdings Corp.	Subsidiary of the Company

Effect(s) on the business, financial condition and operations of the Issuer, if any

The figure under “Percentage to the total outstanding shares of the company subject of the transaction” assumes SEC approval of the increase in BHC’s authorized capital stock to up to P8.5 billion.

Other Relevant Information

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